

April 21, 2022

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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Subject: Undertaking that the Company is NOT a large corporate as per criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Reference: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 – Fund Raising by Issuance of Debt Securities by Large Entities

Dear Sir,

This is with reference to the captioned subject and Circular(s) issued by National Stock Exchange of India Limited and BSE Limited vide reference number NSE/CML/2019/10 dated April 1, 2019 and LIST/COMP/05/2019-20 dated April 11, 2019 respectively in continuation to the SEBI circular dated November 26, 2018, wherein listed entities are required to provide confirmation regarding applicability of framework as specified by SEBI in its Circular on fund raising by issuance of debt securities by large entities.

With reference to the aforementioned SEBI Circular, we wish to inform you that, the Company is '**Not a Large Corporate**' under the aforesaid SEBI Circular for the financial year ended March 31, 2022.

Kindly take the same on record and oblige.

Thanking you

Yours truly,

For Zee Media Corporation Limited



Ranjit Srivatsava
Company Secretary & Compliance Officer
Membership No. A18577



Encl.: As above

Zee Media Corporation Limited

Corporate Office: FC-9, Sector-16A, Film City, Noida - 201301, UP, India.

Phone: +91-120-2511064-73

Regd. Office: Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India

Phone: +91-22-7105 5001 | www.zeenews.com | CIN: L92100MH1999PLC121506

Disclosure by an Entity

Sr	Particulars	Details
1	Name of the Company	Zee Media Corporation Limited
2	CIN	L92100MH1999PLC121506
3	Outstanding long term borrowing of Company as on 31 March 2022 (in Rs. Crores)*	Rs. 201.44 Crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency**	NA
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

* In terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 long term borrowing shall mean any outstanding borrowing with original maturity of more than one year.

** In terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, Credit rating is not applicable since credit rating is to be provided only for unsupported bank borrowing or plain vanilla bonds, which have no structuring / support built in.

We confirm that we are 'Not a Large Corporate' as per the applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Zee Media Corporation Limited



Ranjit Srivastava
Company Secretary & Compliance Officer
 complianceofficer@zeemedia.esselgroup.com




Dinesh Kumar Garg
Chief Financial Officer
 dinesh.garg@zeemedia.esselgroup.com

Date: April 21, 2022

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