## एन एम डी सी स्टील लिमिटेड NMDC STEEL LIMITED

पंजीकृत कार्यालयः द्वारा एनएमडीसी आयरन एंड स्टील प्लांट, पोस्टः नगरनार, जिलाः बस्तर, पिनः 494001, छत्तीसगढ़ Regd. Office: C/o. NMDC Iron & Steel Plant, Post: Nagarnar, Dist: Bastar, Pin: 494001, Chhattisgarh. नैगम पहचान संख्या/ Corporate Identity Number: U27310CT2015G0I001618

#### No.18(5)/2008-Sectt.

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

The Calcutta Stock Exchange
7, Lyons Range, Murgighata,
Dalhousie,
Kolkata, West Bengal 700001

National Stock Exchange of India Limited
Exchange Plaza, C- 1,Block G,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir / Madam,

Sub: Initial disclosure to be made by an entity pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022).

# BSE Equity Scrip Code: 543768, NSE Security ID: NSLNISP, BSE NCD Scrip Code: 959957

Reference to the Captioned subject and in furtherance of our earlier disclosure dated 29/04/2023 with the Stock Exchanges.

We would like to inform that pursuant to approval of Scheme of Arrangement between NMDC Limited ('Demerged Company') and NMDC Steel Limited ('Resulting Company') vide Ministry of Corporate Affairs (MCA) Order dated 06.10.2022, the equity shares of the NMDC Steel Limited got listed on NSE, BSE and Calcutta Stock Exchange and admitted to dealings w.e.f. February 20, 2023.

Further, NMDC Steel Limited is not a Large Corporate (LC) as per criteria given in the said SEBI Circular. Accordingly, the initial disclosure containing the details in the prescribed format, for the financial year 2022-23 is enclosed herewith.

This is for your information and record.

Thanking you,

Yours faithfully, For NMDC Steel Limited

Dated: 28.07.2023

(Chiman Lal Agrawal) Company Secretary

Encl: as above.

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पंजीकृत कार्यालयः द्वारा एनएमडीसी आयरन एंड स्टील प्लांट, पोस्टः नगरनार, जिलाः बस्तर, पिनः 494001, छत्तीसगढ़ Regd. Office: C/o. NMDC Iron & Steel Plant, Post: Nagarnar, Dist: Bastar, Pin: 494001, Chhattisgarh. नैगम पहचान संख्या/ Corporate Identity Number: U27310CT2015GOI001618

### Initial Disclosure by NMDC Steel Limited

1.	Name of the Company	NMDC Steel Limited
2.	CIN	U27310CT2015GOI001618
3.	Outstanding borrowing of company as	Rs. 3818.30
	on 31st March, 2023, as applicable (in	
K 4	Rs. crore)	
4.	Highest Credit Rating during the	[ICRA]A; On Rating Watch
	previous FY along with name of the	with Developing, assigned
	Credit Rating Agency	by ICRA Ltd.
5.	Name of Stock Exchange* in which the	BSE Limited
	fine shall be paid, in case of shortfall in	
	the required borrowing under the	
	framework	

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Sd/-

(Signature) (Chiman Lal Agrawal) Company Secretary E-mail ID: cs\_nisp@nmdc.co.in

Date: 28/07/2023

Sd/-

(Signature) (Amitava Mukherjee) Chief Financial Officer E-mail ID: df@nmdc.co.in