

3<sup>rd</sup> July 2024

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort,**  
**Mumbai- 400001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

**Scrip code: 511742**

**NSE Symbol: UGROCAP**

Dear Sir/ Madam,

**Subject: Allotment of Non-Convertible Debentures**

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) today, i.e. Wednesday, 3<sup>rd</sup> July 2024 has approved allotment of 5,000 (Five Thousand) Listed, Rated, Senior, Secured, Taxable, Redeemable, Non-Convertible Debentures denominated in Indian Rupees (“INR”), each having face value of INR 1,00,000/- (Indian Rupees One Lakh Only) aggregating upto INR 50,00,00,000/- (Indian Rupees Fifty Crores Only), through private placement as per the particulars furnished in ‘Annexure’ through resolution by circulation.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

Thanking You,

Yours Faithfully,

**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Encl: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure**

| <b>Sr. No.</b> | <b>Particulars</b>  | <b>Details</b>  |
|----------------|---|---|
| 1              | Type of securities  | Listed, Rated, Senior, Secured, Taxable, Redeemable, Non-Convertible Debentures   |
| 2              | Type of issue   | Private placement   |
| 3              | Size of Issue   | INR 50,00,00,000/- (Indian Rupees Fifty Crores Only)  |
| 4              | Whether proposed to be listed? If yes, Name of Stock Exchange   | The Debentures are proposed to be listed on:<br>BSE Limited   |
| 5              | Tenure of instrument  | 18 months and 2 days from the Date of Allotment   |
| 6              | Date of allotment   | 3 <sup>rd</sup> July 2024   |
| 7              | Date of maturity  | 5 <sup>th</sup> January 2026  |
| 8              | Coupon/interest Rate  | 9.30% p.a.  |
| 9              | Schedule of Payment of coupon/interest and principal  | Coupon payable on monthly basis<br>Redemption – Debentures shall be redeemed on maturity.   |
| 10             | Charge/Security, if any, created over the assets  | First ranking exclusive and continuing charge maintained at 110% of outstanding principal plus accrued interest/obligations on certain identified receivables |
| 11             | Special right/interest/privileges attached to the instrument and changes thereof  | No  |
| 12             | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | Coupon rate plus 2.0% (Two Percent) per annum.  |
| 13             | Details of any letter or comments regarding payment/non-payment of interest, principal on due   | Nil   |

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|    | dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; |  |
| 14 | Details of redemption of debentures  | Redemption – Debentures shall be redeemed on maturity. |
| 15 | any cancellation or termination of proposal for issuance of securities including reasons thereof.              | N.A.   |

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