



**MERCURY EV-TECH LTD.**

(FORMERLY KNOWN AS MERCURY METALS LTD.)

**Date:** September 05, 2023

To  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai-400001

**Sub: Disclosure under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Issue of Equity Shares under Preferential Issue**

Dear Sir/Madam,

In Compliance with regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors in their meeting held on Tuesday, 05<sup>th</sup> September, 2023 which was commenced at 02.05 P.M. and concluded at 03.45 P.M. decided to issue upto 86,80,000 (Eighty Six Lakhs Eighty Thousand) equity shares at the price of Rs. 33/- per share determined under Regulation 164 of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 to the Promoters Group and Non-Promoters group on preferential basis subject to necessary approvals.

The details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are given in the enclosed Annexure-1.

Kindly take the same on records.

Thanking you,

Yours faithfully,

**For, Mercury Ev-Tech Limited  
(Formerly Known as Mercury Metals Limited)**

KAVIT  
JAYESHBHAI  
THAKKAR

Digitally signed by  
KAVIT JAYESHBHAI  
THAKKAR  
Date: 2023.09.05  
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**Kavit Jayeshbhai Thakkar  
Managing Director  
(DIN-06576294)**

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info@mercuryevtech.com

#367-368, Por GIDC, Ramangamdi, Por,  
Tal : Karjan, Dist : Vadodara-391210.  
Gujarat, India.

CIN L27109GJ1986PLC008770

www.mercuryevtech.com  
www.mercurymetals.in



**Annexure-I**

**(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

Sr. No.	Particulars of Material Event
1.	<b><u>Type of Securities proposed to be issued:</u></b> Equity Shares
2.	<b><u>Type of Issuance:</u></b> Preferential Allotment.
3.	<b><u>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):</u></b> 86,80,000 (Eighty Six Lakhs Eighty Thousand) Equity shares at a price of Rs. 33/- (Rupees Thirty Three only) per Share (“ <b>Per Equity share Price</b> ”) aggregating to Rs. 28,64,40,000/- (Rupees Twenty Eight Crores Sixty Four Lakhs Forty Thousand Only).
4.	<b><u>Details to be furnished in case of preferential issue:</u></b> <b>i. Name of Allottees under Preferential issue:</b> <b>Promoter Group:</b> <ol style="list-style-type: none"><li>Shree Saibaba Exim Private Limited</li><li>Raghuvir International Private Limited</li></ol> <b>Non Promoter Group:Non-Promoter Group:</b> <ol style="list-style-type: none"><li>Foresight Holding Private Limited</li><li>Karishma commodity and derivatives Limited</li><li>MM Infra &amp; Leasing Private Limited</li><li>Moneymart Securities Private Limited</li><li>Supren Securities Private Limited</li><li>Vesta Real Estate India Private Limited</li><li>Mr. Jitendra Mahavir Prasad Tater</li><li>Mrs. Monika Jitendra Tater</li><li>Mr. Nand Kishor Soni</li><li>Ms. Karishma P. Soni</li><li>Mr. Kishorchand Talwar</li><li>Mr. Bachubhai Keshavlal Thakkar</li><li>Mr. Nirav Bachubhai Thakkar</li></ol>



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## b. Post allotment of securities – outcome of the subscription, Outcome of the Subscription:

Name of Allottee (s)	Pre Issue Equity Holding		No. of Shares to be allotted	Post Issue Equity Holding	
	No. of Shares	%		No. of Shares	%
Shree Saibaba Exim Private Limited	3,82,67,485	22.93	28,00,000	4,10,67,485	23.393
Raghuvir International Private Limited	3,84,00,820	23.01	18,30,000	4,02,30,820	22.917
Foresight Holding Private Limited	0	0	15,00,000	15,00,000	0.854
Karishma commodity and derivatives Limited	0	0	3,00,000	3,00,000	0.170
MM Infra & Leasing Private Limited	0	0	1,50,000	1,50,000	0.854
Money mart Securities Private Limited	0	0	1,50,000	1,50,000	0.854
Supren Securities Private Limited	0	0	4,20,000	4,20,000	0.24
Vesta Real Estate India Private Limited	0	0	4,50,000	4,50,000	0.26
Mr. Jitendra Mahavir Prasad Tater	0	0	15,000	15,000	0.009
Mrs. Monika Jitendra Tater	0	0	15,000	15,000	0.009
Mr. Nand Kishor Soni	0	0	1,50,000	1,50,000	0.854
Ms. Karishma P. Soni	0	0	1,50,000	1,50,000	0.854
Mr. Kishorchand Talwar	0	0	1,50,000	1,50,000	0.854
Mr. Bachubhai Keshavlal Thakkar	0	0	3,00,000	3,00,000	0.170
Mr. Nirav Bachubhai Thakkar	0	0	3,00,000	3,00,000	0.170



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**Issue Price/Allotted Price (~~in case of convertibles~~):** Rs. 33/- (Rupees Thirty-Three only) per Share

**Number of Investors:** 15 (Fifteen) Investors

**In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument:** N.A.

**For, Mercury Ev-Tech Limited  
(Formerly Known as Mercury Metals Limited)**

KAVIT

JAYESHBHAI

THAKKAR

Digitally signed by  
KAVIT JAYESHBHAI  
THAKKAR  
Date: 2023.09.05  
16:04:13 +05'30'

**Kavit Jayeshbhai Thakkar  
Managing Director  
(DIN-06576294)**



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