

3rd May, 2022

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

In furtherance to the intimation dated 8th April, 2022 and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Company has executed a Share Subscription Agreement ("**SSA**") dated 2nd May, 2022 with Green Transmission Investment Holding RSC Limited ("**Investor**"), restricted scope company incorporated and validly existing pursuant to the Abu Dhabi Global Market Companies (Amendment No. 1) Regulations 2020, for the issuance and allotment of 1,56,82,600 (One Crore Fifty Six Lakhs Eighty Two Thousand Six Hundred) equity shares of face value of Rs. 10/- each of the Company to the Investor on preferential basis, in compliance with the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws. The current principal shareholder of Green Transmission Investment Holding RSC Limited is IHC Capital Holding LLC.

Further, the details as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular dated September 9, 2015 with respect to SSA is enclosed as **Annexure A**.

Kindly take the same on your records.

Thanking you,
Yours faithfully,
For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary
Encl: As above

Annexure A

Details of the Share Subscription Agreement as required to be disclosed under Regulation 30 read with SEBI Circular dated September 9, 2015

Sr. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered	The Share Subscription Agreement ("SSA") is entered between Adani Transmission Limited ("the Company") and Green Transmission Investment Holding RSC Limited ("Investor"). The current principal shareholder of Green Transmission Investment Holding RSC Limited is IHC Capital Holding LLC.
2	Purpose of entering into the agreement	To record the terms and conditions for issuance and allotment of 1,56,82,600 (One Crore Fifty Six Lakhs Eighty Two Thousand Six Hundred) equity shares of the Company to the Investor.
3	Shareholding, if any, in the entity with whom the agreement is executed	Nil
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The preferential issue of Equity Shares to the Investor is subject to fulfilment of customary conditions precedents which inter alia include receipt of shareholders' approval of the Company and 'in-principle' listing approval from the stock exchanges.
5	Whether, the said parties are related to promoter / promoter group/ group companies in any manner. If yes, nature of relationship	The Investor is not related to the promoter/ promoter group / group companies in any manner.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	Not Applicable

Sr. No.	Particulars	Details
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	Issue and allotment on preferential basis of 1,56,82,600 (One Crore Fifty Six Lakhs Eighty Two Thousand Six Hundred) Equity Shares at a price of Rs.2,454.95/- (Indian Rupees Two Thousand Four Hundred Fifty Four and Ninety Five Paise only) per Equity Share (at a premium of Rs. 2,444.95/- per Equity Share).
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Nil
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement d) details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable
