GANGES SECURITIES LIMITED

CIN - L74120UP2015PLC069869

REGD. OFFICE - P.O. HARGAON, DIST SITAPUR (U.P.), PIN – 261 121

Phone No. (05862) 256220-221; Fax No.: (05862) 256 225

E-mail – gangessecurities@birlasugar.org; Website-www.birla-sugar.com

May 27, 2020

The Secretary

National Stock Exchange of India

Ltd.

Exchange Plaza, 5th Floor Plot No. C/1, G Block

Bandra- Kurla Complex,

Bandra (E)

Mumbai 400 051

The Dy. General Manager The Secre

Corporate Relationship Department

BSE Ltd.

1st Floor, New Trading Ring,

Rotunda Building

P.J. Towers, Dalal Street, Fort,

Mumbai-400 001

The Secretary

The Calcutta Stock Exchange

Ltd.

7, Lyons Range Kolkata 700 001

Symbol: GANGESSECU Stock Code: 540647 Stock Code: 17434

Dear Sir,

Sub: Certificate of Reconciliation of Share Capital for the quarter ended March 31, 2020

In terms of Notification No. No SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by Securities & Exchange Board of India (SEBI), we send herewith a copy of the Certificate of Reconciliation of Share Capital for the quarter ended March 31, 2020 received from M/s. S.M. Gupta & Co., Company Secretaries, for your reference and record.

Thanking you

Yours faithfully,

For Ganges Securities Limited

Sd/-

Vijaya Agarwala

Company Secretary & Compliance Officer

ACS-38658

Fax : (033) 2236-7135 Offi. : 2236 1385,2236 7135

Email: smguptaandco@yahoo.com Phones: Resi.: 2534 8148

smguptaandco@gmail.com Mobile: 98300 57568

Website: www.smgupta.com

S. M. GUPTA & CO.

COMPANY SECRETARIES P-15 BENTINCK STREET, CALCUTTA-700 001

Ref. No	Dated

<u>Certificate of Reconciliation of Share Capital Audit</u> [See Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018]

We have audited the relevant records and documents of **M/s. GANGES SECURITIES LIMITED (CIN: L74120UP2015PLC069869)** having its Registered Office at P.O. Hargaon, Dist. Sitapur, Uttar Pradesh -261121 for the quarter ended 31st March, 2020 for the purpose of issuing Certificate of reconciliation of the share capital with both the Depositories and the total issued and listed capital as required pursuant to Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by the Securities & Exchange Board of India (SEBI) and on the basis of such checks which to the best of our knowledge and belief were necessary for the purpose of this certification and on the basis of information and explanations given to us and according to the examinations carried out by us, we do hereby certify that in our opinion and according to the best of our information and belief:

- (1) The total number of the shares held in the NSDL, CDSL and in the physical form is given in the format as prescribed by SEBI annexed hereto and the same tallies with the paid-up capital of the Company.
- (2) The Register of Members is updated.
- (3) No valid dematerialization requests were received by the Company during the above quarter.
- (4) There has been no change in the paid-up share capital of the company during the above quarter.

Place : Kolkata Signature : Sd/-

Dated: 26.05.2020 Name : S. M. GUPTA

Membership No.: FCS-896

C. P. Number : 2053

UDIN: **F000896B000281902**

Annexure

					Annexi	<u>ire</u>		
For Quarter e	ended		31 st March, 2020					
ISIN	ISIN			INE335W01016				
3. Face Value a. Fully paid-up Equity Shares					y Shares of	Rs.10/- each		
			b. Fully paid-up Preference Shares of Rs.100					
			each					
Name of the Company			GANGES S	ECURITIES	S LIMITED			
			(CIN: L74120UP2015PLC069869)					
Registered Office Address			P.O. Hargaon Dist. Sitapur,					
			Uttar Pradesh-261 121					
6. Correspondence Address			Birla Building,					
			9/1, R. N. I	Mukherjee	Road, 5 th F	loor,		
			Kolkata 700 001					
7. Telephone & Fax Nos.		Tel No. – 91-033-2243 0497/8;						
		Fax No. – 91-033-2248 6369						
Email Address	5		gangessec	urities@birl	asugar.org			
Names of the Stock Exchanges where			1) The Calcutta Stock Exchange Limited (CSE)					
the Company	's securities are	listed	2) BSE Limit	ted (BSE)				
				3) National Stock Exchange of India Limited (NSE)				
			Number of	shares				
l. Issued Capital		a. 1,00,03,687 a. Equity Shares			Shares			
155aca Capitai			b. 1,50,000		b. Preference Shares			
Listed Capital (Exchange-wise)					Equity Sha	res of Rs. 10/-		
(as per Company's records)			1,00,03,687		each			
					% of	Total Capital		
Held in Dema	nterialised form in	n CDSI	0 45 348		9.45%			
					89.45%			
	ecriansea rommin	771302			,	1.10%		
,	Shares (12±13±	14)			(As per			
Total IVO. Of S	oriares (12 / 15 / .	<i>LT)</i>	1,00,03,067		(As per RTA Certificate)			
Reasons for a	difference, if any		Preference	Preference Shares are not listed				
Certifying the	details of chance	ges in share	capital during	g the quarte	er under con	sideration as per		
1				,		,		
Particulars*	No. of shares	Applied/	Listed on	Whether	Whether	In-prin. appr		
, articulars	110. 0. 3.10.03	' '				pending from		
						Stock Exchanges		
		1		10 000	IO NODE	(Specify Names)		
I	1	101	(Specify			(Specify Hairies)		
		Listina	Names)					
		Listing	Names)					
	ISIN Face Value Name of the Registered Of Corresponder Telephone & Email Address Names of the the Company Issued Capital (as per Company) Held in Demail Held in Demail Held in Demail Physical Total No. of States of Certifying the Company of	Name of the Company Registered Office Address Correspondence Address Telephone & Fax Nos. Email Address Names of the Stock Exchange the Company's securities are securities are securities are securities. Issued Capital (Exchange-wise (as per Company's records) Held in Dematerialised form in Held in Dematerialised form in Physical Total No. of Shares (12+13+1) Reasons for difference, if any Certifying the details of change Table below: NO CHANGE	ISIN Face Value Name of the Company Registered Office Address Correspondence Address Telephone & Fax Nos. Email Address Names of the Stock Exchanges where the Company's securities are listed Issued Capital Listed Capital (Exchange-wise) (as per Company's records) Held in Dematerialised form in CDSL Held in Dematerialised form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference, if any Certifying the details of changes in share Table below: NO CHANGE IN SHARE	INE335W01 Face Value a. Fully paid b. Full	INE335W01016 a. Fully paid-up Equit b. Fully paid-up Prefereach Name of the Company Registered Office Address P.O. Hargaon Dist. Sil Uttar Pradesh-261 12 Correspondence Address Birla Building, 9/1, R. N. Mukherjee Kolkata 700 001 Telephone & Fax Nos. Tel No 91-033-2243 Fax No 91-033-2243 Fax No 91-033-2248 Email Address Names of the Stock Exchanges where the Company's securities are listed 1) The Calcutta Stock Exchanges where the Company's records 1) National Stock Exchanges Issued Capital a. 1,00,03,687 b. 1,50,000 Listed Capital (Exchange-wise) (as per Company's records) 1,00,03,687 Held in Dematerialised form in CDSL Physical Total No. of Shares (12+13+14) Reasons for difference, if any Preference Shares are Certifying the details of changes in share capital during the quarter Table below: NO CHANGE IN SHARE CAPITAL Particulars* No. of shares Applied Listed on Whether Intimated to CDSL Address Whether Intimated to CDSL Applied App	INE335W01016 a. Fully paid-up Equity Shares of b. Fully paid-up Preference Share each Registered Office Address P.O. Hargaon Dist. Sitapur, Uttar Pradesh-261 121 Birla Building, 9/1, R. N. Mukherjee Road, 5th F. Kolkata 700 001 Telephone & Fax Nos. Tel No. – 91-033-2243 0497/8; Fax No. – 91-033-2243 0497/8; Fax No. – 91-033-2248 6369 Gangessecurities@birlasugar.org 1) The Calcutta Stock Exchange Lin 2) BSE Limited (BSE) 3) National Stock Exchange of India Number of shares Issued Capital A. 1,00,03,687 B. 1,50,000 B. Preferer Listed Capital (Exchange-wise) (as per Company's records) Listed in Dematerialised form in CDSL Physical Total No. of Shares (12+13+14) Physical Reasons for difference, if any Preference Shares are not listed Certifying the details of changes in share capital during the quarter under contable below: NO CHANGE IN SHARE CAPITAL Particulars* No. of shares Applied Listed on Whether intimated to CDSL to NSDL		

	* Rights; Bonus, Preferential Issue, ESOPs, amalgamation, Conversion, Buyback, Capital							
	Reduction, Forfeiture, any other (to specify)							
18.	Register of Members upda If not, updated upto which		Yes	Yes				
19.	Reference of previous qua	arter with	Nil	Nil				
	regards to excess demate							
	shares, if any							
20.	Has the company resolve	d the matter	N.A.					
	mentioned in point no. 19 above in the							
	current quarter? If not, re							
21.	•		confiri	med after 21 da	ys and the total no. of requests			
	pending beyond 21 days			•	•			
	Total No. Demat Requests	No. of Request	ts	No. Of Shares	Reasons for Delay			
	Confirmed after 21 days	Nil		Nil	N.A.			
	Pending for more than	Nil		Nil	N.A.			
	21 days							
22.	Name, Telephone & Fax I	no. of the	Ms. Vijaya Agarwala					
	Compliance Officer of the	Company	Company Secretary					
			Membership No.: ACS 38658					
			Ph: 9	Ph: 91-033-2243 0497/8;				
			Fax: 91-033-2248 6369					
23.	3. Name, Address, Telephone & Fax no., Regn. no. of the Auditor			Mr. S. M. Gupta (CP – 2053)				
				M/s. S. M. Gupta & Co., Company Secretaries,				
			P-15,	P-15, Bentinck Street, Kolkata – 700 001				
			Tel: (033) 2236 1385; Fax: (033) 2236 7135					
24.	24. Appointment of common agency for Link Intime India Private I				vate Limited			
	share registry work (if yes, name and			Vaishno Chamber, 5 th Floor,				
	address)							
			6, Brabourne Road, Kolkata-700001 E-mail Id- Kolkata@linkintime.co.in Phone No (033) 4004 9728					
				Fax- (033) 4073 1698				
25.	like to provide (eg. BIFR Company,			The Certificate is being issued under the conditions of Lockdown due to COVID-19 with limited				
	delisting from Stock Exch		available resources.					
	company changed its nam	1 its name etc.)						