

Date: 15<sup>th</sup> March, 2021

<b>The General Manager, Listing Department BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

**Sub – Addendum to Notice of Extra Ordinary General Meeting ("EGM")**

Dear Sir/Madam,

Further to our Notice of Extra Ordinary General Meeting ("EGM") dated 22<sup>nd</sup> February, 2021, we attach herewith an Addendum to the Notice of EGM which is self-explanatory. The Company has, today, completed dispatch of the addendum to the Notice of EGM, by electronic means, to all shareholders whose email IDs are registered with the Company/ Depositories. The Addendum to the Notice of EGM will also be available on the Company's website at [www.dbrealty.co.in](http://www.dbrealty.co.in)

You are requested to take the above information on your records

Thanking You,

Yours faithfully,

**For D B Realty Limited**

  
**Jignesh Shah**  
**Company Secretary**



**Encl: As above**



**D B Realty Limited**

CIN: L70200MH2007PLC166818

Regd. Office: DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011

Tel No: 91-22-2305 5555 E- Mail: [investors@dbg.co.in](mailto:investors@dbg.co.in) Website: [www.dbrealty.co.in](http://www.dbrealty.co.in)

**Date: 15<sup>th</sup> March, 2021.**

**Dear Members,**

**ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING DATED 22<sup>ND</sup> FEBRUARY, 2021**

D B Realty Limited ("Company") had issued a notice dated 22<sup>nd</sup> February, 2021 ("Notice of the EGM") for convening the Extra-ordinary General Meeting of the members of the Company which is scheduled to be held on Tuesday, 23<sup>rd</sup> March, 2021 at 3.00 p.m through Video Conferencing (VC) / Other Audio Visual Means (OAVM). The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This addendum to the Notice of the EGM ("Addendum") shall form an integral part of the Notice of the EGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Addendum. All other contents of the Notice of the EGM, save and except as modified or supplemented by this Addendum, shall remain unchanged.

In view of the above, Sr. No. 3 of point no. j) of the Explanatory Statement for Item No. 2 of the Notice (on Page No. 11) of the EGM (more particularly pertaining to pre issue holding of 1,50,000 equity shares held by proposed allottee being Investor, which erroneously was missed out by the Company and consequent changes in Investor's post issue holding of shares and % holding as well as change in total holding of Pre Issue and post issue shares of the Proposed Allotees and % holding on account thereof) shall be read as follows :

**j) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them**

Sr. No	Name of the Proposed Allottee	Ultimate Beneficial Owner of the proposed (allote)s	Pre Issue		Issue of Warrants	Post Issue	
			Shares	%		Shares	%
1.	Goenka Family Trust (represented through its Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka, Mr. Alok Agarwal)	Mr. Vinod Goenka, Mrs. Aseela Goenka, Mr. Jayvardhan Goenka and Ms. Sanjana Goenka	1,20,00,000	4.93	1,25,00,000	2,45,00,000	8.65



2.	Mrs. Shabana Balwa	Mrs. Shabana Balwa	1,53,090	0.06	1,25,00,000	1,26,53,090	4.47
3.	India Opportunities Growth Fund Limited-Pinewood Strategy	Foreign Portfolio Investor registered with SEBI (Registration no:INMUFP226415)	1,50,000	0.06	1,50,00,000	1,51,50,000	5.35
<b>Total =&gt;</b>			<b>1,23,03,090</b>	<b>5.05</b>	<b>4,00,00,000</b>	<b>5,23,03,090</b>	<b>18.47</b>

Further, sub- point no a & e of point no o) the Explanatory Statement for Item No. 2 of the Notice (on Page No. 11 & 12) of the EGM shall be read as follows:

**o) Other disclosures**

- a) No person belonging to the Promoter / Promoter group as well as the proposed Allottees herein of the Company have sold or transferred any Equity Shares during the six months preceding the Relevant Date.
- e) The pre-preferential allotment of the proposed Allottees of the Company are in dematerialized form.

By Order of the Board  
For D B Realty Limited



Jignesh Shah  
Company Secretary \*

(Membership No:A19129)



15<sup>th</sup> March, 2021

Registered Office:

DB Central

Maulana Azad Road,

Rangwala Compound, Jacob Circle,

Mumbai- 400011

CIN: L70200MH2007PLC166818

Tel No: 91-22-2305 5555

E Mail: [investors@dbg.co.in](mailto:investors@dbg.co.in)

Web Site: [www.dbrealty.co.in](http://www.dbrealty.co.in)