

**September 24, 2018**

**The General Manager**

Corporate Relations Department  
Bombay Stock Exchange Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai – 400 001

**Mr. K Hari**

Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

Scrip Code No. 532481

Scrip Code No. NOIDA TOLL EQ

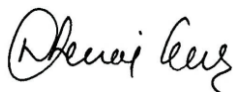
**Ref: Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Dear Sirs,**

This is to inform you that Infrastructure Leasing & Financial Services Limited (IL&FS) is the promoter and majority shareholder of IL&FS Transportation Network Limited (ITNL) and ITNL is the promoter of Noida Toll Bridge Company Limited (the Company). IL&FS has filed an application with the National Company Law Tribunal, Mumbai Bench on 24 September 2018 seeking certain reliefs in connection with filing of a scheme of arrangement under Section 230 of the Companies Act, 2013 in respect of IL&FS, ITNL and the Company, which scheme will be prepared in compliance with applicable law and subject to necessary consents of the shareholders, creditors, regulators and board of directors of the relevant entities.

This is for your information and records please.

**Sincerely**



**Dhiraj Gera**

Company Secretary & Compliance Officer