

June 29, 2023

DM-Corporate Services

BSE Limited

P. J. Towers, Dalal Street

Fort, Mumbai – 400 001

Ref: Scrip Code 543536 (SME)

Sub: Prior Intimation about Non –Applicability of Certificate pursuant to the provision of Regulation 57(4) & 57(5) of SEBI (LODR) Regulations 2015 for QE Sept 2023

Respected Sir or Madam,

Pursuant to the provision of Regulation 57(4) & 57(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby confirm that the Company has not issued any Non-convertible securities and hence details of schedule of Payment of Interest/Dividend/Principal Obligations on such securities is not applicable to the Company for the Quarter ended Sept 30, 2023.

We also confirm that there were no unpaid Interest/Dividend/Principal Obligations in relation to Non-Convertible Securities.

Kindly take the same on your record & oblige.

Thanking You,

Yours Faithfully,

For **SILVER PEARL HOSPITALITY & LUXURY SPACES LTD.**

RAJESH KUMAR NEGI

DIN: 08131019

MANAGING DIRECTOR