

November 6, 2020

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400001

**National Stock Exchange of India Limited**

5<sup>th</sup> floor, Exchange Plaza, Plot No.C/1  
G Block, Bandra-Kurla Complex,  
Mumbai- 400051

**Sub: Information under Regulation 52(4), Regulation 54(2) and Regulation 56(1) of SEBI (LODR) Regulations, 2015**

As per the requirement of Regulation 52(4), Regulation 54(2) and Regulation 56(1) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures issued by the Company as on September 30, 2020:

(a) Credit Rating(s): (September 30, 2020)

Secured /Unsecured Non-Convertible Debenture outstanding (Amount in ₹ / crores)	CARE	ICRA
550	AA+	AA
945	AA+	-

(b) Asset Cover available: 2.27 times of total liability for outstanding secured debentures as on September 30, 2020.

(c) Debt-Equity Ratio (as on September 30, 2020): 0.59

(d) Previous due date for the payment of interest /dividend for non-convertible }  
Redeemable preference shares/ repayment of principal of non-convertible }  
Preference shares/ non-convertible debt securities and whether the same has }  
been paid or not; and

(e) Next due date for the payment of interest / dividend for non-convertible }  
Preference shares/principle along with the amount of interest / dividend of } Please see the table below:  
Non-convertible preference shares payable and the redemption amount;

(f) Debt service coverage ratio: 0.66

(g) Interest service coverage ratio: 2.04

(h) Outstanding redeemable preference shares(quantity & value) : Nil

**THE INDIAN HOTELS COMPANY LIMITED**

CORP Office: 9th Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India  
REGD Office: Mandlik House, Mandlik Road, Mumbai 400 001, Maharashtra, India

[www.tajhotels.com](http://www.tajhotels.com)

CIN L74999MH1902PLC000183

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- (i) Debenture redemption reserve: ₹ 15,501 (in ₹ Lakhs)
- (j) Net Worth: ₹ 4,22,289 (in ₹ Lakhs)
- (k) Net profit after tax: ₹ (38,040) (in ₹ Lakhs)
- (l) Earnings per share (Diluted): (3.20)

**Secured Debentures:**

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	9.95% (250 crores) Secured Non-convertible Debentures allotted on 27/07/2011 INE053A07166	Interest: (Annual) 27/07/2020	27/07/2020	Interest: (Annual) 27/07/2021	Redemption: 27/07/2021	NSE INHOT21
2	10.10% (300 Crores) Secured Non-convertible Debentures allotted on 18/11/2011 INE053A07174	Interest: (Annual) 18/11/2019	18/11/2019	Interest: (Annual) 18/11/2020	Redemption: 18/11/2021	NSE INHOT21
3	7.85% (495 Crores) Secured Non-convertible Debentures allotted on 20/01/2017 INE053A07182	Interest: (Annual) 20/01/2020	20/01/2020	Interest: (Annual) 20/01/2021	Redemption: 15/04/2022	NSE INHOT22

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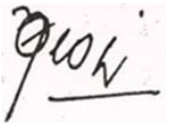
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**Unsecured Debentures:**

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	7.50% (150 Crores) Unsecured Non-convertible Debentures allotted on 23/04/2020 INE053A08107	NIL	NIL	Interest: (Annual) 23/04/2021	Redemption: 21/04/2023	NSE INHOT20
2	7.95% (300 Crores) Unsecured Non-convertible Debentures allotted on 05/06/2020 INE053A08115	NIL	NIL	Interest: (Annual) 07/06/2021	Redemption: 05/06/2023	NSE INHOT20

**Note: 7.85% Unsecured Non-convertible Debentures amounting to ₹ 200 crores bearing ISIN INE053A08099 which were allotted on April 20, 2017 have been redeemed on April 20, 2020.**

For The Indian Hotels Company Limited



**BEEJAL DESAI**  
Senior Vice President  
Corporate Affairs & Company Secretary (Group)

THE INDIAN HOTELS COMPANY LIMITED

CORP Office: 9th Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India  
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CENTFIN:2020:283

04 November 2020

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees, hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), provided to us by **The Indian Hotels Company Limited** ('the Company') for the Half year ended 30 September 2020.

In terms of the Auditors' certificate dated 04 November 2020 furnished to us, we state that the said company has maintained 100% Asset Coverage Ratio.

This Certificate is being issued pursuant to the requirements of regulation 52(5) and 56 (1) (d) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the company, in respect of the following NCDs:

1. INE053A07166
2. INE053A07174
3. INE053A07182

For CENTBANK FINANCIAL SERVICES LTD

  
Yashda A Waghmare  
MANAGER



**CENTBANK FINANCIAL SERVICES LIMITED**

(Formerly: Centbank Financial & Custodial Services Ltd., erstwhile: The Central Bank Executor & Trustee Co. Ltd.)

Regd. Office : Central Bank of India - MMO Bldg., 3rd Floor, (East Wing)

55, Mahatma Gandhi Road, Fort, Mumbai 400001. ☎ : (022) 2261 6217 📠 : (022) 2261 6208

E-mail : info@cfsl.in Website: www.cfsl.in CIN: U67110MH1929GOI001484

**ATSL/CO/20-21/2910**  
**November 5, 2020**

**To,**  
**The Indian Hotels Company Limited**  
9th Floor, Express Towers, Barrister Rajni  
Patel Marg, Nariman Point, Mumbai 400 021

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (listing Obligations and Disclosure Requirements) 2015**

Dear Sir/Madam,

This has reference to the privately placed Secured/Unsecured, Redeemable, Non-Convertible Debentures (NCDs) issued by The Indian Hotels Company Limited ("**Company**") and listed on BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/yearly financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated November 4, 2020 along with the relevant/ necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully

**For Axis Trustee Services Limited (Debenture Trustee)**

**Swati  
Borkar**

Digitally signed by  
Swati Borkar  
Date: 2020.11.05  
13:08:49 +05'30'

**Swati Borkar**  
**Assistant General Manager**

