



**AX1/ISD/STEX/2023-24**

**Date: 19<sup>th</sup> April, 2023**

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

BSE Scrip Code: 532525

NSE Symbol: MAHABANK

Sir/ Madam,

**Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Regulation 29: Prior Intimation**

In compliance with Regulation 29 (1) (d) and 50 (1) (d) and other applicable provisions of the SEBI (LODR) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Bank is scheduled on Monday, 24<sup>th</sup> April, 2023 at Pune to consider the proposal of raising Capital for the FY 2023-24 aggregating upto Rs 7,500 Crore through Follow-on Public offer (FPO)/Rights issue/ Qualified Institutional Placement(QIP) / Preferential issue or any other mode or combination of thereof and /or through issue of BASEL III or such other securities as may be permitted under the applicable laws subject to necessary approvals.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,  
For **Bank of Maharashtra**

(Nehal Rawat)  
Company Secretary & Compliance Officer