

26th March, 2019

BSE Limited

P J Towers. Dalal Street. Mumbai - 400001 National Stock Exchange of India Limited

Exchange plaza,

Bandra-Kurla Complex,

Bandra (E)

Mumbai - 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir.

Sub: Update on Buy-Back of Non-Convertible Debentures ("NCDs")

Dear Sir.

In furtherance to our letter dated 22nd March, 2019, we would like to inform that the Company has bought 1184 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of the face value of Rs.10 Lakhs each (ISIN: INE931S07082 for 484 NCDs and ISIN: INE931S07124 for 700 NCDs) on 26th March, 2019.

You are requested to take note of the same on your record.

Thanking you,

For, Adani Transmission Ltd.

Jaladhi Shukla Company Secretary

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