



Date: 20.10.2023

To,
The Listing Compliance
BSE Ltd.
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai- 400001.

BSE Scrip Code: 541601

Subject:- Outcome of the Meeting of Board of Directors held on Friday, October 20, 2023 at 03:30 P.M.

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. October 20, 2023, inter alia, has approved the following items:

1. Considered and Approved the Unaudited Standalone Financial Results of the company along with Limited Review Report for the Quarter and Half Year ended 30thSeptember, 2023, after these results are reviewed by the Audit Committee.

We further inform you that the Board Meeting commenced at 03:30 pm today and concluded at 04:30 pm.

Kindly take same on your records.

Thanking You,

Yours Truly,

FORRAJNISH WELLNESS LIMITED

RAJNISHKUMAR
SURENDRAPRASA
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RAJNISHKUMAR
SURENDRAPRASAD SINGH
Date: 2023.10.20 16:42:08
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RAJNISHKUMAR SINGH
MANAGING DIRECTOR
DIN: 07192704

Encl:

1. Un-Audited Financial Results for the quarter and Half Year ended September30, 2023.
2. Limited Review Report.



RISHI SEKHRI AND ASSOCIATES CHARTERED ACCOUNTANTS

GROUND FLOOR, BANDRA ARCADE BUILDING, OPP. RAILWAY STATION, BANDRA (WEST), MUMBAI - 400 050.
Tel.: 9820501848, Email : rishisekhri@gmail.com

**Limited Review Report for the Quarter and Half Year ended on 30th September, 2023
pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015.**

To,
Board of Directors
Rajnish Wellness Limited

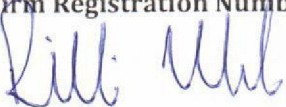
We have reviewed the unaudited financial results of **Rajnish Wellness Limited** (the "Company") for the quarter and half year ended September 30, 2022, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

This statement is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to "Review Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RISHI SEKHRI & ASSOCIATES**
Chartered Accountants
Firm Registration Number: 128216W


Rishi Sekhri
Proprietor
MEMBERSHIP No. 126656
UDIN: 23126656BGWKVY6404
Place: MUMBAI
Date: 19/10/2023



Rajnish Wellness Limited
CIN : L52100MH2015PLC265526

Regd. Office: Plot No. 24, ABCD, Govt. Industrial Estate, Charkop, Kandivali (West), Mumbai – 400 067 , Maharashtra

Statement of Unaudited Financial Result for the quarter & half year ended 30th September, 2023

(Rupees in Lacs)

	Particulars	Quarter ended	Quarter ended	Corresponding	Half year ended	Corresponding	Year to date
		30th Sept, 2023	30th June, 2023	Quarter ended 30th Sept, 2022	Sept, 2023	half year ended 30th Sept, 2022	figures for the 31st March, 2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations	1,850.906	851.003	674.310	2,701.909	1,132.453	2,502.607
II	Other Income	22.756	83.435	13.280	106.192	157.495	259.210
III	Total Income (I+II)	1,873.662	934.438	687.590	2,808.101	1,289.948	2,761.817
IV	EXPENSES						
	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	Purchases of Stock-in-Trade	2,077.780	887.855	635.130	2,965.636	1,060.803	2,476.371
	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(270.812)	(87.597)	(74.900)	(358.409)	(86.649)	(165.073)
	Employee benefits expense	8.248	18.811	30.740	27.059	53.478	167.311
	Finance costs	13.915	13.434	4.210	27.349	4.223	3.266
	Depreciation and amortization expense	0.334	0.303	0.263	0.637	0.553	1.252
	Other expenses	31.177	28.502	70.940	59.679	116.322	215.413
	Total expenses (IV)	1,860.642	861.308	666.383	2,721.950	1,148.729	2,698.540
V	Profit/(loss) before exceptional items and tax (I-IV)	13.020	73.131	21.207	86.151	141.219	63.277
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit/(loss) before tax (V-VI)	13.020	73.131	21.207	86.151	141.219	63.277
VIII	Tax expense:						
	(1) Current tax	3.255	18.283	5.302	21.538	35.305	17.167
	(2) Deferred tax	0.00	0.00	0.00	0.00	0.00	0.099
IX	Profit (Loss) for the period from continuing operations (VII-VIII)	9.765	54.848	15.905	64.613	105.914	46.011
X	Profit/(loss) from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax expense of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit/(loss) from Discontinued operations (after tax) (X-XI)	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Profit/(loss) for the period (IX+XII)	9.765	54.848	15.905	64.613	105.914	46.011
XIV	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
XV	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	0.00	0.00	0.00	0.00	0.00	0.00
XVI	Paid-up equity share capital (Face Value of the Share of Rs. 1/- Each)	768,474,660	768,474,660	25,615,822	768,474,660	25,615,822	768,474,660
XVII	Earnings per equity share (for continuing operation):						
	(1) Basic	0.001271	0.007137	0.062092	0.008408	0.413472	0.005987
	(2) Diluted	0.001271	0.007137	0.062092	0.008408	0.413472	0.005987
XVIII	Earnings per equity share (for discontinued operation):						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XIX	Earnings per equity share (for discontinued & continuing operations)						
	(1) Basic	0.000000	0.000001	0.000006	0.000001	0.000041	0.000001
	(2) Diluted	0.000000	0.000001	0.000006	0.000001	0.000041	0.000001

Note:

- The Financial Results of the company for the quarter and half year ended 30th September 2023 have been reviewed and recommended by the audit committee and approved by the Board of Director of the Company in their respective meetings held on 20th October 2023.
- The previous period figures have been regrouped wherever necessary.
- The Statutory auditors of the Company have carried out a "Limited Review" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
- The above results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013

For and behalf of Board
Rajnish Wellness Limited

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Date: 2023.10.19 16:56:03 +05'30'

Rajnishkumar Surendraprasad Singh
Managing Director
DIN: 07192704

Date: 19.10.2023
Place: Mumbai

Rajnish Wellness Limited
Statement Of Assets and Liabilities as at 30th September 2023

(Rupees in Lacs)

Sr. No	Particular	As at 30th September' 2023	As at 31st March' 2023
A	ASSETS		
1	Non-Current Assets		
	a) Property, Plant and Equipment	6.57	4.56
	b) Capital work-in-progress	-	-
	c) Goodwill	-	-
	d) Other Intangible Assets	-	-
	e) Intangible Assets under Development	-	-
	f) Financial Assets	-	-
	(i) Investments	-	-
	(ii) Loans	-	-
	g) Deferred Tax Assets (net)	3.52	3.52
	h) Other Non-current Assets	14.44	14.44
	Total Non-Current Assets	24.53	22.52
2	Current Assets		
	a) Inventories	733.13	374.72
	b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	2,130.07	2,018.60
	(iii) Cash & Bank Balance	20.63	34.30
	(iv) Loans	2,421.83	6,044.32
	(v) Others Financial Assets	4,213.18	1,325.57
	c) Other Current Assets	242.82	70.04
	Total Current Assets	9,761.66	9,867.55
	Total Assets	9,786.19	9,890.07
B	EQUITY & LIABILITIES		
1	Equity		
	a) Equity Share Capital	7,684.75	2,561.58
	b) Reserve and Surplus	677.89	5,736.45
	Equity Attributable to shareholders	-	-
2	Non - Controlling Interest	-	-
	Total Equity	8,362.64	8,298.03
3	Liabilities		
	Non-Current Liabilities		
	a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Other Finanacial Liabilities	276.59	480.00
	b) Deferred Payment Liabilites	-	-
	c) Deferred Tax Liabilities (net)	-	-
	d) Long Term Provision	-	-
	Total Non-current Liabilities	276.59	480.00
	Current Liabilities		
	a) Financial Liabilities		
	(i) Borrowings	543.75	538.59
	(ii) Trade Payables	379.45	349.12
	(iii) Other Finanacial Liabilities	-	-
	b) Other Current Liabilities	1.68	7.47
	c) Short Term Provisions	222.08	216.86
	Total Current Liabilities	1,146.97	1,112.04
	Total Equity and Liabilities	9,786.20	9,890.07

For and behalf of Board
Rajnish Wellness Limited

RAJNISHKUMAR SURENDRAPRASAD SINGH
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Date: 2023.10.19 16:56:33 +05'30'

Managing Director
DIN: 07192704

Date: 19.10.2023
Place: Mumbai

Rajnish Wellness Limited
Cash Flow Statement for the year ended 30th September, 2023

PARTICULARS	(Rupees in Lacs)	
	As at 30th September, 2023	As at 31st March, 2023
<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
Net Profit after tax as per Statement of Profit & Loss	86.15	63.28
Adjustments for :		
(Profit) / Loss on Sale of Discard of Assets (Net)	-	-
Depreciation	0.64	1.25
Deffered Tax Assets	-	-
Interest Income	-	-
Finance Cost	27.35	3.27
Net / Loss Gain on Investments	-	-
Provision for Taxation	-	-
Operating Profit before working capital changes	A	67.79
Adjustments for :		
Changes in Short Term Borrowings	5.16	538.59
Changes in Trade Payables	30.33	236.20
Changes in Other Current Liabilities	(0.56)	(60.41)
Changes in Inventories	(358.41)	(165.07)
Changes in Trade Receivables	(111.47)	(398.56)
Changes in Short Term Loans and Advances	3,622.49	1,443.52
Changes in Other Current Assets	(2,887.61)	(7,369.89)
Changes in Other Non Current Assets	(172.78)	54.95
Change in Working Capital	A	(5,652.87)
Net Income taxes (paid) / refunds	21.54	17.27
NET CASH FROM OPERATING ACTIVITIES	B	(5,670.13)
<u>CASH FLOW FROM INVESTING ACTIVITIES</u>		
Sales / (Purchase) of Invesment	(2.32)	(3.09)
Purchase of property, plant, and equipment	-	-
Profit on Sale of investment	-	-
NET CASH FROM INVESTING ACTIVITIES	C	(3.09)
<u>CASH FLOW FROM FINANCING ACTIVITIES</u>		
Interest Paid	(27.35)	(3.27)
Term Loan taken from Others	(203.75)	(420.69)
Proceeds from Issue of Share Warrants	-	1,510.00
Share Premium received from proceeds from issue of Share Warrants	-	4,530.00
NET CASH FROM FINANCING ACTIVITIES	D	5,616.04
Net Increase in Cash & Cash Equivalent (A + B + C + D)	(13.67)	(57.18)
Opening Cash & Cash Equivalent	i	91.48
Closing Cash & Cash Equivalent	ii	34.30
Net Increase in Cash & Cash Equivalent (ii - i)	(13.67)	(57.18)

For and behalf of Board

Rajnish Wellness Limited
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SURENDRAPRA SINGH
SAD SINGH Date: 2023.10.19
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Date: 19.10.2023
Place: Mumbai

Managing Director
DIN: 07192704