

April 04, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
1st Floor, New Trading Ring
Rotunda, Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited

Plot No. C/1, Block-G Exchange Plaza,
5th Floor, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 530343

SYMBOL: GENUSPOWER

Dear Sir/Ma'am,

Sub: Disclosure of events or information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: In the matter of the Scheme of Arrangement amongst Genus Prime Infra Limited (“**Amalgamated Company**” or “**Resulting Company**”) and Sansar Infrastructure Private Limited (“**Amalgamating Company 1**”) and Star Vanijya Private Limited (“**Amalgamating Company 2**”) and Sunima Trading Private Limited (“**Amalgamating Company 3**”) and Genus Power Infrastructures Limited (“**Company**” or “**Demerged Company**”) and Yajur Commodities Limited (“**Amalgamating Company 4**”) and their respective shareholders and creditors (“**Scheme**”).

With reference to the captioned Scheme, we are pleased to inform you that the second motion petition filed by the Amalgamated Company/Resulting Company, Amalgamating Companies and Demerged Company has been admitted for the purpose of hearing and the Hon'ble National Company Law Tribunal, Allahabad Bench (“**NCLT**”) has passed an Order dated March 29, 2022 (received on April 04, 2022) *inter-alia* fixing date of hearing on **May 25, 2022** in the matter of second motion petition filed by the Amalgamated Company/Resulting Company, Amalgamating Companies and Demerged Company. A copy of the order is enclosed herewith for your reference.

This is for your information and records.

Yours faithfully,

For, **Genus Power Infrastructures Limited**



(Ankit Jhanjhari)
Company Secretary

Enclosure: As stated above.

DIVISION BENCH

ITEM NO.2

NATIONAL COMPANY LAW TRIBUNAL
ALLAHABAD BENCH
PRAYAGRAJ

CP (CAA) No.6/ALD/2022,
CA (CAA) No.27/ALD/2021

CORAM:

1. SHRI RAJASEKHAR V.K,
HON'BLE MEMBER (JUDICIAL)
2. SHRI VIRENDRA KUMAR GUPTA,
HON'BLE MEMBER (TECHNICAL)

ATTENDANCE-CUM-ORDER SHEET OF THE HEARING ON 29th MARCH, 2022
2:30 PM.

NAME OF THE COMPANY	GENUS PRIME INFRA LTD & ORS WITH YAJUR COMMODITIES LIMITED
UNDER SECTION	230/232 OF COMPANIES ACT 2013

COUNSEL APPEARED THROUGH VIDEO CONFERENCING :

Sh. Ankit Kumar Singh, PCS

: *For the petitioner*

ORDER

The present company petition is filed as a second stage motion company petition under Section 230/232 of the Companies Act for sanctioning of the proposed Company Scheme. Therefore, the present company petition is hereby admitted for the purpose of hearing. A proper notice be issued to the Regional Director, RoC Kanpur, Income Tax Authority and other Sectoral and Regulatory Authorities for filing its representation within stipulated period, failing which it shall be assumed that they have no reply to file.

Learned Counsel for the petitioner is further directed to effect the paper publication in the newspaper "*Financial Express*" in *English Delhi Edition* and "*Jansatta*" in *Hindi Delhi Edition* having circulation over the area where the registered office of the company is situated prescribing minimum 10 days prior to date of hearing of the present company petition as to invite response/objection from the public concerned.

List this matter on 25th May, 2022.

—Sd—

Virendra Kumar Gupta
Member (Technical)

—Sd—

Rajasekhar V.K.
Member (Judicial)