



Sundaram-Clayton Limited

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

15th June 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 520056

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAYLTD

Dear Sir / Madam,

Sub. : Intimation on receipt of listing and trading approval for 234,69,21,860 9% Cumulative Non-Convertible Redeemable Preference Shares ("NCRPS") of INR 10 each bearing dist. nos. 1 to 2346921860 issued by Sundaram-Clayton Limited pursuant to Composite Scheme of Arrangement amongst Sundaram-Clayton Limited ("Company" or "Demerged Company") and TVS Holdings Private Limited and VS Investments Private Limited and Sundaram - Clayton DCD Limited and their respective shareholders and creditors, sanctioned by National Company Law Tribunal, Chennai ("Scheme")

Ref. : Our letters dated 9th February 2022, 7th March 2023, 13th March 2023, 20th March 2023, 25th March 2023 and 8th June 2023

We wish to inform that the listing and trading approvals for 234,69,21,860 9% NCRPS were received from the National Stock Exchange of India Limited ("**NSE**") vide letter No. NSE/LIST/0650 dated 15th June 2023 and BSE Limited ("**BSE**") vide letter No. DCS/AMAL/TL/2795/2023-24 dated 15th June 2023 (together with NSE called as "**Stock Exchanges**").

The abovementioned NCRPS would be available for trading on both the Stock Exchanges effective from 19th June 2023. The details of the NCRPS with respect to trading are hereunder:

ISIN : INE105A04013
Series : P1
NSE Symbol : SUNCLAYLTD
BSE Script Code : 717505



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We also enclose a copy of the listing and trading approval received from Stock Exchanges for your information.

The Company will also intimate the Stock Exchanges, on further developments in connection with the implementation of the Scheme.

Thanking you,
For Sundaram-Clayton Limited

R Raja Prakash
Company Secretary

Encl.: a/a

National Stock Exchange Of India Limited

Ref: NSE/LIST/0650

June 15, 2023

The Company Secretary
Sundaram Clayton Limited
Chaitanya, No. 12, Khader Nawaz Khan Road,
Nungambakkam, Chennai – 600006

Kind Attn: Mr. R Raja Prakash

Dear Sir,

Re.: Listing of Non-Convertible redeemable preference shares of Sundaram Clayton Limited pursuant to Scheme of Arrangement

This is with reference to your application for listing of non-convertible redeemable preference shares of the Company on the Exchange. We are pleased to inform you that the redeemable preference shares of the company shall be listed and admitted to dealings on the Exchange w.e.f. June 19, 2023 as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers
1.	Non-Convertible Redeemable Preference Shares of Rs.10/- each	SUNCLAYLTD	2346921860	1	01- 2346921860

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various Regulations of SEBI (LODR), 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(<https://neaps.nseindia.com/NEWLISTINGCORP/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Jalpa Mehta
Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed

DCS/AMAL/TL/2795/2023-24

June 15, 2023

The Company Secretary
Sundaram-Clayton Limited
Chaitanya, No. 12, Khader Nawaz
Khan Road, Nungambakkam,
Chennai, Tamil Nadu, 600034

Dear Sir / Madam,

Subject: Trading of 9% Cumulative Non-Convertible Redeemable Preference Shares of face value of 10/- per Preference Share issued pursuant to the Composite Scheme of Arrangement amongst Sundaram-Clayton Limited and TVS Holdings Private Limited and VS Investments Private Limited and Sundaram-Clayton DCD Limited and their respective shareholders and creditors

We acknowledge with thanks and have pleasure in advising that effective Monday, June 19, 2023 trading members of the Exchange are allowed to trade in your above mentioned securities.

Please refer our Notice No.20230615-13 dated June 15, 2023 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,



Mangesh Tayde
Deputy General Manager



Tanmayi Lele
Assistant Manager

NOTICES

Notice No.	20230615-13	Notice Date	15 Jun 2023
Category	Company related	Segment	Debt
Subject	Listing of new securities of Sundaram-Clayton Limited		
Attachments	NCRPS Term Sheet.pdf		
Content			

Trading Members of the Exchange are hereby informed that with effect from Monday, June 19, 2023 the under mentioned new securities issued pursuant to the Composite Scheme of Arrangement amongst Sundaram-Clayton Limited and TVS Holdings Private Limited and VS Investments Private Limited and Sundaram-Clayton DCD Limited and their respective shareholders and creditors are admitted to dealing on the Exchange in the list of securities of F GROUP.

Securities Description	Bonus 9% Cumulative Non-Convertible Redeemable Preference Shares of face value of 10/- per Preference Share.
Quantity	234,69,21,860
Market Lot	1 share
Scrip Code	717505
Scrip ID on the Bolt System	SCLNCRPS
Detail Name on the Bolt System	SCLNCRPS
ISIN Number	INE105A04013
Face Value/Paid-up Value per share	Rs.10/-
Issue Price per share	Rs. 10/-
Distinctive numbers	1 to 2346921860
Date of Allotment	25/03/2023
Terms & Conditions of Issue	Attached

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialized form under the ISIN as mentioned above.
- The Registrars and transfer agent is:

Integrated Registry Management Services Private Limited

2nd Floor, Kences Towers, No.1, Ramakrishna Street,

North Usman Road, T Nagar, Chennai - 600 017

Tel: +91 44 2814 0801/ 0803

Fax: +91 44 2814 2479

E-mail: corpserv@integratedindia.in

Website: <https://www.integratedindia.in>

Prasad Bhide
Senior Manager