



RPP Infra Projects Ltd

Ref: 193/SECT/STOCK EXCHANGE /2020-21 dated 05-03-2021

To,

BSE Limited 1 st Floor 25," P.J Towers" Dalal Street, Mumbai - 400001 Scrip Code: 533284	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. Scrip Code: RPPINFRA
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

With reference to the captioned subject, please find enclosed the necessary Disclosure in the prescribed format, received from Promoters with regard to acquisition of equity shares upon conversion of warrants, issued by M/s. R.P.P Infra Projects Limited under Preferential basis.

We request you to kindly take the same on record.

Thanking You.
Your Faithfully,

For R.P.P Infra Projects Limited,


05-03-21
Pradeep Kumar Nath
Company Secretary

Regd Office :
S.F. No. 454, Raghupathynaiken Palayam,
Railway Colony (Post), Poondurai Road,
Erode - 638 002. Tamilnadu. India.

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✉ : ao@rppiopl.com
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CIN : L45201TZ1995PLC006113
PAN : AAACR9307E
Service Tax No. AAACR9307EST001
GSTIN No. : 33AAACR9307E1Z0

A.NITHYA

No. 11, Raghupathy Naickenpalayam, Annaikalpalayam,
Railway Colony, Lakkapurampudur,
Erode - 638002

Friday, 5th March, 2021

BSE Limited Floor 25," P.J Towers" Dalal Street, Mumbai - 400001 Scrip Code: 533284	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. Scrip Code: RPPINFRA
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Dear Sirs

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

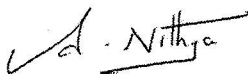
We would like to inform you that the Share Allotment Committee at the Meeting held today have allotted 10,50,000 fully paid up equity shares of Rs.10/- on conversion of equal number of warrants earlier allotted to me and Mr. P. Arulsundaram, Promoters of M/s. R.P.P Infra Projects Limited.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for acquisition of said Equity Share has been enclosed as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

Kindly note the above compliances for your records.

Thanking you,

Yours Truly,



(A. Nithya)
Promoter
RPP Infra Projects Limited

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	R.P.P INFRA PROJECTS LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mrs. A.Nithya (Acquirer) Mr. P.Arulsundaram(Acquirer)		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes –Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Mrs. A.Nithya	5424898		
Mr. A.Arulsundaram	6543443		
Smt. Gowriammal	50		
Mrs. N.A. Yagavi	33848		
Mrs. N.A. Tharunya	27500		
	12029739	53.23	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting			

rights in the T C (specify holding in each category)				
Mrs. A.Nithya	10,75,000 Warrants convertible into Equity Shares	40,00,000	Nil	15.04
Mr.P.Arulsundaram	29,25,000 Warrants convertible into Equity Shares			
e) Total (a+b+c+d)		16029739	53.22	45.22
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold				
Mrs. A.Nithya	3,25,000	10,50,000	2.08	-
Mr.P.Arulsundaram	7,25,000			
b) VRs acquired /sold otherwise than by shares		-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-	-
d) Shares encumbered / invoked/released by the acquirer		-	-	-

e) Total (a+b+c+/-d)		10,50,000	2.08	-
After the acquisition/sale, holding of:				
a) Shares carrying voting rights				
Mrs. A.Nithya	5749898			
Mr. A.Arulsundaram	7268443			
SmtGowriammal	50	130,79,73	55.30	49.17
Mrs. N.A. Yagavi	33848	9		
Mrs. N.A. Tharunya	27500			
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares				
		-		-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
		-		-
		-		-
		-		-
		-		-
		-		-
		-		-
Mrs. A.Nithya	7,50,000 Convertible Warrants into Equity Shares			
			-	
			Nil	11.09
Mr.P.Arulsundaram	22,00,000 Convertible Warrants into Equity Shares	29,50,000		

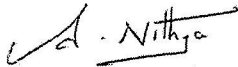
e) Total (a+b+c+d)	16029739	55.30	60.26
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04-03-2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	22,60,05,840		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	23,65,05,840		
Total diluted share/voting capital of the TC after the said Acquisition	26,60,05,840		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under 31 of SEBI (LODR) Regulation,2018.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note 1: Mrs. A. Nithya was allotted 10,75,000 warrants on 14th July 2020 at ₹90/- per warrant. Consideration of 25% was paid on all warrants at the time of allotment of warrants. The balance consideration of 75% (Rs. 67.50 per warrants) towards 3,25,000 warrants amounting to Rs. 2,19,37,500 was paid and on exercise of conversion as per terms of warrants, equal number of equity shares has been allotted to her on 4th March 2021. Accordingly, post conversion of these 3,25,000 warrants, 7,25,000 warrants remains outstanding.

Note 2: Mr. P. Arulsundaram was allotted 29,25,000 warrants on 14th July 2020 at ₹90/- per warrant. Consideration of 25% was paid on all warrants at the time of allotment of warrants. The balance consideration of 75% (Rs. 67.50 per warrants) towards 7,25,000 warrants amounting to Rs. 4,89,37,500 was paid and on exercise of conversion as per terms of warrants, equal number of equity shares has been allotted to her on 4th March 2021. Accordingly, post conversion of these 22,00,000 warrants, 7,25,000 warrants remains outstanding.



A.Nithya

Date: 05.03.2021

Place: Erode

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) - Continual disclosure]Name of the company: R.P.P INFRA PROJECTS LIMITED
ISIN of the company: INE324L01013

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, DIN & address with contact nos.	Category of Person (Promoters/ KMP / Directors / Immediate Relative to/others etc.)	Securities held prior to acquisition/disposal	No. and % of share holding	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	Value	Transaction Type (Buy/Sale/Pledge/Revoke/Invoke)	Securities held post acquisition/disposal	No. and % of Share holding	Date of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (on market/public offer / off market/ Inter-se transfer, ESOPs etc.)	Exchange on which the trade was executed	
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Mrs. A.Nithya ABSPN5094 N00125357 No. 11, R.N.Palayam, Railway Colony, Erode - 638002 +919842758 077	Promoter	Equity Shares	54248 98 and 24.00	Equity Shares	3,25 ,000	Refer Note 1	Allotment	Equity Shares	57,49,89 8 and 24.31	04-03-2021	04-03-2021	05-03- 2021	Preferential offer	-
		Warrant convertible into Equity Shares	10,75, 000	Warrant convertible into Equity Shares	(3,2 5,00 0)	Refer Note 1	Conversion	Warrant convertible into Equity Shares	7,25,000	-	-	-	-	-

Mr.P.Arulsundaram darum ACCPA7995 N No. 11, R.N.Palayam, Railway Colony, Erode - 638002 +919842758 077	Promoter	Equity Shares	65,43, 443 and 28,95	Equity Shares	7.25 ,000	Refer Note 2	Allotment	Equity Shares	72,68,44 3 and 30.73	04-03-2021	04-03-2021	05-03- 2021	Preferential offer	-
		Warrant convertible into Equity Shares	29,25, 000	Warrant convertible into Equity Shares	(7,2 5,00 0)	Refer Note 2	-	Warrant convertible into Equity Shares	22,00,00 0	-	-	-	-	-

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Type of contract	Contract specifications	Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
		Buy			Sell			
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21		
Nil	Nil	Nil	Nil	Nil	Nil	Nil		

Note 1: Mrs. A. Nithya was allotted 10,75,000 warrants on 14th July 2020 at ₹90/- per warrant. Consideration of 25% was paid on all warrants at the time of allotment of warrants. The balance consideration of 75% (Rs. 67,50 per warrants) towards 3,25,000 warrants amounting to Rs. 2,19,37,500 was paid and on exercise of conversion as per terms of warrants, equal number of equity shares has been allotted to her on 4th March 2021. Accordingly, post conversion of these 3,25,000 warrants, 7,25,000 warrants remains outstanding.

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A.Nithya



Date: 05.03.2021

Place: Erode

A.NITHYA

No. 11, RaghupathyNaickenpalayam, Annaikalpalayam,
Railway Colony, Lakkapurampudur,
Erode - 638002

Friday, 5th March, 2021

To

R.P.P INFRA PROJECTS LIMITED
SF No. 454, RaghupathynaikenPalayam,
Railway Colony Post, Poondurai Road,
Erode - 638002.

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Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for allotment of equity shares on conversion of warrants earlier allotted to us has been enclosed as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

Kindly note the above compliances for your records.

Thanking you,

Yours Truly,



(A.Nithya)
Promoter
RPP Infra Projects Ltd

Verified True Copy!

For R.P.P INFRA PROJECTS LTD.,



Company Secretary &
Compliance Officer