

**Ref. No.: AUSFB/SEC/2023-24/312**

**Date: January 23, 2024**

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. <b>NSE Symbol: AUBANK</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. <b>Scrip Code: 540611, 958400, 974093, 974094 &amp; 974095</b>
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Dear Sir/Madam,

**Sub: Approval from Competition Commission of India in relation to the proposed scheme of Amalgamation of Fincare Small Finance Bank Limited into and with AU Small Finance Bank Limited ("Scheme/Combination")**

**Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

In continuation to our letter dated November 27, 2023 informing that the shareholders of AU Small Finance Bank Limited had approved the Scheme of Amalgamation of Fincare Small Finance Bank Limited into and with AU Small Finance Bank Limited, we would like to inform that Competition Commission of India ("**CCI**") vide its letter dated January 23, 2024 has communicated that CCI in its meeting held on January 23, 2024, considered and approved the proposed Combination involving Amalgamation of Fincare Small Finance Bank Limited into and with AU Small Finance Bank Limited under Section 31(1) of the Competition Act, 2002.

The Scheme remains subject to receipt of the approval of Reserve Bank of India.

We request you to take the above disclosure on record and bring the same to the notice of all concerned.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary and Compliance Officer**  
**Membership No.: F9999**  
[investorrelations@aubank.in](mailto:investorrelations@aubank.in)

**Registered Office**

AU SMALL FINANCE BANK LIMITED  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur- 302001, Rajasthan, India  
Phone: +91 141 4110060/61, Fax: +91 141 4110090  
CIN: L36911RJ1996PLC011381