

Date: 26th April 2023

To,
The Manager,
Listing & Compliance,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Ref: Scrip Code - 540393

Sub: Undertaking for Initial Disclosure for Large Corporate pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

Pursuant to the provisions of SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ("the said Circular") regarding submission of Initial Disclosure, we hereby undertake that our Company does not fall under the "Large Corporate criteria" as prescribed in the said circular and therefore the requirement of for furnishing the Initial Disclosure in the prescribed format does not arises.

This is for your kind reference and record.

Thanking You,
Yours faithfully,
For, Sarthak Metals Limited

Pratik Jain
Company Secretary & Compliance Officer