

WEL/SEC/2023

May 02, 2023

To
BSE Limited 1st Floor,
Rotunda Bldg.,
Dalal Street,
Fort,
Mumbai - 400 001.
Scrip Code: 532553

Dear Sir/Madam,

Sub: Submission of details of Non-Convertible Debentures pursuant to Chapter VIII – Specifications related to ISIN for debt securities, of SEBI Operational Circular dated 10th August, 2021 (updated as on 13th April, 2022) (Operational Circular).

In compliance with the provisions of above operational circular, kindly find attached details for privately placed Non - Convertible Debentures issued by the Company and outstanding as on March 31, 2023.

Kindly take the details on record.

Thanking you.

Yours faithfully,

FOR WELSPUN ENTERPRISES LIMITED

NIDHI TANNA
COMPANY SECRETARY
ACS - 30465

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.
T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020
E-mail : companysecretary_wel@welspun.com Website : www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.
T : +91 28 3666 2222 F : +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920

DETAILS OF NON-CONVERTIBLE DEBENTURES AS ON 31.03.2023

| Sr. No. | Name of the Issuer | ISIN | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option, if any | Amount Issued (in Cr.) | Amount Outstanding (in Cr.) |
|---------|-----------------------------|--------------|---------------|---------------|-------------|-------------------|-------------------------|------------------------|-----------------------------|
| 1 | Welspun Enterprises Limited | INE625G07010 | 27-05-2020 | 27-05-2023 | 8.85% | Annual | NA | 175 Cr | 175 Cr |
| 2 | Welspun Enterprises Limited | INE625G07028 | 01-06-2020 | 01-06-2023 | 8.85% | Annual | NA | 200 Cr | 100 Cr |

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