



# Ortel Communications Ltd.

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Bringing Convergence to India

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CIN: L74899DL1995PLC069353

December 5, 2020

To,  
The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G  
BandraKurla Complex  
Bandra (E), Mumbai-400051  
**Scrip code-IMFA EQ**

The Deputy General Manager  
(Corporate Services)  
**BSE Limited**  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai- 400001  
**Scrip code-533047**

**Sub: Disclosures under Regulation 31(A)**

Dear Sir/ Madam,

This is to inform you that the Scheme of Demerger ("**Scheme**") involving demerger of: (a) Raila Investment Undertaking (as defined in the Scheme) of Raila Enterprises Private Limited ("**Raila**" or the "**Demerged Company**") and vesting thereof into UMSL Limited ("**UMSL**" or the "**Resulting Company No. 1**") as contemplated in Part III of the Scheme, and (b) UMSL Investment Undertaking (as defined in the Scheme) vested in UMSL pursuant to Part III of the Scheme and vesting thereof into BP Developers Private Limited ("**BPDPL**" or the "**Resulting Company No. 2**") as contemplated in Part IV of the Scheme, has been sanctioned by the jurisdictional National Company Law Tribunals at Delhi, Cuttack and Hyderabad and that the said Scheme has become effective on 30<sup>th</sup> November 2020.

Pursuant to the said Scheme becoming effective on 30<sup>th</sup> November 2020, the Raila Investment Undertaking of Raila *inter alia* comprising of 25,80,441 (Twenty-five Lacs Eighty Thousand Four Hundred Forty-one Eight) equity shares owned and held in Ortel Communications Limited have been transferred to and vested in favor of UMSL and immediately thereafter the UMSL Investment Undertaking of UMSL *inter alia* comprising of 25,80,441 (Twenty-five Lacs Eighty Thousand Four Hundred Forty-one Eight) equity shares owned and held in Ortel Communications Limited have been transferred to and vested in favor of BP Developers Private Ltd.

In view of the above, there will be change in the promoter and promoter group shareholding pattern to be filled for the quarter ended 31/12/2020 as below:

Name of the Promoter	Appearing in SHP for quarter ended 30/09/2020	Appearing in SHP for quarter ended 31/12/2020
Raila Enterprises Private Limited	Yes	No
Utkal Manufacturing and Services Limited	No	No
BP Developers Private Limited	Yes	Yes
<b>Total shareholding of Promoter and promoter group</b>	<b>1,82,80,450</b>	<b>1,82,80,450</b>

You are requested to kindly take the above disclosure on record.

Thanking You,  
For Ortel Communications Ltd (under CIRP)

Bidu Bhusan Dash  
CFO & Company Secretary



Issued with the approval of Mr. Srigopal Choudhary (RP) (Registration No. IBBI//PA-001//P-P01238/2018-2019/11893)