

Ref. No.: MUM/SEC/453-12/2024

December 20, 2023

To,

The Manager
Listing Department

BSE Limited

Phirozo Jesischhov Tower

Phiroze Jeejeebhoy Towers Dalal Street

Mumbai - 400 001

The Manager Listing Department

**National Stock Exchange of India Limited** 

Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1 G Block, Bandra Kurla Complex,

Mumbai - 400 051

Scrip code: Equity (BSE: 540716/ NSE: ICICIGI); Debt (NSE: ILGI29)

Dear Sir/Madam,

<u>Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")</u>

We enclose herewith the details required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 as an **Annexure 1.** 

The above information will also be made available on the Company's website at www.icicilombard.com.

You are requested to kindly take the same on your records.

Thanking you.

Yours Sincerely,

For ICICI Lombard General Insurance Company Limited

Vikas Mehra Company Secretary

Encl. As above

Toll free No.: 1800 2666 Alternate No.: +91 8655222666 (Chargeable) Email: customersupport@icicilombard.com

Website: www.icicilombard.com



## **Annexure 1**

Sr. No.	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.	Name: Reliance Industries Limited  Market Cap: ₹ 17,110.41 billion (as on December 20, 2023)
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Investment in Reliance Industries Ltd does not constitute a related party transaction.  ICICI Lombard's promoter and promoter group entities may have investment and other business related transaction / arrangement with Reliance Industries Ltd at arm's length.
C.	Industry to which the entity being acquired belongs	Petroleum Products
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition of shares is being made in the ordinary course of the Company's business.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	None
f.	Indicative time period for completion of the acquisition	December 20, 2023 during market hours
g.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration
h.	Cost of acquisition or the price at which the shares are acquired	
	Prior to the date of acquisition	₹ 0.62 billion
i.	Cumulative up to date of acquisition Percentage of shareholding / control acquired and / or number of shares acquired	₹ 1.01 billion
	Prior to the date of acquisition	0.0037%
	Cumulative up to date of acquisition	0.0059%

## **ICICI Lombard General Insurance Company Limited**



Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)

Reliance Industries Limited is an Indian conglomerate, headquartered in Mumbai. Its businesses include energy, petrochemicals, natural gas, retail, telecommunications, mass media, and textiles.

Reliance Industries Limited was incorporated in India on May 8, 1973.

History of Turnover (Annual Report)

	Amount
Financial Year	(₹ in billion)
2022-23	9,030.45
2021-22	7,325.78
2020-21	5,026.53

Country of Presence/Registration: India

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