

CO:IRD:2023-24:219

29.08.2023

National Stock Exchange of India Limited Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Symbol – CENTRALBK	BSE Ltd. Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code – 532885
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Madam/Dear Sir,

Sub : Issue of Basel III Compliant Tier II Bonds.

Ref: - Our letter CO:IRD:2023-24:57 dated 29th April, 2023.

With reference to above, we would like to inform that Bank has come out with issue of BASEL III Compliant Tier II Bonds on private placement basis for raising of capital of Rs 1500 crore (Including base size of Rs 500 Crore and Green Shoe option of Rs 1000 Crore).

Bank received total bids of Rs 1516 Crore in overwhelming response from investors and the issue was oversubscribed by 3 times against the base size. Further, Bank has decided to accept bid of Rs 1500 Crore at coupon rate of 8.80%. Details of the same are given below:

S.No	Particulars	Details
1	Type of Securities	Unsecured, Non-Convertible, Taxable, Basel III Compliant Tier II Bonds (Series VI) in the nature of debentures.
2	Face Value of Bond	Rs 1 crore each (Rupees one crore only)
3	Credit Ratings	CRISIL AA-/Stable, ICRA AA-/Stable
4	Call option	On or after 5 years from date of allotment with prior approval of RBI
5	Issue opened and closed on	29.08.2023
6	Deemed Date of allotment	30.08.2023
7	Maturity Date	30.08.2033
8	EBP	BSE Electronic Bond Platform

The said Bonds will be listed on the wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of SEBI (LODR) Regulations, 2015.

Please take the above on your record.

Thanking you.

Yours faithfully,

For **CENTRAL BANK OF INDIA**

CHANDRAKANT BHAGWAT

Company Secretary & Compliance Officer