



**NTPC Limited**

(A Government of India Enterprise)  
CORPORATE CENTRE

Ref. No.:01/ FA/ISD/Compliance/2022-23

Dated: 14.12.2022

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051 Scrip Code: NTPC	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Scrip Code: 532555
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**Sub: Corporate Disclosure**

Dear Sir,

In line with Corporate Disclosure requirements, we wish to inform that, NTPC has decided to issue unsecured non-convertible debentures of Rs.500 crore on 16.12.2022, through private placement at a coupon of 7.44% p.a. with a door to door maturity of 10 years 3 months 30 days on 15.04.2033.

The proceeds will be utilized for, inter alia, funding of capital expenditure, refinancing of existing loans and other general corporate purposes.

The debentures are proposed to be listed on BSE.

Debenture Trust Deed will be duly executed as per the requirements of and within the period of time prescribed under the Companies Act and rules specified therein.

These debentures are being issued under the recommendation of board resolution dated 29.07.2022 and subsequent approval obtained through shareholders' resolution dated 30.08.2022.

This is the first issue of debentures under the above mentioned approval.

Yours faithfully,

(Aditya Dar)  
Executive Director (Finance)