



GANESH HOLDINGS LIMITED

CIN : L67120MH1982PLC028251

REGD OFFICE : 607, CENTER PLAZA, DAFTARY ROAD, MALAD - EAST, MUMBAI 400 097
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November 15, 2024

To
Corporate Relationship Department
BSE Limited
P J Towers, Dalal Street,
Mumbai-400051.

Script Code- 504397

Dear Sir,

Sub: - Outcome of Meeting of the Rights Issue Committee under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is further to the meeting of the Board of Directors of the Company (the "Board") held on Tuesday, April 30, 2024, approving the offer and issuance of fully paid-up equity shares of the Company (the "Equity Shares") for an amount not exceeding Rs. 10 crores, by way of rights issue to the eligible equity shareholders of the Company ("Rights Issue") and constituting a Rights Issue Committee in this regard ("Rights Issue Committee") in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, other applicable laws.

Further, we wish to inform you that the Rights Issue Committee of the Board at its meeting held today, i.e., Friday, November 15, 2024, have inter alia, considered and approved the Draft Letter of Offer ("DLOF") in relation to the proposed Rights Issue of the Company for submission of the same to the Stock Exchange for seeking in-principle approval.

This is for your information and necessary records.

Thanking you,
Yours truly,

For Ganesh Holdings Limited



Dolly Sharma
CS & Compliance Officer
Membership No. ACS48165