

एन एम डी सी



NMDC

# एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.

Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. 18(1)/2021- Sectt

Date: July 8, 2021

To,

<b>The General Manager</b> BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001, India Script Code: 526371 ISIN: INE584A01023	<b>Manager – Listing Department</b> National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, India Script Code: NMDC ISIN: INE584A01023	<b>The Manager</b> <b>The Calcutta Stock Exchange Limited,</b> 7, Lyons Range, Kolkata – 700001 Script Code: 24131 ISIN: INE584A01023
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Dear Sir/ Madam,

**Sub: Continual disclosure – filing of report under Regulation 7(2) (b) of the Securities Exchange and Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (“SEBI Insider Trading Regulations”)**

This is with reference to the notice dated July 5, 2021 (“Notice”) filed by the President of India, acting through and represented by the Ministry of Steel, Government of India (“Seller”) to the Stock Exchanges, pursuant to which, the Seller proposed to sell up to 11,72,24,234 equity shares of the Company having face value of ₹ 1 each (“Equity Shares”) (representing 4% of the total issued and paid-up equity share capital of the Company) (the “Base Offer Size”) of NMDC Limited (the “Company”) on July 6, 2021 (“T Day”) (for non-retail investors only) and on July 7, 2021 (“T+1 Day”) (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to 10,22,78,144 Equity Shares (representing 3.49% of the total issued and paid-up equity share capital of the Company) (the “Oversubscription Option” and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively, be referred to as the “Offer Shares”. In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the “Offer Shares”), through a separate, designated window of the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE” and together with BSE, the “Stock Exchanges), collectively representing 7.49% of the total paid up equity share capital of the Company (such offer hereinafter referred to as the “Offer”).

In this regard, we wish to inform you that the Seller had exercised the Oversubscription Option, as indicated in its intimation dated July 6, 2021 filed with the Stock Exchanges, to the extent of additional 10,22,78,144 Equity Shares. Consequently, the Seller has sold 19,75,52,139 Equity Shares to non-retail investors on the basis of the valid bids received from non-retail investors on T day i.e., July 6, 2021 and sold 2,19,50,239 Equity Shares to retail investors on T+1 day i.e., on July 7, 2021, in aggregate, amounting to 7.49% of the equity share capital of the Company .

In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received from the Seller under Regulation 7(2)(a) of the SEBI Insider Trading Regulations, in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India.. The above is being sent within two trading days of receipt of the disclosure or from becoming aware of such information

The above is for your information and records.

Thanking You,

Yours faithfully,  
For NMDC Limited

**A S Pardha Saradhi**  
Company Secretary and Compliance Officer  
Membership No: 10808



रसिका चौबे  
अपर सचिव  
**Rasika Chaube**  
Additional Secretary



भारत सरकार  
इस्पात मंत्रालय  
**GOVERNMENT OF INDIA**  
**MINISTRY OF STEEL**

Date: July 8, 2021

To,

NMDC Limited  
Khanij Bhavan, 10-3-311/A,  
Castle Hills, Masab Tank,  
Hyderabad, Telangana - 500 028

Dear Sir/ Madam,

**Sub: Filing of report under Regulation 7 (2) (a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended ("SEBI Insider Trading Regulations").**

This is with reference to the notice dated July 5, 2021 ("Notice") filed by us with the Stock Exchanges, pursuant to which the President of India, acting through and represented by the Ministry of Steel, Government of India proposed to sell up to 11,72,24,234 equity shares of the Company having face value of ₹ 1 each ("Equity Shares"), (representing 4% of the total issued and paid-up equity share capital of the Company) (the "Base Offer Size") of NMDC Limited (the "Company") on July 6, 2021 ("T Day") (for non-retail investors only) and on July 7, 2021 ("T+1 Day") (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to 10,22,78,144 Equity Shares (representing 3.49% of the total issued and paid-up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively, be referred to as the "Offer Shares". In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the "Offer Shares"), through the separate designated window of the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), collectively representing 7.49% of the total paid up equity share capital of the Company (such offer hereinafter referred to as the "Offer").

In this regard, we wish to inform you that we had exercised the Oversubscription Option, as indicated in our intimation dated July 6, 2021 filed with the Stock Exchanges, to the extent of additional 10,22,78,144 Equity Shares. Consequently, we have sold 19,75,52,139 Equity Shares to non-retail investors on the basis of the valid bids received from non-retail investors on T day i.e., July 6, 2021 and sold 2,19,50,239 Equity Shares to retail investors on T+1 day i.e., on July 7, 2021, in aggregate, amounting to 7.49% of the equity share capital of the Company.

In compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the Equity Shares within 2 trading days of such transactions.

Enclosed is the report in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

For and on behalf of the President of India  
Ministry of Steel, Government of India

  
Smt. Rasika Chaube  
Additional Secretary  
रसिका चौबे/RASIKA CHAUBE  
अपर सचिव/Additional Secretary  
इस्पात मंत्रालय/Ministry of Steel  
उद्योग भवन, नई दिल्ली  
Udyog Bhawan, New Delhi





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Name: The President of India acting through and represented by the Ministry of Steel Government of India ("Promoter")  PAN: N. A.	Promoter	Equity Shares	2,00,12,83,891 Equity Shares and 68.29% of the paid-up equity share capital of the Company	Equity Shares	19,75,52,139 Equity Shares (6.74% of the paid-up Equity Shares)	₹ 32,88,23,19,420.59 <sup>2</sup>	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	18,03,731,752 Equity Shares and 61.55% of the paid-up equity share capital of the Company	July 6, 2021	July 6, 2021	July 8, 2021	On market through an Offer For Sale of Equity Shares by the Promoter through the stock exchange mechanism	BSE & NSE (Trade was executed on both the exchange	-	-	-	-	BSE & NSE (Trade was executed on both the exchange)

<sup>1</sup> The Offer for Sale was announced on July 5, 2021 by the Promoter for sale of up to 11,72,24,234 Equity Shares, representing 4.00% of the total paid up equity share capital of the Company, with an option to additionally sell up to 10,22,78,144 Equity Shares representing 3.49% of the total issued and paid-up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated July 6, 2021 filed with the Stock Exchanges, to the extent of sale of 10,22,78,144 Equity Shares. This disclosure pertains to the Equity Shares sold on the basis of the valid bids received from non-retail Investors on T day (i.e., July 6, 2021).

<sup>2</sup> The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 165.00 per Equity Shares. On T day (i.e. July 6, 2021), the Seller (i.e. the President of India, acting through and represented by the Ministry of Steel) raised an aggregate amount of ₹ 32,88,23,19,420.59 (Gross of stock exchange transaction charges and all applicable taxes and charges).

Address: Udyog Bhawan, New Delhi - 11001 1																			
Contact No. [●]																			
Name: The President of India acting through and represented by the Ministry of Steel Government	Promoter	Equity Shares	18,03,731,752 Equity Shares and 61.55 % of the paid-up equity share capital of the Company	Equity Shares	2,19,50,239 <sup>3</sup> Equity Shares (0.75% of the paid-up equity share capital of the Company)	₹ 3,63,14,02,928.49 <sup>4</sup>	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	1,78,17,81,513 Equity Shares and 60.80 % of the paid-up equity share capital of the Company	July 7, 2021	July 7, 2021	July 8, 2021	On market, through Offer For Sale of Equity Shares by the Promoter through the stock exchange	BSE & NSE (Trade was executed on both the exchange	-	-	-	-	BSE & NSE (Trade was executed on both the exchange

<sup>3</sup> The Offer for Sale was announced on July 5, 2021 by the Promoter for sale of up to 11,72,24,234 Equity Shares representing 4.00% of the total paid up equity share capital of the Company with an option to additionally sell up to 10,22,78,144 Equity Shares representing 3.49% of the total issued and paid-up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated July 6, 2021 filed with the Stock Exchanges, to the extent of sale of 10,22,78,144 Equity Shares. This disclosure pertains to the Equity Shares sold on T+1 day (i.e., July 7, 2021) on the basis of the valid bids received from the retail investors.

<sup>4</sup> The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 165.00 per equity share. On T+1 day (i.e. July 7, 2021), the Seller (i.e. the President of India, acting through and represented by the Ministry of Steel) raised an aggregate amount of ₹ 3,63,14,02,928.49 (Gross of stock exchange transaction charges and all applicable taxes and charges).

