



REF : GAEL\STOCK35\2023\36

Date : 01<sup>st</sup> August, 2023

**BY E-FILING**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**The National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Scrip Code: 524226**

**Symbol: GAEL**

Dear Sir / Madam,

**Sub:- Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 – Update on Scheme of Amalgamation**

We would like to inform that the final hearing on Scheme of Amalgamation between Mohit Agro Commodities Processing Private Limited (“The Transferor Company”) and Gujarat Ambuja Exports Limited (“The Transferee Company”) and their Respective Shareholders and Creditors, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") was conducted by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, (“NCLT”) on 01<sup>st</sup> August, 2023. The Hon'ble NCLT allowed the company application, and the Scheme of Amalgamation is approved.

The copy of the order is awaited.

Appointed date of the Scheme is 01<sup>st</sup> April, 2020. The Scheme will be effective upon filing of certified copy of the order of the Hon'ble NCLT with the Registrar of Companies, Gujarat.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,

**FOR, GUJARAT AMBUJA EXPORTS LIMITED**

**KALPESH DAVE**  
**COMPANY SECRETARY**

