



# RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

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**RSIL/2022**

**Date: 29.03.2022**

To  
BSE Ltd.  
Floor No. 25,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai - 400 001  
**BSE Scrip Code: 500368**

National Stock Exchange of India Ltd.,  
"Exchange Plaza",  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051  
**NSE Symbol: RUCHI**

Dear Sirs/Madam,

**SUB : FURTHER PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF RUCHI SOYA INDUSTRIES LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹4,30,000 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 10,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE", AGGREGATING UP TO [●] EQUITY SHARES. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●] % AND [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY**

This has reference to our letter dated March 23, 2022 *inter-alia* giving an intimation of meeting of Board of Directors of the Company to be held on March 29, 2022 in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**").

In light of the SEBI letter bearing reference number SEBI/HO/CFD/DIL2/P/ OW/2022/12862/1 dated March 28, 2022, directing to keep the window for withdrawal open till March 30, 2022, we will like to inform you that the aforesaid board meeting proposed to be held on March 29, 2022 has been rescheduled and now it will be held on March 31, 2022 for the purposes of determining the Issue Price and the Anchor Investor Issue Price.

We request you to take the above on record and the same be treated as compliance under Regulation 29 and other applicable provisions of SEBI Listing Regulations.

Thanking you,

Yours Faithfully,  
For RUCHI SOYA INDUSTRIES LIMITED

  
R. L. Gupta  
COMPANY SECRETARY

