



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel Nos : 011-28044866 E-mail : hosd@pnb.co.in

| | |
|--|---|
| Scrip Code : PNB | Scrip Code : 532461 |
| The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051 | The Dy General Manager Bombay Stock Exchange Limited 1 st Floor, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400 001 |

Date: 16.04.2019

Dear Sir (s),

Reg.: Listing of New Securities – 802063535 equity shares of FV of Rs. 2/- each allotted to GOI on preferential basis.

With reference to the above captioned subject, please find enclosed the trading approvals given by National Stock Exchange of India Ltd (NSE) and BSE Ltd. for trading of 80,20,63,535 equity shares of Rs. 2/- each issued at a premium of Rs. 71.66/- bearing distinctive numbers from 3801983494 to 4604047028 issued to Government of India (GOI) on preferential basis.

This is in compliance with the SEBI (LODR) Regulations, 2015.

Thanking you
Yours faithfully,

Balbir Singh

(Balbir Singh)
Company Secretary





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 20621

April 15, 2019

The Company Secretary
Punjab National Bank
Plot No. 4, Sector 10, Dwarka
New Delhi -110075.

Kind Attn: Mr. Balbir Singh

Dear Sir,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issue of 802063535 Equity shares of Rs. 2/- each allotted on preferential basis by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 16, 2019 as per the details given below:

| Sr. No | Security Description | Symbol | Series | No. of securities | Distinctive Numbers | Date upto which lock-in |
|--------|---|--------|--------|-------------------|--------------------------|-------------------------|
| 1. | Equity shares of Rs. 2/- each allotted on preferential basis. | PNB | EQ | 802063535 | 3801983494 to 4604047028 | 31-May-2022 |

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Rajendra Bhosale
Manager



CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed



Signer: Rajendra P Bhosale
Date: Mon, Apr 15, 2019 17:44:01 IST
Location: NSE

DCS/PREF/TP/JR/8692/2019-20

April 15, 2019

The Company Secretary
Punjab National Bank
HO:7, Bhikaiji Cama Place,
New Delhi, Delhi, 110607

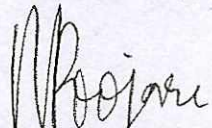
Dear Sir/Madam,

Sub: Trading of 80,20,63,535 equity shares of Rs. 2/- each issued at premium of Rs. 71.66/- bearing distinctive numbers from 3801983494 to 4604047028 issued to Promoter on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Tuesday, April 16, 2019 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20190415-27 dated April 15, 2019 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,


Nitinkumar Pujari
Senior Manager

Encl: as above





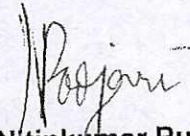
20190415-27

NOTICE

Sub: Listing of New Securities of Punjab National Bank.

Trading members of the Exchange are hereby informed that the under mentioned new securities of Punjab National Bank (Scrip Code- 532461) are listed and permitted to trade on the Exchange with effect from Tuesday, April 16, 2019.

| Security Details | 80,20,63,535 equity shares of Rs. 2/- each issued at premium of Rs. 71.66/- issued to Promoters on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company. | | |
|-------------------|--|--------------------------|--------------|
| Dist. Nos. | 3801983494 to 4604047028 | | |
| Date of Allotment | 28/03/2019 | | |
| Issue Price | Rs. 73.66/- | | |
| ISIN | INE160A01022 | | |
| Lock-in Details | No. of shares | Dist. Nos. | Lock-in upto |
| | 80,20,63,535 | 3801983494 to 4604047028 | 31/05/2022 |


Nitinkumar Pujari
Senior Manager

