

BCC:ISD:116:16:28

15.01.2024

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda - Issuance of Infrastructure Bonds**

In continuation of

- Our letter no. BCC:ISD:115:16:216 dated 11.10.2023 regarding approval from Board of Directors for raising Long Term Bonds for Financing of Infrastructure and Affordable Housing aggregating to a total size upto Rs.10,000 crore, in single or multiple tranches during FY 2023-24 and beyond, if found expedient;
- Our letter no. BCC:ISD:115:16:258 dated 18.11.2023 Bank informed exchanges to issue Infrastructure Bonds amounting to Rs.2000 crores with a green--shoe option to raise an additional Rs.8000 crores totalling the issue size of Rs.10,000 crores (Tenure upto 7 years);
- Our letter no. BCC:ISD:115:16:268 dated 24.11.2023, Bank informed that out of the total Board approved Issue size of Rs.10,000 crore, Bank has decided to issue first tranche of Long Term Infrastructure Bonds upto Rs.5000.00 crore (Base issue Rs.1000.00 crores and green shoe option upto Rs.4000.00 crores) for a tenor between 7 to 10 years;
- Our letter no. BCC:ISD:115:16:279 intimation of allotment details under first tranche of Rs.5,000 crore on 01.12.2023

We wish to notify that the Bank has decided to issue remaining amount of long term infrastructure bonds of up to ₹ 5000 crore (Base issue of ₹ 1000 Cr and Green Shoe Option of up to ₹ 4000 Cr) in second tranche for a tenor between 7 to 10 years.

You are requested to take notice under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and upload the above information on your website.

Yours faithfully,

P K Agarwal  
Company Secretary