

August 1, 2023

**BSE Limited**

The Corporate Relations Department,  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Fort, Mumbai – 400 001

**SCRIP CODE: 543261****SCRIP ID: BIRET****National Stock Exchange of India Limited**

The Corporate Relations Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra(E),  
Mumbai-400051

**SYMBOL: BIRET**

**Subject: Outcome of the meeting of the Issue Committee of the Board of Directors of Brookprop Management Services Private Limited (“Manager”), the manager of Brookfield India Real Estate Trust (“Brookfield India REIT”) held on Tuesday, August 1, 2023**

Further to our letter dated July 27, 2023 regarding the institutional placement(s) of units of Brookfield India REIT, (“**Issue**”), we wish to inform you that the Issue Committee of the Board of Directors of the manager of Brookfield India REIT, at its meeting held on August 1, 2023 through audio-visual electronic communication has, *inter-alia*:

1. Approved the closure of the issue period for the Issue today, i.e., August 01, 2023
2. Determined and approved the issue price of ₹ 252.50 per unit of Brookfield India REIT (“**Unit**”), which includes a discount of ₹ 13.29 per Unit (i.e., 5 %) to the floor price of ₹ 265.79 per Unit, as determined as per the master circular SEBI/HO/DDHS-PoD-2/P/CIR/2023/116 dated July 6, 2023 issued by the Securities and Exchange Board of India, for the Units to be allotted to the eligible institutional investors in the Issue.
3. Approved the placement document dated August 1, 2023
4. Approved and finalized the confirmation of allocation note to be sent to the successful eligible institutional investors confirming the allocation of Units in relation to the Issue.

You are requested to take the above information on record.

Thanking You.  
Yours Faithfully,

For **Brookprop Management Services Private Limited**  
(as manager of Brookfield India Real Estate Trust)

**Saurabh Jain****Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited  
Axis House, Bombay Dyeing Mills Compound  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025, Maharashtra, India

**BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)**

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

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Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865