#### ARVIND FASHIONS LIMITED

#### A MEMBER OF THE LALBHAI GROUP

Corporate Office: Du Parc Trinity, 8<sup>th</sup> Floor, 17, M.G Road, Bangalore – 560 001 Tel: +91-80-4155 0601, Fax: 91-80-4155 0651 Website: http://www.arvindfashions.com

June 26, 2020

To,

BSE Limited
The Listing Department
Phiroje Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Maharashtra, India.
Scrip Id: 542484

National Stock Exchange of India Limited

Manager - Listing Compliance 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: ARVINDFASN

Dear Sir,

Ref.: Rights Issue of Equity Shares of Arvind Fashions Limited (the "Company")

Sub.: Submission of Pre-Issue Advertisement with respect to Rights Issue

Pursuant to provisions of Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the e-clippings of the Pre-Issue Advertisement published in connection with the Rights Issue of the Company, in the following newspapers on June 26, 2020:

- 1. Financial Express (English) National daily All Editions
- 2. Janasatta (Hindi) National Daily All Editions
- 3. Financial Express (Gujarati) Regional Edition

Kindly take the same on record.

Thanking You.

Yours Faithfully,

For Arvind Fashions Limited

Vijay Kumar B S Company Secretary Encl.: As Above FINANCIAL EXPRESS

### MEENAKSHI ENTERPRISES LIMITED

CIN: L51102TN1982PLC009711 Regd.Ofice: Portion No.F, Old No.24, New No.45 Venkata Maistry Street, Mannady Chennai TN 600001

Tel: 044-26216641E-mail: investor@melnbfc.com, Website:www.melnbfc.com Extract of Standalone Audited Financial Results for the Quarter and Year Ended March 31, 2020 ₹ in Lakhs

	2	Standalone Results			Standalone Results	
	Particulars	Quarter Ended 31-03-2020	Quarter Ended 31-12-2019	Quarter Ended 31.03.2019	Year Ended 31-03-2020	Year Ended 31-03-2019
	AND THE REAL PROPERTY AND ADDRESS OF THE PERSON OF THE PER	Audited	Un-Audited	Audited	Audited	Audited
1	Total Income from Operations (Net)	32.535	125.649	71,395	228,10	363.393
2	Profit before Interest, Depreciation & Taxes (EBITDA)	-2.002	14.448	-54.091	-38.943	-21.610
3	Net Profit/(Loss) for the period (before Tax and Exceptional and/or Extraordinary items)	-2.002	14.448	-54.091	-38.943	-21.610
4	Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items)	0.393	14448	-46.956	-38.943	-21.610
5	Net Profit / (Loss) for the period after tax (after Exceptional and/or extraordinary items)	0.393	14.,448	-46.956	-38.943	-21,610
6	Total comprehensive Income for the period	0.393	14,448	-46.956	-38.943	-21.610
7	Equity Share Capital	1240.00	1240.00	1240.00	1240.00	1240.00
8	Other Equity as shown in the Audited Balance Sheet	ē			-55.716	-16.772
9	Earnings per share - Basic	0.003	0.117	-0.379	-0.314	-0.174
10	Earnings per share -Diluted	0.003	0.117	-0.379	-0.314	-0.174

Board of Directors at their meeting held on 25-06-2020

Note: The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (listing and other Disclosure Requirements) Regulation, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange Websites, www.bseindia.com and on the company's Website: www.melnbfc.com For & on behalf of Board of Directors

Place : Chennai Stanley Gilbert Felix Melkhasingh Date: 25-08-2020 Managing Director EASTCOAST STEEL LIMITED CIN: L27109PY1982PLC000199

Regd. Office: Cuddalore Road. Pillaiyarkuppam Post, Bahour Commune, Pondicherry - 607 402 Tel: 0413 - 2611117 | Fax: 0413 - 2611211

Email: esl@eastcoaststeel.com NOTICE

NOTICE is hereby given pursuant to Regulations 29 and 47 of the SEBI (LODR) Regulations, 2015 that the meeting of Board of Directors of the Company originally scheduled to be held on 30th June, 2020 has now been rescheduled and held on Thursday, 16th July, 2020 in the corporate office at 163-164, Mittal Tower, 'A' Wing, 16th Floor, Nariman Point, Mumbai - 400021 interalia to consider and approve Audited financial results / statements under regulation 33 of the LODR Regulations for the quarter/ half year/year ended 31st March, 2020. The information contained in this notice is available on the Company's website

.imited - www.bseindia.com. For EASTCOAST STEEL LIMITED

www.eastcoaststeel.com as also on the website of the Stock exchanges viz. BSE

Sd/-P. S. Parikh Director Place: Puducherry (DIN: 00106727) Date: 25" June, 2020



**Biocon Limited** CIN - L24234KA1978PLC003417

Regd. Office: 20th KM, Hosur Road, Electronics City, Bengaluru - 560100, Karnataka, India Tel: 91 80 2808 2808, Fax: 91 80 2852 3423. Email: co.secretary@biocon.com; website: www.biocon.com.

### NOTICE - 42nd ANNUAL GENERAL MEETING OF BIOCON LIMITED TO BE HELD THROUGH VIDEO CONFERENCE OR OTHER AUDIO-VISUAL MEANS AND REMOTE E-VOTING FACILITY

Shareholders may note that due to continuing COVID-19 pandemic, the 42nd Annual General Meeting ("AGM") of Biocon Limited ('the Company') will be held on Friday, July 24, 2020 at 3:30 PM through video conferencing ("VC") or other audio-visual means ("OAVM"), to transact the business that will be set forth in the 42nd AGM Notice, in compliance with circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 5, 2020 issued by the Ministry of Corporate Affairs ('MCA'), Government of India read with provisions of the Companies Act, 2013 and all other applicable laws.

In compliance with the aforesaid circulars and SEBI circular dated May 12, 2020, the Notice of 42nd AGM along with the Annual Report for the FY 2019-20 will be sent only by electronic mode to those shareholders whose email IDs are registered with the Company/Depositories. Shareholders may note that the Notice of AGM along with the Annual Report will also be available on the website of the Company at www.biocon.com and websites of the stock exchanges i.e. www.bseindia.com and www.nseindia.com.

Shareholders may attend and participate in the AGM through the VC/OVAM facility only. The instructions for joining the AGM will be provided in the Notice of the AGM.

Shareholders, who have not registered their email IDs with the depository participants, are requested to do the

- Shareholders holding shares in dematerialised mode are requested to register their email IDs with their depository participants.
- Shareholders holding shares in physical mode are requested to submit their request with their valid e-mail IDs to the Registrar and Share Transfer Agent ('RTA') of the Company at einward.ris@kfintech.com or to the Company at co.secretary@biocon.com.

for receiving all communications including annual report, notices, instruction for e-voting and participation in the AGM through VC/OVAM etc., in electronic mode from the Company.

The Company will be providing remote e-voting facility to all its shareholders to cast their votes on all resolutions as set forth in the Notice of the 42nd AGM. The manner of remote e-voting for shareholders holding shares in dematerialised mode, physical mode and who have not registered their email IDs will be provided in the Notice of the 42nd AGM and the details will be also made available on the website of the Company at www.biocon.com.

Place: Bengaluru Date : June 25, 2020

For Biocon Limited Mayank Verma Company Secretary

### # ICICI PRUDENTIAL MUTUAL FUND

### **ICICI Prudential Asset Management Company Limited**

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2<sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

### Notice to all the unitholders of close ended schemes of ICICI Prudential Mutual Fund (the Fund)

Unitholders are requested to note that in accordance with Para B titled "Enhancing" Scheme Related Disclosures" of Circular no. SEBI/HO/IMD/DF2/CIR/P/2016/42 dated March 18, 2016 issued by Securities and Exchange Board of India (SEBI), the following additional disclosures form part of the Scheme Information Document (SID)/ Key Information Memorandum (KIM) (as applicable) of all closed-ended schemes of the Fund in existence as on May 31, 2020:

### **ADDITIONAL DISCLOSURES:**

- a. Scheme's portfolio holdings (top 10 holdings by issuer and fund allocation towards various sectors), along with the website link to obtain scheme's latest monthly portfolio holding
- b. Scheme's portfolio turnover ratio
- c. The aggregate investment in the scheme under the following categories: AMC's Board of Directors;
- Scheme's Fund Manager(s); and
- iii. Key Managerial personnel (other than Scheme's Fund Manager(s))
- d. In case of FoF schemes, expense ratio of underlying scheme(s)
- e. The tenure for which the fund manager has been managing the scheme, along with the name of scheme's fund manager(s)
- f. Illustration of impact of expense ratio on scheme's returns.

The above additional disclosures as on May 31, 2020 have been uploaded on the Fund's website viz www.icicipruamc.com under 'Downloads' section.

This notice forms an integral part of the SIDs/KIMs/addenda of the close ended schemes of the Fund, as amended from time to time.

> For ICICI Prudential Asset Management Company Limited Sd/-

Place: Mumbai Date: June 25, 2020 No. 009/06/2020

**Authorised Signatory** 

### To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprumf.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number to support paper-less communications.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <a href="https://www.iciciprumf.com">https://www.iciciprumf.com</a> or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

### PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)

# Arvind Fashions

# **ARVIND FASHIONS LIMITED**

Our Company was incorporated as 'Arvind J&M Limited' on January 5, 2016, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Gujarat (the "RoC"). Pursuant to a resolution of our Shareholders dated September 26, 2016, the name of our Company was changed to "Arvind Fashions Limited" and a fresh certificate of incorporation was issued by the RoC on October 14, 2016. For details, including reasons for changes in the name and registered office of our Company, see "History and Certain" Corporate Matters" on page 133 of the Letter of Offer.

> Registered Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad - 380 025, Gujarat, India. | Telephone: +91-79-30138000; Corporate Office: 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India | Telephone: +91-80-41550650;

> > Contact Person: B S Vijay Kumar, Company Secretary and Compliance Officer Email: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com

Corporate Identity Number: L52399GJ2016PLC085595

PROMOTERS OF OUR COMPANY

AURA SECURITIES PRIVATE LIMITED, AURA BUSINESS VENTURES LLP. SANJAYBHAI SHRENIKBHAI LALBHAI, JAYSHREEBEN SANJAYBHAI LALBHAI, PUNIT SANJAY LALBHAI, KULIN SANJAY LALBHAI, POORVA PUNIT LALBHAI, JAINA KULIN LALBHAI, ISHAAN PUNIT LALBHAI, ANANYAA KULIN LALBHAI AND RUHANI PUNIT LALBHAI

	NOTICE TO THE ELIGIBLE EQUITY SHAREHOL	DERS OF ARVIND FASHIONS LIMITED (THE "COMPAN	(Y")
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION	LAST DATE FOR OFF MARKET RENUNCIATION	ISSUE CLOSES ON
MONDAY, JUNE 29, 2020	MONDAY, JULY 13, 2020*	THURSDAY, JULY 16, 2020**	FRIDAY, JULY 17, 2020*

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date.

ISSUE OF UP TO 3,99,79,347 EQUITY SHARES WITH A FACE VALUE OF ₹ 4 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 100 EACH INCLUDING A SHARE PREMIUM OF ₹ 96 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 399.79 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 62 RIGHTS EQUITY SHARES FOR EVERY 91 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 18, 2020 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 25 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 306 OF THE LETTER OF OFFER AND THE ADDENDUM TO LETTER OF OFFER DATED JUNE 23, 2020 ("ADDENDUM TO LOF").

Simple, Safe, Smart way of Application - Make use of it !!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to ASBA\* issues by simply blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below.

Pursuant to provisions of Regulation 76 of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, all Applicants including Renouncees desiring to make an Application in this Issue are mandatorily required to use either a) the ASBA process or b) the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. For details on the ASBA Process, see "Procedure for Application in the Issue" on page 311 of the Letter of Offer. For details on the R-WAP, see "Procedure for Application through the R-WAP" on page 22 of the Addendum to the LOF.

Further, in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI - Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, the Eligible Equity Shareholders who are holding the Equity Shares in physical form and are desirous of subscribing to the Issue are advised to furnish the details of their demat account to the Registrar not later than two working days prior to the Issue Closing Date(i.e., on or before July 15, 2020). For more details, see "Application by the Physical Shareholders" on page 315 of the Letter of Offer and on page 23 of the Addendum to LOF.

Facility for Application in the Issue: Pursuant to provisions of Regulation 76 of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, all Applicants including Renouncees desiring to make an Application in this Issue are mandatorily required to use either a) the ASBA process or b) the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their

Procedure for Application through ASBA Process: The Investors can subscribe to the Issue by submitting a common application form ("CAF") to the Designated Branch of the SCSB. The CAF can be used by the Eligible Equity Shareholders as well as by Renouncees. The Investors shall, on or before the Issue Closing Date, submit the CAF to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the Application in their respective ASBA accounts. Application in electronic mode will only be available with such SCSBs who provide such facility. The Investors shall submit only one CAF for the Rights Entitlements available in a particular demat account. The Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the CAF separately from each demat account

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/ DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications. SCSBs applying in the Issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the Application, for ensuring compliance with the applicable regulations.

Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/ CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in the Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE

R-WAP R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE [i.e., FROM 9.00 AM (IST) ON JUNE 29, 2020]. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK" FACTORS – THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 14 OF THE ADDENDUM TO LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions at www.linkintime. co.in or call helpline numbers (+91-22-49186200, +91-22-49186173, +91-22-49186174). For details, see "Procedure for Application through the R-WAP" on page 22 of the Addendum to LOF.

ALLOTMENT IN DEMATERIALIZED FORM ONLY: Investors may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialized form and to the same depository account in which the Rights Entitlements are held by such Applicant on the issue closing date. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in the Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by the Physical Shareholders the Demat details of whom are not received in timely manner set out on page 24 of the Addendum to LOF.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF"), THE ADDENDUM TO LOF AND COMMON APPLICATION FORM ("CAF"): The dispatch of the ALOF for the Issue was completed on March 21, 2020 by Registrar to the Issue, i.e., Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., March 18, 2020 through a) Speed Post - to the shareholders whose have not registered their email ids and b) Email intimation - to the shareholders who have registered their email ids, Further, Consequent upon revision in the Issue Size and Issue Price and in accordance with the SEBI Relaxation Letter, the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the General Circular No. 21/2020 dated May 11, 2020 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circular"), the dispatch of the Addendum to LOF, the revised Entitlement Letter and CAF has been completed on June 25, 2020 only through email to Eligible Equity Shareholders holding Equity Shares as on the Record Date, who have provided an address in

AVAILABILITY OF CAF: The Registrar has dispatched a CAF along with the Addendum to LOF and revised Entitlement Letter to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. The Renouncees and Eligible Equity Shareholders who have not received the CAF can download the same from the websites of the Registrar (www.linkintime.co.in), the Company (www. arvindfashions.com), the Lead Manager (www.vivro.net) and the Stock Exchanges (www.bseindia.com and www.nseindia.com). Resident Investors applying through the R-WAP can access and submit the online CAF in electronic mode using the R-WAP at www.linkintime.co.in.

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS: Pursuant to provisions of the SEBI ICDR Regulations and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN - INE955V20013 on March 23, 2020. Further, consequent upon revision in the Rights Entitlement Ratio, the incremental Rights Entitlements of the Eligible Equity Shareholders as per the revised Rights Entitlement Ratio have been credited under the same ISIN on June 24, 2020.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.arvindfashions.com). APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Investor who has neither received the

original CAF nor is in a position to obtain the CAF may make an application to subscribe to the Issue under the ASBA Process on plain paper. The Investors shall submit the plain paper application to a Designated Branch of an SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the bank account maintained with such SCSB. Application on plain paper will not be accepted from any address outside India. The Application on plain paper, duly signed by the Investors including joint holders, in the same order and as per specimen recorded with our Company or the Depositories, must reach the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Arvind Fashions Limited;
 Name and Indian address of the Investor including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
 DP and Client ID No.;
 Number of Equity Shares held as on Record Date;
 Allotment option - only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlement; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total amount paid at the rate of ₹100 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Investor and for each Investor in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 13) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; and n) Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company or the Depositories).

All Applicants in the United States shall include the following:

"I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the chapter of the Letter of Offer titled "Other Regulatory and Statutory Disclosures - Transfer Restrictions Persons in the United States" and

All Applicants outside the United States shall include the following:

"I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the chapter of the Letter of Offer titled "Other Regulatory and Statutory Disclosures - Transfer Restrictions Persons outside the United States"

In case an Investor makes an application on CAF as well as on plain paper, his application is liable

Application on plain paper cannot be submitted through R-WAP.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF is July 17, 2020. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the CAFis not submitted with SCSBs, uploaded on the Stock Exchanges and the Application Money is not blocked with an SCSB or if the Applicationis not accepted at the R-WAP on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 321 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE and NSE ("Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated January 16, 2020 (read with letter dated June 23, 2020) and January 13, 2020, respectively. For the purpose of this Issue, the Designated

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the Draft Letter of Offer and this does not constitute approval of either the Issue or the Draft Letter of Offer. Investors are advised to ref to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 297 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 297 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 298 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER AND THE ADDENDUM TO LOF: A copy of the Letter of Offer and the Addendum to LOF can be downloaded from the website of SEBI, BSE, NSE and the website of the Lead Manager to the Issue i.e. Vivro Financial Services Private Limited at www.sebi.gov.in, www. bseindia.com, www.nseindia.com and www.vivro.net respectively. Further, on account of prevailing COVID-19 conditions and in accordance with the SEBI circular bearing reference number SEBI/HO/CFD/ DIL2/CIR/P/2020/78 dated May 6, 2020 and the General Circular No. 21/2020 dated May 11, 2020 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circular"), the hard copy of Letter of Offer or the Addendum to LOF is not dispatched by the Company and accordingly, the Eligible Equity Shareholders who makes a request for the Letter of Offer or the Addendum to LOF will be provided the soft copy of the Letter of Offer or the Addendum to LOF by the Company or the Registrar or the Lead

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or the Abridged Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer and the Abridged Letter of Offer must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or the Abridged Letter of Offer or CAF should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer or the Abridged Letter of Offer to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Letter of Offer or the Abridged Letter of Offer or CAF is received by any person in any Restricted Jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Letter of Offer and the Abridged Letter of Offer. Envelopes containing a CAF should not be dispatched from a Restricted Jurisdiction and all the persons subscribing for the Rights Equity Shares must provide an Indian address. For more details, see "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 296

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made otherwise than in accordance with an exemptionfrom registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures -Transfer Restrictions" on page 296 of the

The ALOF, Entitlement Letter, the Addendum to LOF and CAF have been dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company. BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Axis Bank Limited OTHER IMPORTANT LINKS AND HELPLINE:

1. To update the respective email addresses/ mobile numbers in the records maintained by the Registrar or our Company, Eligible Equity Shareholders should visit www.linkintime.co.in; 2. To update the demat account details by Eligible Equity Shareholders holding Equity Shares in physical

form, visit www.linkintime.co.in. 3. For Frequently asked questions and investor helpdesk guidance on the Application process and

resolution of difficulties faced by the Investors, visit www.linkintime.co.in. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to

such terms in the Letter of Offer and the Addendum to LOF. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

# **LINK**Intime

# VIVRO FINANCIAL SERVICES PRIVATE LIMITED | Link Intime India Private Limited Vivro House, 11 Shashi Colony, Opp Suvidha

Shopping Center, Paldi, Ahmedabad - 380 007, Gujarat, India Telephone: +91-79-4040 4242 E-mail: afl@vivro.net

Investor grievance E-mail: investors@vivro.net Website: www.vivro.net Contact Person: Mili Khamar / Bhargav Parekh SEBI Registration No.: INM000010122

Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91-22-49186200 E-mail: afl.rights@linkintime.co.in Investor grievance E-mail: afl.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058

#### Company Secretary and Compliance Officer Arvind Fashions Limited

**B S Vijay Kumar** 

8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India Telephone: +91-80-4048 8821 | E-mail: investor.relations@arvindbrands.co.in Website: www.arvindfashions.com

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

For Arvind Fashions Limited

Place: Bengaluru Date: June 25, 2020 Vijay Kumar B S

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the











financialexp.epapr.in

फा.सं.: 550/Lit/LJ & LA/ 19/ pt-1

**GNCTD/ Tender/ LJ & LA/2020-21/02** 2020\_LAWJA\_192084\_1

निविदा आमंत्रण हेत नोटिस

बीमा विनियामक एवं विकास प्राधिकरण (IRDA) से पंजीकृत योग्य बीमा कंपनियां जिनके पास समृह मेडिक्लेम कवरेज प्रदान करने तथा बड़े परिणाम के व्यवसाय को संभालने के लिए पर्याप्त वित्तीय संसाधन तथा स्वस्थ टेक रिकार्ड है. से वकालत का अभ्यास करने वाले 28774 (संभावित) अधिवक्ताओं जो कि दिल्ली बार काउंसिल में नामांकित है तथा दिल्ली की मतदाता सूची में भी दर्ज है, के लिये रुपये 10,00,000/- (केवल दस लाख रुपये) जीवन बीमा कवरेज हेतु ई-निविदायें आमंत्रित की जाती है।

राष्ट्रीय राजधानी क्षेत्र दिल्ली सरकार

पूर्ण विवरण, विनिर्देशों और अन्य नियमों और शर्त के साथ निविदा दस्तावेज वेबसाइट www.law.delhigovt.nic.in से डाउनलोड किये जा सकते हैं और यह राष्ट्रीय राजधानी क्षेत्र, दिल्ली सरकार के ई-प्रोक्योरमेंट सिस्टम https://govtprocurement.delhi.gov.in/ nicge/app पर उपलब्ध है।

क्र.सं.	विवरण	तिथि	समय
* 1	तिथि और ई निविदा की उपलब्धता का समय	25.06.2020	शाम 6.00 बजे से
2	ई निविदा जमा करने की अंतिम तिथि और समय	10.07.2020	01.00 अपराहन
3	पूर्व बोली स्पष्टीकरण मीटिंग एवं स्थान	03.07.2020	05.00 अपराहन
		सम्मेलन कक्ष- प्रधान सचिव (विधि न्याय	
		एवं विधायी कार्य) राष्ट्रीय राजधानी क्षेत्र	
		दिल्ली सरकार, 8वां तल, सी विंग, दिल्ली	
		सचिवालय, नई दिल्ली- 110002	
4	तकनीकी बोली खोलने की अंतिम तिथि एवं समय	10.07.2020	०५.०० अपराहन
5	वित्तीय बोली खोलने की तिथि एवं समय	इसकी सूचना तकनीकी रूप से पात्र बोलीदा	ताओं को बाद में द
		जाएगी।	

कृपया निविदा में किसी भी अन्य संशोधन/ शुद्धिपत्र/ परिशिष्ट (यदि कोई हो) के लिये उल्लिखित वेबसाइटों को नियमित रूप से देखें।

सभी प्रकार से पूर्ण किए गए निविदा दस्तावेज केवल दिल्ली सरकार के ई-प्रोक्योरमेंट सिस्टम https://govtprocurement.delhi.gov.in/ nicge/app पर जमा किये जाने चाहिए।

प्रधान सचिव

**DIP/ Shabdarth/ 0110/20-21** 

(विधि न्याय एवं विधायी कार्य)

ASBA\*

# राष्ट्रीय राजधानी क्षेत्र दिल्ली सरकार विधि, न्याय एवं विधायी कार्यविभाग 8वां तल, सी विंग, दिल्ली सचिवालय, नई दिल्ली-110002

फा.सं.: 550/Lit/LJ & LA/ 19/ pt-1 **GNCTD/ Tender/ LJ & LA/2020-21/01** 2020\_LAWJA\_192094\_1

निविदा आमंत्रण हेतु नोटिस

बीमा विनियामक एवं विकास प्राधिकरण (IRDA) से पंजीकृत योग्य बीमा कंपनियां जिनके पास समूह मेडिक्लेम कवरेज प्रदान करने तथा बड़े परिणाम के व्यवसाय को संभालने के लिए पर्याप्त वित्तीय संसाधन तथा स्वस्थ ट्रेक रिकार्ड है, से वकालत का अभ्यास करने वाले 29077 (संभावित) अधिवक्ताओं जो कि दिल्ली बार काउंसिल में नामांकित है तथा दिल्ली की मतदाता सूची में भी दर्ज है, उनकी पत्नी/ पति और 25 वर्ष की उम्र तक दो आश्रित बच्चों के एक परिवार के लिये रुपये 5,00,000/- (केवल पांच लाख रुपये) तक के समृह मेडिक्लेम कवरेज हेतु ई-निविदायें आमंत्रित की जाती है। पूर्ण विवरण, विनिर्देशों और अन्य नियमों और शर्त के साथ निविदा दस्तावेज वेबसाइट www.law.delhigovt.nic.in से डाउनलोड किये जा सकते हैं और यह राष्ट्रीय राजधानी क्षेत्र, दिल्ली सरकार के ई–प्रोक्योरमेंट सिस्टम https://govtprocurement.delhi.gov.in/ nicge/app पर उपलब्ध है।

क्र.सं.	विवरण	तिथि	समय
1	तिथि और ई निविदा की उपलब्धता का समय	25.06.2020	शाम 6.00 बजे से
2	ई निविदा जमा करने की अंतिम तिथि और समय	10.07.2020	01.00 अपराहन
3	पूर्व बोली स्पष्टीकरण मीटिंग एवं स्थान	03.07.2020	02.00 अपराहन
		सम्मेलन कक्ष- प्रधान सचिव (विधि न्याय	
		एवं विधायी कार्य) राष्ट्रीय राजधानी क्षेत्र	
		दिल्ली सरकार, 8वां तल, सी विंग, दिल्ली	
		सचिवालय, नई दिल्ली- 110002	
4	तकनीकी बोली खोलने की अंतिम तिथि एवं समय		03.00 अपराहन
5	वित्तीय बोली खोलने की तिथि एवं समय	इसकी सूचना तकनीकी रूप से पात्र बोलीदा जाएगी।	ताओं को बाद में र्द

कृपया निविदा में किसी भी अन्य संशोधन/ शुद्धिपत्र/ परिशिष्ट (यदि कोई हो) के लिये उल्लिखित वेबसाइटों को नियमित

सभी प्रकार से पूर्ण किए गए निविदा दस्तावेज केवल दिल्ली सरकार के ई-प्रोक्योरमेंट सिस्टम https://govtprocurement.delhi.gov.in/ nicge/app पर जमा किये जाने चाहिए।

प्रधान सचिव

**DIP/ Shabdarth/ 0109/20-21** 

(विधि न्याय एवं विधायी कार्य)

This Addendum to the Prospectus dated May 27, 2020 is not an advertisement issued under the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended. This is only an advertisement for information purpose and does not constitute an invitation or offer to subscribe to NCDs.



# **KLM AXIVA FINVEST LIMITED**

Our Company was incorporated on April 28, 1997, as 'Needs Finvest Limited', a public limited company under the Companies Act, 1956 with a certificate of incorporation issued by RoC (as defined below). Our Company also obtained the certificate of commencement of business dated May 6, 1997 from RoC. The name of our Company was changed to 'KLM Axiva Finvest Limited' pursuant to a resolution passed by the shareholders of our Company at the EGM held on January 25, 2016 and a fresh certificate of incorporation dated February 29, 2016 was issued by the RoC. Our Company has obtained a certificate of registration dated March 15, 2016 bearing registration no. 09.00006 issued by the Reserve Bank of India ("RBI") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. Corporate Identity Number: U65910TG1997PLC026983

Registered Office: Subodh Business Centre 408, Malik Chambers, Hyderguda, Hyderabad - 500 029, Telangana, India Telephone: +91-40-48542753

Corporate Office: 4th Floor, Door No.1871A24, VM Plaza, Palarivattom, Ernakulam- 682 025, Kerala, India Telephone: +91 -484-4281 111

Company Secretary and Compliance Officer: Srikanth G. Menon | Tel: +91-484-4281118

E-mail: co\_secy@klmgroup.in | Website: www.klmaxiva.com

PUBLIC ISSUE BY KLM AXIVA FINVEST LIMITED ("COMPANY" OR "ISSUER") OF SECURED, REDEEMABLE, NON CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), AT PAR, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 2,500 LAKHS, AGGREGATING UP TO ₹ 12,500 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED ("SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED.

ISSUE DEDION EXTENDED

1990E LEUIOD EXTENDED		
<b>ISSUE OPENED ON</b>	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
TUESDAY, JUNE 2, 2020	THURSDAY, JUNE 25, 2020	FRIDAY, JUNE 26, 2020

## ADDENDUM NOTICE TO THE PROSPECTUS DATED MAY 27, 2020

This Addendum is with respect to the Prospectus dated May 27, 2020 filed with Registrar of Companies, Telangana at Hyderabad ("RoC"), Designated Stock Exchange, i.e., BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI"). This is to inform the Investors that the Issue was initially scheduled to close on Thursday, June 25, 2020 but due to the current pandemic of novel coronavirus and pursuant to the communication received from SEBI vide e-letter bearing reference number SEBI/HO/DDHS/DDHS/DW/P/2020/11062/1 dated June 25, 2020, the Debenture Committee of our Company has, at its meeting held on June 25, 2020, decided to extend of the Issue for 1 (one) day from the earlier Issue Closing Date i.e., June 25, 2020 to

June 26, 2020. The Prospectus shall be read in conjunction with this Addendum on account of the extension of the Issue Closing Date. The information in this Addendum supersedes the information in the Prospectus to the extent inconsistent with the information in the Prospectus. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms

Disclaimer: KLM Axiva Finvest Limited is subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debentures and has filed the Prospectus with the RoC, BSE and SEBI (for record purposes). The Prospectus is available on our website at www.klmaxiva.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Manager at www.vivro.net. All investors proposing to participate in the public issue of NCDs by KLM Axiva Finvest Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled "Risk Factors" beginning on page 16 of the Prospectus for risk in this regard.

For disclaimer clause of BSE, RBI and CARE Ratings, refer page no. 197, 197 and 198 respectively of the Prospectus.

FOR KLM AXIVA FINVEST LIMITED

Shibu Theckumpurath Varghese Whole Time Director (DIN: 02079917)

### PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)

**ARVIND FASHIONS LIMITED** 

# Arvind fashions

Our Company was incorporated as 'Arvind J&M Limited' on January 5, 2016, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registra of Companies, at Ahmedabad, Gujarat (the "RoC"). Pursuant to a resolution of our Shareholders dated September 26, 2016, the name of our Company was changed to 'Arvind Fashions Limited' and a fresh certificate of incorporation was issued by the RoC on October 14, 2016. For details, including reasons for changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 133 of the Letter of Offer.

> Registered Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad - 380 025, Gujarat, India. | Telephone: +91-79-30138000; Corporate Office: 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India | Telephone: +91-80-41550650;

Contact Person: B S Vijay Kumar, Company Secretary and Compliance Officer Email: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com Corporate Identity Number: L52399GJ2016PLC085595

#### PROMOTERS OF OUR COMPANY

AURA SECURITIES PRIVATE LIMITED, AURA BUSINESS VENTURES LLP. SANJAYBHAI SHRENIKBHAI LALBHAI, JAYSHREEBEN SANJAYBHAI LALBHAI, PUNIT SANJAY LALBHAI, KULIN SANJAY LALBHAI, POORVA PUNIT LALBHAI, JAINA KULIN LALBHAI, ISHAAN PUNIT LALBHAI, ANANYAA KULIN LALBHAI AND RUHANI PUNIT LALBHAI

	NOTICE TO THE ELIGIBLE EQUITY SHAREHOL	DERS OF ARVIND FASHIONS LIMITED (THE "COMPAI	NY")
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION	LAST DATE FOR OFF MARKET RENUNCIATION	ISSUE CLOSES ON
MONDAY, JUNE 29, 2020	MONDAY, JULY 13, 2020*	THURSDAY, JULY 16, 2020**	FRIDAY, JULY 17, 2020*

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of

30 (thirty) days from the Issue Opening Date. ISSUE OF UP TO 3.99.79.347 EQUITY SHARES WITH A FACE VALUE OF ₹ 4 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 100 EACH INCLUDING A SHARE PREMIUM OF ₹ 96 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 399.79 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 62 RIGHTS EQUITY SHARES FOR EVERY 91 FULLY PAID-UP EQUITY

SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 18, 2020 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 25 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 306 OF THE LETTER OF OFFER AND THE ADDENDUM TO LETTER OF OFFER DATED JUNE 23, 2020 ("ADDENDUM TO LOF").

Simple, Safe, Smart way of Application - Make use of it !!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Pursuant to provisions of Regulation 76 of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, all Applicants including Renouncees desiring to make an Application in this Issue are mandatorily required to use either a) the ASBA process or b) the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. For details on the ASBA Process, see "Procedure for Application in the Issue" on page 311 of the Letter of Offer. For details on the R-WAP, see "Procedure for Application through the R-WAP" on page 22 of the Addendum to the LOF.

Further, in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI - Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, the Eligible Equity Shareholders who are holding the Equity Shares in physical form and are desirous of subscribing to the Issue are advised to furnish the details of their demat account to the Registrar not later than two working days prior to the Issue Closing Date(i.e., on or before July 15, 2020). For more details, see "Application by the Physical Shareholders" on page 315 of the Letter of Offer and on page 23 of the Addendum to LOF.

Facility for Application in the Issue: Pursuant to provisions of Regulation 76 of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, all Applicants including Renouncees desiring to make an Application in this Issue are mandatorily required to use either a) the ASBA process or b) the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their

Procedure for Application through ASBA Process: The Investors can subscribe to the Issue by submitting a common application form ("CAF") to the Designated Branch of the SCSB. The CAF can be used by the Eligible Equity Shareholders as well as by Renouncees. The Investors shall, on or before the Issue Closing Date, submit the CAF to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the Application in their respective ASBA accounts. Application in electronic mode will only be available with such SCSBs who provide such facility. The Investors shall submit only one CAF for the Rights Entitlements available in a particular demat account. The Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the CAF separately from each demat account

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/ DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications. SCSBs applying in the Issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the Application, for ensuring compliance with the applicable regulations.

Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/ CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in the Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE [i.e., FROM 9.00 AM (IST) ON JUNE 29, 2020]. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR'S - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 14 OF THE ADDENDUM TO LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions at www.linkintime. co.in or call helpline numbers (+91-22-49186200, +91-22-49186173, +91-22-49186174). For details, see "Procedure for Application through the R-WAP" on page 22 of the Addendum to LOF.

ALLOTMENT IN DEMATERIALIZED FORM ONLY: Investors may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialized form and to the same depository account in which the Rights Entitlements are held by such Applicant on the issue closing date. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in the Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by the Physical Shareholders the Demat details of whom are not received in timely manner set out on page 24 of the Addendum to LOF.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF"), THE ADDENDUM TO LOF AND COMMON APPLICATION FORM ("CAF"): The dispatch of the ALOF for the Issue was completed on March 21, 2020 by Registrar to the Issue, i.e., Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., March 18, 2020 through a) Speed Post - to the shareholders whose have not registered their email ids and b) Email intimation - to the shareholders who have registered their email ids. Further, Consequent upon revision in the Issue Size and Issue Price and in accordance with the SEBI Relaxation Letter, the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the General Circular No. 21/2020 dated May 11, 2020 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circular"), the dispatch of the Addendum to LOF, the revised Entitlement Letter and CAF has been completed on June 25, 2020 only through email to Eligible Equity Shareholders holding Equity Shares as on the Record Date, who have provided an address in

AVAILABILITY OF CAF: The Registrar has dispatched a CAF along with the Addendum to LOF and revised Entitlement Letter to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. The Renouncees and Eligible Equity Shareholders who have not received the CAF can download the same from the websites of the Registrar (www.linkintime.co.in), the Company (www. arvindfashions.com), the Lead Manager (www.vivro.net) and the Stock Exchanges (www.bseindia.com and www.nseindia.com). Resident Investors applying through the R-WAP can access and submit the online CAF in electronic mode using the R-WAP at www.linkintime.co.in.

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS: Pursuant to provisions of the SEBI ICDR Regulations and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN - INE955V20013 on March 23, 2020. Further, consequent upon revision in the Rights Entitlement Ratio, the incremental Rights Entitlements of the Eligible Equity Shareholders as per the revised Rights Entitlement Ratio have been credited under the same ISIN on June 24, 2020.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.arvindfashions.com).

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Investor who has neither received the original CAF nor is in a position to obtain the CAF may make an application to subscribe to the Issue under the ASBA Process on plain paper. The Investors shall submit the plain paper application to a Designated Branch of an SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the bank account maintained with such SCSB. Application on plain paper will not be accepted from any address outside India. The Application on plain paper, duly signed by the Investors including joint holders, in the same order and as per specimen recorded with our Company or the Depositories, must reach the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Arvind Fashions Limited: 2) Name and Indian address of the Investor including joint holders (in the same order and as per specimen recorded with our Company or the Depository): 3) DP and Client ID No.: 4) Number of Equity Shares held as on Record Date: 5) Allotment option - only dematerialised form: 6) Number of Rights Equity Shares entitled to: 7) Number of Rights Equity Shares applied for within the Rights Entitlement; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total amount paid at the rate of ₹100 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Investor and for each Investor in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue: 13) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; and n) Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company

or the Depositories). All Applicants in the United States shall include the following:

"I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the chapter of the Letter of Offer titled "Other Regulatory and Statutory Disclosures - Transfer Restrictions Persons in the United States" and

All Applicants outside the United States shall include the following:

"I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the chapter of the Letter of Offer titled "Other Regulatory and Statutory Disclosures - Transfer Restrictions

# In case an Investor makes an application on CAF as well as on plain paper, his application is liable

### Application on plain paper cannot be submitted through R-WAP.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF is July 17, 2020. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the CAFis not submitted with SCSBs, uploaded on the Stock Exchanges and the Application Money is not blocked with an SCSB or if the Applicationis not accepted at the R-WAP, on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 321 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

LISTING: The existing Equity Shares of our Company are listed on BSE and NSE ("Stock Exchanges") Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated January 16, 2020 (read with letter dated June 23, 2020) and January 13, 2020, respectively. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the Draft Letter of Offer and this does not constitute approval of either the Issue or the Draft Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 297 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 297 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on

AVAILABILITY OF THE LETTER OF OFFER AND THE ADDENDUM TO LOF: A copy of the Letter of Offe and the Addendum to LOF can be downloaded from the website of SEBI, BSE, NSE and the website of the Lead Manager to the Issue i.e. Vivro Financial Services Private Limited at www.sebi.gov.in, www. bseindia.com, www.nseindia.com and www.vivro.net respectively. Further, on account of prevailing COVID-19 conditions and in accordance with the SEBI circular bearing reference number SEBI/HO/CFD DIL2/CIR/P/2020/78 dated May 6, 2020 and the General Circular No. 21/2020 dated May 11, 2020 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circular"), the hard copy o Letter of Offer or the Addendum to LOF is not dispatched by the Company and accordingly, the Eligible Equity Shareholders who makes a request for the Letter of Offer or the Addendum to LOF will be provided the soft copy of the Letter of Offer or the Addendum to LOF by the Company or the Registrar or the Lead

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or the Abridged Lette of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer and the Abridged Letter of Offer must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly persons receiving a copy of the Letter of Offer or the Abridged Letter of Offer or CAF should not, it connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer or the Abridged Letter of Offer to any person outside India where to do so, would or migh contravene local securities laws or regulations. If the Letter of Offer or the Abridged Letter of Offer or CAF is received by any person in any Restricted Jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Letter of Offe and the Abridged Letter of Offer. Envelopes containing a CAF should not be dispatched from a Restricted Jurisdiction and all the persons subscribing for the Rights Equity Shares must provide an Indian address For more details, see "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 296

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), excep in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made otherwise than in accordance with an exemptionfrom registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures -Transfer Restrictions" on page 296 of the

The ALOF, Entitlement Letter, the Addendum to LOF and CAF have been dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company. BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Axis Bank Limited OTHER IMPORTANT LINKS AND HELPLINE:

 To update the respective email addresses/ mobile numbers in the records maintained by the Registrar or our Company, Eligible Equity Shareholders should visit www.linkintime.co.in;

To update the demat account details by Eligible Equity Shareholders holding Equity Shares in physical form, visit www.linkintime.co.in.

3. For Frequently asked questions and investor helpdesk guidance on the Application process and resolution of difficulties faced by the Investors, visit www.linkintime.co.in.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer and the Addendum to LOF.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED | Link Intime India Private Limited Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380 007. Gujarat, India Telephone: +91-79-4040 4242

LEAD MANAGER TO THE ISSUE

E-mail: afl@vivro.net Investor grievance E-mail: investors@vivro.net Website: www.vivro.net

Website: www.arvindfashions.com

Contact Person: Milli Khamar / Bhargay Parekh SEBI Registration No.: INM000010122

**LINK**Intime

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91-22-49186200 E-mail: afl.rights@linkintime.co.in Investor grievance E-mail: afl.rights@linkintime.co.in Website: www.linkintime.co.in

REGISTRAR TO THE ISSUE

Contact Person: Sumeet Deshoande SEBI Registration No.: INR000004058

Company Secretary and Compliance Officer Arvind Fashions Limited **B S Vijay Kumar** 

8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India Telephone: +91-80-4048 8821 | E-mail: investor.relations@arvindbrands.co.in

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

For Arvind Fashions Limited

Place: Bengaluru Date: June 25, 2020

Vijay Kumar B S Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

www.readwhere.com

Place: Ernakulam

Date: June 25, 2020

# ઈએસઆઈસી યોજનામાં એપ્રિલમાં નવા ૨.૪૧ લાખ સભ્યોનો થયેલો ઉમેરો

પીટીઆઇ નવી દિલ્હી, તા. ૨૫

એપ્રિલ ૨૦૨૦માં સંચાલિત ઇએસઆઇસી સામાજિક સરક્ષા યોજનામાં લગભગ ૨.૪૧ લાખ નવા સભ્યો સામેલ થયા હતા, જે કોરોનાવાઇરસ લોકડાઉનની અસર હેઠળનો પૂરો મહિનો હતો, તેમ ડેટામાં દર્શાવાયુંછે.ધી એમ્પ્લોઇઝ સ્ટેટ ઇન્સ્યુરન્સ કોર્પોરેશન(ઇએસઆઇસી) દ્વારા સંચાલિત આ યોજનામાં માર્ચ ૨૦૨૦માં ૮.૨૧ લાખ અને તેની અગાઉના ફેબ્રુઆરી માસમાં ૧૧.૮૩ લાખ સભ્યો જોડાયા હતા, તં ગત મહિને બહાર પાડવામાં આવેલા પે-રોલ ડેટામાં જણાવાયું હતું. આ ડેટા એ ધી સ્ટેટિસ્ટિકલ ઓફિસ(એનએસઓ) દ્વારા જાહેર કરવામાં આવેલા રિપોર્ટસનો એક ભાગ છે, તેને ગુરૂવારે બહાર પાડવામાં આવ્યો છે. રિપોર્ટમાં જણાવાયું છે કે ઇએસઆઇસી સાથે નવા સબ્સ્ક્રાઇબર્સની ગ્રોસ એનરોલમેન્ટસ ૨૦૧૯-૨૦માં ૧.૫૧ કરોડની રહી હતી, જે તેની અગાઉના નાણાકીય વર્ષમાં ૧.૪૯ કરોડ રહી હતી. સપ્ટેમ્બર ૨૦૧૭ થી માર્ચ ૨૦૧૮ દરયિમાન યોજનામાં અંદાજે ૮૩.૩૫ લાખ નવા સબ્સકાઇબર્સ સામેલ થયા હતા. પોોર્ટમાં જણાવાયું છે કે ઇએસઆઇસી સાથે સપ્ટેમ્બર ૨૦૧૭થી એપ્રિલ ૨૦૨૦ સધીના સમયગાળામાં કુલ ૩.૮૬ કરોડ નવી નોંધણી થઇ

### આઈઆઈટી બોમ્બે આગામી સેમેસ્ટરથી ઓનલાઈન શિક્ષણ કાર્યનો અમલ કરશે પીટીઆઇ

નવી દિલ્હી, તા. ૨૫ ઇન્ડિયન ઇન્સ્ટીટ્યુટ ઓફ ટેકનોલોજી-બોમ્બેએ આગામી સેમેસ્ટરથી તેનું સંપૂર્ણપણે ઓનલાઇન કરવાનું નક્કી કર્યુ છે. જેના ભાગરૂપે જે દિવસથી ઓનલાઇન શિક્ષણ કાર્ય શરૂ કરવામાં આવશે ત્યારે બાદ વિદ્યાર્થીઓને ફેસ ટુ ફેસ લેક્ચર માટે બોલાવવામાં નહીં આવે. તેવી માહિતી આપતા સંસ્થાના ડાયરેક્ટરે જણાવ્યું છે કે, આઇઆઇટીના કિસ્સામાં પહેલો નિર્ણય બોમ્બે આઇઆઇટીએ લીધો છે. બુધવારે મોડીરાત્ર સુધી ચાલેલી ચર્ચા વિચારણા બાદ આ નિર્ણય લેવામાં આવ્યો છે.

### TCIEXPRESS

LEADER IN EXPRESS— TCI EXPRESS LIMITED

CIN: L62200TG2008PLC061781

Regd. Office: - Flat Nos. 306 &307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers S.P. Road, Secunderabad-500003, Telangana, Tel.: +91 40 27840104 Corp. Office: TCI House, 69 Institutional Area, Sector-32, Gurugram-122 001, (Harvana) el.: + 91-124-2384090-94, E-mail: <a href="mailto:secretarial@tciexpress.in">secretarial@tciexpress.in</a>, Web: <a href="mailto:www.tciexpress.in">www.tciexpress.in</a>

#### TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO VISUAL MEANS

Notice is hereby given that Twelfth Annual General Meeting ('AGM') of TCI Express Limited ('Company') will be held on Friday, July 24, 2020 at 10:30 A.M., through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM') to transact the business that will be set forth in the Notice of the AGM.

In Compliance with the Ministry of Corporate Affairs ('MCA') Circular Nos. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020 respectively and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79, dated May 12, 2020, the Companies Act, 2013 and rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), AGM of the Company will be held through VC/ OAVM, in view of the continuing Covid-19

The Annual Report including the financial statements for the financial year 2019-20 along with Notice of the 12th AGM will be sent only to those Members, whose e-mail addresses are registered with the Company/ Registrar and Share Transfer Agent (RTA) or with the respective Depositary Participants in accordance with the MCA and SEBI Circulars.

The Members, who have not yet registered their e-mail addresses, are requested to register the same with their Depository Participants in case the shares are held by them in electronic form or with RTA of the Company at <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a>, in case the shares are held by them in physical form.

financial year 2019-20, will also be available on the Company's website at https://www.tciexpress.in/anual-reports.asp, website of the stock exchanges i.e.
National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively. The instructions for joining the AGM and the manner of participation in remote e-voting or casting vote through e-voting system during the AGM, by the Members who are holding shares in dematerlized mode or physical mode or who have not registered their email address with the Company/Depository or any person who acquires shares and becomes a Member of the Company after the Notice being sent electronically on due date, along with manner for registering/updating bank details will be provided in the Notice of AGM. Members participating through VC/ OAVM shall be counted for reckoning the quorum under Section 103 of the Companies Act, 2013.

The Notice of AGM and Annual Report for the financial year 2019-20, will be sent to shareholders in accordance with the applicable laws on their registered email addresses in

> By Order of the Board For TCI Express Limited

Place: Gurugram Date: June 25, 2020

Company Secretary and Compliance Officer

### **PUBLIC ANNOUNCEMENT** [Under Regulation 6 of the Insolvency and Bankruptcy Board of India nsolvency Resolution Process for Corporate Persons) Regulations, 20 FOR THE ATTENTION OF THE CREDITORS OF GARDEN SILK MILLS LIMITED

RELEVANT PARTICULARS			
1.	Name of Corporate Debtor	GARDEN SILK MILLS LIMITED	
2.	Date of Incorporation of Corporate Debtor	23 July, 1979	
3.	Authority under which Corporate Debtor is incorporated/registered	Ministry of Corporate Affairs, RoC - Ahmedabad	
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	L17111GJ1979PLC003463	
5.	Address of the registered office and principal office (if any) of corporate debtor	Tulsi Krupa Arcade, 1st Floor, Near Aai Mata Chowk, Puna-Kumbharia Road, Dumbhal, Surat – 395010, Gujarat	
6.	Insolvency commencement date in respect of corporate debtor	24 June, 2020	
7.	Estimated date of closure of insolvency resolution process	20 December, 2020 (180 days)	
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Kuresh Hatim Khambati, Regn. No IBBI/IPA-001/IP-P01521/2018-2019/12454	
9.	Address and e-mail of the interim resolution professional, as registered with the Board	GT Restructuring Services LLP, Kaledonia, 1st Floor, C Wing (Opposite J & J Office), Sahar Road, Andheri East, Mumbai – 400069, Maharashtra, E: Kuresh.Khambati.IP@outlook.com	
10.	Address and e-mail to be used for correspondence with the interim resolution professional	16th Floor, Tower II, Indiabulls Finance Centre, Senapati Bapat Marg, Fitwala Rd, Lower Parel West, Mumbai – 400013, Maharashtra E: RP.Gardensilk@in.gt.com	
11.	Last date for submission of claims	8 July, 2020	
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable	
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable	
14.	(a) Relevant Forms and     (b) Details of authorized representatives are available at :	a) Weblink: https://ibbi.gov.in/home/download b) Not Applicable	

the commencement of a corporate insolvency resolution process (CIRP) in respect of Garder Silk Mills Limited on 24 June, 2020.

The creditors of Garden Silk Mills Limited, are hereby called upon to submit their claims with proof on or before 8 July, 2020 to the Interim Resolution Professional at the address mentione against entry no. 10.

The financial creditors shall submit their claims with proof by electronic means only. All othe creditors may submit the claims with proof in person, by post or by electronic means. For electronic submission, please access the following link - https://gardensilkmills.wcgt.in alternatively this link can also be accessed through http://www.gardenvareli.com. Submission of false or misleading proofs of claim shall attract penalties.

Date: 26 June, 2020 Kuresh Hatim Khambat Interim Resolution Professiona

# 🕉 Biocon

CIN - L24234KA1978PLC003417

Regd. Office: 20th KM, Hosur Road, Electronics City, Bengaluru - 560100, Karnataka, India Tel: 91 80 2808 2808, Fax: 91 80 2852 3423. Email: co.secretary@biocon.com; website: www.biocon.com

#### NOTICE - 42nd ANNUAL GENERAL MEETING OF BIOCON LIMITED TO BE HELD THROUGH VIDEO CONFERENCE OR OTHER AUDIO-VISUAL MEANS AND REMOTE E-VOTING FACILITY

Shareholders may note that due to continuing COVID-19 pandemic, the 42nd Annual General Meeting ('AGM') of Biocon Limited ('the Company') will be held on Friday, July 24, 2020 at 3:30 PM through video conferencing ("VC") or other audio-visual means ("OAVM"), to transact the business that will be set forth in the 42nd AGM Notice, in compliance with circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 5, 2020 issued by the Ministry of Corporate Affairs ('MCA'), Government of India read with provisions of the Companies Act, 2013 and all other applicable laws.

In compliance with the aforesaid circulars and SEBI circular dated May 12, 2020, the Notice of 42nd AGM along with the Annual Report for the FY 2019-20 will be sent only by electronic mode to those shareholders whose email IDs are registered with the Company/Depositories. Shareholders may note that the Notice of AGM along with the Annual Report will also be available on the website of the Company at www.biocon.com and websites of the stock exchanges i.e. www.bseindla.com and www.nseindla.com.

Shareholders may attend and participate in the AGM through the VC/OVAM facility only. The instructions for joining the AGM will be provided in the Notice of the AGM.

Shareholders, who have not registered their email IDs with the depository participants, are requested to do the

- Shareholders holding shares in dematerialised mode are requested to register their email IDs with their
- Shareholders holding shares in physical mode are requested to submit their request with their valid e-mail IDs to the Registrar and Share Transfer Agent ('RTA') of the Company at einward.ris@kfintech.com or to the Company at co.secretary@biocon.com.

for receiving all communications including annual report, notices, instruction for e-voting and participation in the AGM through VC/OVAM etc., in electronic mode from the Company.

The Company will be providing remote e-voting facility to all its shareholders to cast their votes on all resolutions as set forth in the Notice of the 42nd AGM. The manner of remote e-voting for shareholders holding shares in dematerialised mode, physical mode and who have not registered their email IDs will be provided in the Notice of the 42nd AGM and the details will be also made available on the website of the Company at

Date: June 25, 2020

For Biocon Limited Mayank Verma **Company Secretary** 

#### **PUBLIC ANNOUNCEMENT**

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)

### ACVIND FASHIONS

### ARVIND FASHIONS LIMITED

Our Company was incorporated as 'Arvind J&M Limited' on January 5, 2016, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registra of Companies, at Ahmedabad, Gujarat (the "Roc"). Pursuant to a resolution of our Shareholders dated September 26, 2016, the name of our Company was changed to 'Arvind Fashion's Limited' and a fresh certificate of incorporation was issued by the RoC on October 14, 2016. For details, including reasons for changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 133 of the Letter of Offer.

Registered Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad – 380 025, Gujarat, India. | Telephone: +91-79-30138000; Corporate Office: 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru – 560 001, Karnataka, India | Telephone: +91-80-41550650;

Contact Person: B S Vijay Kumar, Company Secretary and Compliance Officer Email: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com

Corporate Identity Number: L52399GJ2016PLC085595

#### PROMOTERS OF OUR COMPANY

AURA SECURITIES PRIVATE LIMITED, AURA BUSINESS VENTURES LLP, SANJAYBHAI SHRENIKBHAI LALBHAI, JAYSHREEBEN SANJAYBHAI LALBHAI, PUNIT SANJAY LALBHAI, KULIN SANJAY LALBHAI, POORVA PUNIT LALBHAI, JAINA KULIN LALBHAI, ISHAAN PUNIT LALBHAI, ANANYAA KULIN LALBHAI AND RUHANI PUNIT LALBHAI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ARVIND FASHIONS LIMITED (THE "COMPANY")
LAST DATE FOR ON MARKET RENUNCIATION LAST DATE FOR OFF MARKET RENUNCIATION FRIDAY, JULY 17, 2020\* MONDAY, JUNE 29, 2020 THURSDAY, JULY 16, 2020#\*

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess o 30 (thirty) days from the Issue Opening Date.

ISSUE OF UP TO 3,99,79,347 EQUITY SHARES WITH A FACE VALUE OF  $\stackrel{?}{_{\sim}}$  4 Each ("Rights equity shares") of our company for cash at a price of  $\stackrel{?}{_{\sim}}$  100 Each including a share PREMIUM OF  $\stackrel{>}{\sim}$  96 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO  $\stackrel{>}{\sim}$  399.79 Crores on a rights basis to the existing equity shareholders of our COMPANY IN THE RATIO OF 62 RIGHTS EQUITY SHARES FOR EVERY 91 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 18, 2020 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 25 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 306 OF THE LETTER OF OFFER AND THE ADDENDUM TO LETTER OF OFFER DATED JUNE

Simple, Safe, Smart way of Application - Make use of it !!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Pursuant to provisions of Regulation 76 of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, all Applicants including Renouncees desiring to make an Application in this Issue are mandatorily required to use either a) the ASBA process or b) the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions cable to such Applications before making their Application through ASBA or using the R-WAP. applicable to such Applications before making their Application Inrough ASBA or using the H-WAP. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. For details on the ASBA Process, see "Procedure for Application in the Issue" on page 311 of the Letter of Offer. For details on the R-WAP, see "Procedure for Application through the R-WAP" on page 22 of the Addendum to the LOF.

Further, in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI - Rights issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, the Eligible Equity Shareholders who are holding the Equity Shares in physical form and are desirous of subscribing to the Issue are advised to furnish the details of their demat account to the Registrar not later than two working days prior to the Issue Closing Date(i.e., on or before July 15, 2020). For more details, see "Application by the Physical

Shareholders" on page 315 of the Letter of Offer and on page 23 of the Addendum to LOF. Regulations read with the SEBI Rights Issue circulars, all Applicants including Renouncees desiring to make an Application in this Issue are mandatorily required to use either a) the ASBA process or b) the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online CAF in electronal candidates the R-WAP. mode using the R-WAP and make online payment using their internet banking or UPI facility from their

Procedure for Application through ASBA Process: The Investors can subscribe to the Issue by submitting a common application form ("CAF") to the Designated Branch of the SCSB. The CAF can be used by the Eligible Equity Shareholders as well as by Renouncees. The Investors shall, on or before the Issue Closing Date, submit the CAF to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the Application in their respective.

ASBA accounts Application in electronic model will only be available with such SCSBs who provide such ASBA accounts. Application in electronic mode will only be available with such SCSBs who provide such facility. The Investors shall submit only one CAF for the Rights Entitlements available in a particular demat account. The Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the nvestors are required to submit the CAF separately from each demat account

Investors are required to submit the CAF separately from each demat account.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications. SCSBs applying in the Issue shall be respectively for the purpose of the such account in the Issue shall be respectively for the purpose of the SCSB. be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the Application, for ensuring compliance with the applicable regulations.

Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/ CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in the Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online CAF in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their two based applications.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE (i.e., FROM 9.00 Am (IST) on June 29, 2020]. For Risks associated with the R-Wap process, see *"Risk* FACTORS – THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 14 OF THE ADDENDUM TO LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions at www.linkintime. co.in or call helpline numbers (+91-22-49186200, +91-22-49186173, +91-22-49186174). For details, see "Procedure for Application through the R-WAP" on page 22 of the Addendum to LOF.

ALLOTMENT IN DEMATERIALIZED FORM ONLY: Investors may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialized form and to the same depository account in which the Rights Entitlements are held by such Applicant on the issue closing date. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares **may also apply** in the Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by the Physical Shareholders the Demat details of whom are not received in timely manner set out on page 24 of the Addendum to LOF.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF"), THE ADDENDUM TO LOF AND COMMON APPLICATION FORM ("CAF"): The dispatch of the ALOF for the Issue was completed on March 21, 2020 by Registrar to the Issue, i.e.,Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company on the Record date, i.e.,March 18, 2020 through a) Speed Post - to the shareholders whose have not registered their email ids and b) Email intimation - to the shareholders who have registered their email ids. Further, Consequent upon revision in the Issue Size and Issue Price and in accordance with the SEBI Relaxation Letter, the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the General Circular No. 21/2020 dated May 11, 2020 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circular"), the dispatch of the Addendum to LOF, the revised Entitlement Letter and CAF has been completed on June 25, 2020 only through email to Eligible Equity Shareholders holding Equity Shares as on the Record Date, who have provided an address in

AVAILABILITY OF CAF: The Registrar has dispatched a CAF along with the Addendum to LOF and revised Entitlement Letter to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. The Renouncees and Eligible Equity Shareholders who have not received the CAF can download the same from the websites of the Registrar (www.linkintime.co.in), the Company (www. arvindfashions.com), the Lead Manager (www.vivro.net) and the Stock Exchanges (www.bseind and www.nseindia.com). Resident Investors applying through the R-WAP can access and submit the online CAF in electronic mode using the R-WAP at www.linkintime.co.in. CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS: Pursuant to provisions of the SEBI

ICDR Regulations and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN - INE955V20013 on March 23, 2020. Further, consequent upon revision in the Rights Entitlement Ratio, the increment Rights Entitlements of the Eligible Equity Shareholders as per the revised Rights Entitlement Ratio have been credited under the same ISIN on June 24, 2020.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.arvindfashions.com).

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Investor who has neither received the original CAF nor is in a position to obtain the CAF may make an application to subscribe to the Issue under the ASBA Process on plain paper. The Investors shall submit the plain paper application to a Designated Branch of an SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the bank account maintained with such SCSB. Application on plain paper will not be accepted from any address outside India. The Application on plain paper, duly signed by the Investors including joint holders, in the same order and as per specimen recorded with our Company or the Depositories, must reach the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Arvind Fashions Limited; 2) Name and Indian address of the Investor including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option – only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights option — only definate in the Rights Equity Shares applied for within the Rights Equity Shares applied for if any; 9) Total number of Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for, 10) Total amount paid at the rate of ₹100 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Investor and for each Investor in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue: 13) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; and n) Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company

All Applicants in the United States shall include the following:

"I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the chapter of the Letter of Offer titled "Other Regulatory and Statutory Disclosures - Transfer Restrictions Persons in the United States" and

All Applicants outside the United States shall include the following: "I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the chapter of the Letter of Offer titled "Other Regulatory and Statutory Disclosures - Transfer Restrictions Persons outside the United States"

In case an Investor makes an application on CAF as well as on plain paper, his application is liable

#### Application on plain paper cannot be submitted through R-WAP.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF is July 17, 2020. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the CAFis not submitted with SCSBs. unloaded on the Stock Exchanges and the Application Money is not blocked with an SCSB or if the Applicationis not accepted at the R-WAP, on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 321 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

**LISTING:** The existing Equity Shares of our Company are listed on BSE and NSE ("Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated January 16, 2020 (read with lette dated June 23, 2020) and January 13, 2020, respectively. For the purpose of this Issue, the Designated Stock Exchange is BSE

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the Draft Letter of Offer and this does not constitute approval of either the Issue or the Draft Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 297 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 297 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on

AVAILABILITY OF THE LETTER OF OFFER AND THE ADDENDUM TO LOF: A copy of the Letter of Offe and the Addendum to LOF can be downloaded from the website of SEBI, BSE, NSE and the website o the Lead Manager to the Issue i.e. Vivro Financial Services Private Limited at www.sebi.gov.in, www.bseindia.com, www.nseindia.com and www.vivro.net respectively. Further, on account of prevailing COVID-19 conditions and in accordance with the SEBI circular bearing reference number SEBI/HO/CFD/ DIL2/CIR/P/2020/78 dated May 6, 2020 and the General Circular No. 21/2020 dated May 11, 2020 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circular"), the hard copy of Letter of Offer or the Addendum to LOF is not dispatched by the Company and accordingly, the Eligible Equity Shareholders who makes a request for the Letter of Offer or the Addendum to LOF will be provided the soft copy of the Letter of Offer or the Addendum to LOF by the Company or the Registrar or the Lead

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or the Abridged Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer and the Abridged Letter of Offer must be treated as sent for information purposes only and should not be acted upon the support of the Dighte Equity Shares and should not be acceptingly. for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or the Abridged Letter of Offer or CAF should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer or the Abridged Letter of Offer to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Letter of Offer or the Abridged Letter of Offer or CAF is received by any person in any Restricted Jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Letter of Offer and the Abridged Letter of Offer. Envelopes containing a CAF should not be dispatched from a Restricted Jurisdiction and all the persons subscribing for the Rights Equity Shares must provide an Indian address. , see "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 296 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Right's Entitlements or Right's Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made otherwise than in accordance with an exemption from registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures -Transfer Restrictions" on page 296 of the

The ALOF, Entitlement Letter, the Addendum to LOF and CAF have been dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company. BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Axis Bank Limited

OTHER IMPORTANT LINKS AND HELPLINE: 1. To update the respective email addresses/ mobile numbers in the records maintained by the Registrar or

our Company, Eligible Equity Shareholders should visit www.linkintime.co.in: . To update the demat account details by Eligible Equity Shareholders holding Equity Shares in physical

form, visit www.linkintime.co.in. 3 For Frequently asked questions and investor helpdesk quidance on the Application process and

resolution of difficulties faced by the Investors, visit www.linkintime.co.in.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer and the Addendum to LOF. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

#### VIVRO VIVRO FINANCIAL SERVICES PRIVATE LIMITED

/ivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380 007 Telephone: +91-79-4040 4242

E-mail: afl@vivro.net nvestor grievance E-mail: investors@vivro.net Website: www.vivro.net

**Arvind Fashions Limited B S Vijay Kumar** 

Contact Person: Mili Khamar / Bhargav Parekh SEBI Registration No.: INM000010122

8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India

Telephone: +91-80-4048 8821 | E-mail: investor.relations@arvindbrands.co.in

#### LINKINIME Link Intime India Private Limited

C-101. 1st Floor. 247 Park. Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, Ìndia. **Telephone:** +91-22-49186200 E-mail: afl.rights@linkintime.co.in Investor grievance E-mail: afl.rights@linkintime.co.in Website: www.linkintime.co.in

SEBI Registration No.: INR000004058

Company Secretary and Compliance Officer

Website: www.arvindfashions.com ovestors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc

For Arvind Fashions Limited

Date: June 25, 2020

Company Secretary & Compliance Office

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager a www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcemen may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the