

Date: 25<sup>th</sup> October, 2023

<b>BSE Limited,</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	<b>National Stock Exchange of India Ltd.,</b> Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') - Loan Agreement with Bajaj Finance Limited**

**Ref: Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular's SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated Sep 09, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III of the Listing Regulations, we hereby inform you that the Company has entered into Term Loan Agreement with Bajaj Finance Limited.

The Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated September 9, 2015, are enclosed herewith as Annexure-1.

The aforesaid information is also being placed on the website of the Company at <https://apollo-micro.com/>

Kindly take the same on record.

Thanking You  
Yours Faithfully

**FOR APOLLO MICRO SYSTEMS LIMITED**

**RUKHYA PARVEEN**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
Encl: As above

**APOLLO MICRO SYSTEMS LIMITED**

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist - 500076, Telangana, India.  
Tel No: 040 - 27167000 - 099, Fax No: 040 - 27150820  
cs@apollo-micro.com, www.apollo-micro.com  
CIN No: L72200TG1997PLC026556

**ANNEXURE I**

**Details required under the Listing Regulations read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated September 9, 2015**

a. Name(s) of parties with whom the agreement is entered	BAJAJ FINANCE LIMITED
b. Purpose of entering into the agreement	To avail credit facilities in the form of Term Loan (TL) upto Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) from Bajaj Finance Limited to incur capex for R& D
c. Size of agreement	INR 15 Crores
d. Shareholding, if any, in the entity with whom the agreement is executed	Nil
e. Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Please refer to S. No. (i) below for the material terms of the transaction/agreement.
f. Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
g. Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No
h. In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable

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i. in case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan;

1. **Lender:** Bajaj Finance Limited.
2. **Nature of the Loan:** Term Loan
3. **Total Loan Amount:** INR 15 crores.
4. **Total Amount Outstanding:** The loan is yet to be availed.
5. **Date of execution of the loan agreement/sanction letter:** 25-10-2023.
6. **Security:**

Exclusive charge on Movable R & D fixed assets to be created out of the proposed Term Loan.

Minimum Security cover of 1.5x.

FD of INR 2.5 crores to be placed with BFL and Lien - marked.

Personal Guarantee of Baddam Karunakar Reddy, Mr. Addepalli Krishna Sai Kumar and Mr. C. Venkata Siva Prasad.

Security cheques amounting to INR 15 Crores.
7. **Interest:** 10.25% p.a. (3 Months SBI MCLR, 8.15%+ Spread 2.10%).
8. **Tenure:** 36 months from the date of disbursement.
9. **Repayment:** The facility to be repaid in 33 monthly instalments commencing after completion of moratorium of 3 months and ending on 36<sup>th</sup> month from the date of disbursement.

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<p>j. Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc</p>	<p>Not applicable</p>
<p>k. In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <ul style="list-style-type: none"><li>a. Name of parties to the agreement;</li><li>b. Nature of the agreement;</li><li>c. Date of execution of the agreement;</li><li>d. Details of amendment and impact thereof or reasons of termination and impact thereof.</li></ul>	<p>Not applicable</p>

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