



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Date : April 20, 2021

To
The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: DBL

To
BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 540047

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Share(s)") by Dilip Buildcon Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP").

Dear Sir/ Madam,

We wish to inform you that a meeting of the Qualified Institutions Placement Committee of the board of directors of the Company will be held on or after April 26, 2021 to *inter alia* consider and approve the issue price, including a discount, if any thereto as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the QIP.

We request you to take this on record and the same be treated as compliance under the applicable clauses(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For and on behalf of **Dilip Buildcon Limited**


Abhishek Shrivastava
Company Secretary
A-19703



ISO 9001:2015

CIN No. L45201MP2006PLC018689

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