



# METALYST FØRGINGS LIMITED

CIN: L28910MH1977PLC019569

Registered office: Gat No 614 ,Village Kuruli, Khed,Pune MH 410501 IN

E-Mail: corporatemetalyst@gmail.com , info@metalyst.co.in

Tel: 91-8087090023 website: www.metalyst.co.in

REF NO.: MFL/BSE/NSE/2023-24

Date: February 28, 2024

To,

<b>The Secretary</b> <b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 <b>Scrip code: 513335</b>	<b>The Secretary</b> <b>National Stock Exchange of India Limited,</b> “Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block, Bandra – Kurla Complex, Bandra (E), Mumbai-400051 <b>Symbol: METALFORGE</b>
--	--

Dear Sir / Ma’am,

**Subject: Intimation of adjournment of 39<sup>th</sup> meeting of Committee of Creditors of Metalyst Forgings Limited.**

**Ref: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of Clause 16 (g) of Part A of Schedule III of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015**

It is hereby given that in accordance with the provisions of regulation 18, 19, 20 of “The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process-for Corporate Persons) Regulations, 2016, the 39<sup>th</sup> meeting of COC of the Company has been adjourned on account of the ongoing hearing at the Hon’ble Supreme Court will be held on Monday, 04<sup>th</sup> March, 2024. At 02:30 P.M through video conferencing, inter-alia, to take note of Order dated 6th January, 2023 of ‘the Hon’ble NCLT, plan appropriate course of action in regard to the corporate insolvency resolution process (for brevity ‘CIRP’) and pass resolution/s accordingly:

Kindly take the same on your record and acknowledge the receipt of same.

Thanking you,  
Yours Faithfully,

**For and on behalf of Metalyst Forgings Limited**  
**(A Company under Corporate Insolvency Resolution Process)**

**Divya Srivastava**  
**(Company Secretary**  
**& Compliance Officer)**  
**Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian**  
**(Resolution Professional)**  
**IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011**

**(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution**