



To,

March 30, 2019

National Stock Exchange of India Limited Exchange Plaza, C-1, Block -G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051, NSE: V2RETAIL	BSE Limited, "Phirozejeebhoy Towers", Dalal Street, Mumbai-400001 Code :- BSE: 532867
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SUB: Release of Securities as per Master Restructuring Agreement

Dear Sir/Madam,

Pursuant to the payment of one time settlement amount which the Company has offered to pay the lenders vide its letter dated August 21, 2018 for relinquishing their Right of Recompense (ROR) for the sacrifices made by them in Financial year 2010-2011 under the Corporate Debt Restructuring (CDR) package vide Master Restructuring Agreement (MRA) entered into in November, 2010, the lenders have issued No dues Certificates/ No objection certificates for release of charge on securities of the Company.

The lenders have released charge on following:

1. Release of pledge on 123,77,194 Equity shares
2. Release of Personnel Guarantees of Mr. Ram Chandra Agarwal and Mrs. Uma Agarwal
3. Release of Corporate Guarantee of M/s Vishal Waterworld Private Limited
4. Release of Company property situated at Industrial Land admeasuring 0.57 acres in Dehradun, Uttrakhand
5. Other charges filed in this regards with Ministry of Corporate affairs

Kindly take the same on record.

For V2 Retail Limited

(RAM CHANDRA AGARWAL)
(Chairman and Managing Director)
DIN: 00491885

