

Date: May 30, 2023

To
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release issued by the Company.

This is for your information and record.

Yours faithfully,

For PTC INDUSTRIES LIMITED

Smita Agarwal
Director and CFO
DIN: 00276903

Place: Lucknow

PTC Industries Reports Stellar Q4 & FY23 Consolidated Financial Results

Total Income at Rs. 2,267 Mn in FY23, strong growth of 22% YoY

EBITDA at Rs. 661 Mn and PAT at Rs. 258 Mn in FY23, robust YoY growth of 37% and 102% respectively

Lucknow, Uttar Pradesh, 30 May 2023: PTC Industries Limited (herein referred to as “PTC”), a manufacturer of high-quality high-precision metal components for various critical and super-critical applications, today announced financial results for the quarter and full year ended 31st March 2023.

Key Financial Highlights (Consolidated):

Particulars (Rs Mn)	Q4FY23	Q4FY22	YoY	FY23	FY22	YoY
Total Income	626.9	526.6	19.0%	2,267.3	1,852.3	22.4%
EBITDA	189.4	138.5	36.8%	661.1	483.8	36.6%
EBITDA Margin %	30.2%	26.3%	390 bps	29.2%	26.1%	310 bps
PAT	92.0	46.2	99.1%	258.2	128.1	101.6%
PAT Margin %	14.7%	8.8%	590 bps	11.4%	6.9%	450 bps

- **Total Income:**

- Total Income at **Rs. 626.9 Mn** in Q4FY23 as compared to Rs. 526.6 Mn reported in Q4FY22; a growth of 19.0% YoY
- Total Income in FY23 was at **Rs. 2,267.3 Mn** as compared to Rs. 1,852.3 Mn in FY22, a growth of 22.4% YoY

- **EBITDA:**

- EBITDA stood at **Rs. 189.4 Mn** in Q4FY23 compared to Rs. 138.5 Mn in Q4FY22; a growth of 36.8% YoY with an EBITDA Margin of 30.2% in Q4FY23
- EBITDA for FY23 was at **Rs. 661.1 Mn** as against Rs. 483.8 Mn in FY22 a growth of 36.6%, an EBITDA margin of 29.2% in FY23

- **PAT:**

- PAT stood at **Rs. 92.0 Mn** in Q4FY23 compared to Rs. 46.2 Mn, a significant growth of 99.1% YoY
- PAT at **Rs. 258.2 Mn** in FY23 compared to Rs. 128.1 Mn in FY22, 101.6% YoY growth



Key Business Highlights:

- **Aerolloy Technologies receives approval from Israel Aerospace Industries (IAI):**
Israel Aerospace Industries (IAI) has granted approval to Aerolloy Technologies as a supplier of cast components for Aerospace applications. This is the first time that IAI is sourcing such cast components from India.
- **PTC Industries achieves recognition for outstanding export performance by receiving the Uttar Pradesh State Export Award:**
PTC Industries has been bestowed with the prestigious Uttar Pradesh State Export Award, further adding to its accolades. This distinction reinforces our commitment to elevate standards for both "Make in India" and "Make for the World," symbolizing another milestone of achievement.

Speaking on the results, Mr. Sachin Agarwal, Chairman & Managing Director, said: "PTC Industries has experienced a dynamic year in FY23, marked by notable achievements in both financial performance and operational advancements. Throughout the fiscal year, ATL signed numerous MoUs and secured development orders from prominent players in the defence and aerospace industry worldwide, emphasizing our outstanding capabilities and cutting-edge technologies. The Indian government's Make-in-India initiative and push for defence exports will continue to define the company's opportunity environment. With unwavering determination, we have diligently pursued our objective of attaining parity, acquiring distinctive competencies, and harbouring strong confidence in reaching even greater milestones in the future."

About PTC Industries:

PTC Industries Limited is one of the world's leading suppliers of high-precision metal components for critical and super-critical operations across a wide range of segments including Aerospace, Defence, and Industrial. The Company has invested in well-integrated manufacturing units having manufacturing facilities in Uttar Pradesh and Gujarat. In addition, an expansion is underway at the recently acquired 50 acres of land by its subsidiary Aerolloy Technologies Limited (ATL) located in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor next to the Brahmos facility. The Company's commitment to unmatched quality has helped it to emerge as a preferred partner to its customers across the world.



For more information, please contact:

PTC Industries Limited

Smita Agarwal, Director & CFO

www.ptcil.com

Ernst & Young LLP

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DISCLAIMER:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. PTC Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

