



DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945 | Fax: 2204 7288
E Mail: dsilbom@dwarikesh.com | Website: www.dwarikesh.com | CIN: L15421UP1993PLC018642

REF: DSIL/2024-25/019

April 16, 2024

The General Manager - DSC

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Tel: 022-2272 2039/37/3121

The Manager - Listing

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051
Tel: 022-2659 8237/38

Scrip Code - 532610

Scrip Code - DWARKESH

Sub: Submission of Newspaper Advertisement – Post Buyback

Ref: Offer to Buyback of up to 30,00,000 (Thirty Lakhs) fully paid-up Equity Shares of face value of ₹1/- (Rupee One only) each at a price of ₹105/- (Rupees One Hundred and Five only) per Equity Share payable in cash for an aggregate amount of up to ₹31,50,00,000 (Rupees Thirty-One Crores and Fifty Lakhs only) through the Tender Offer route by Dwarikesh Sugar Industries Limited (the "Company").

Sir/Ma'am,

Please find attached copy of Newspaper Advertisement with respect to post buyback public announcement (the "**Post Buyback Public Announcement**") is being made in compliance with Regulation 24(vi) and other applicable provisions, if any of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory modifications or re-enactments thereof (the "**Buyback Regulations**"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated March 11, 2024, published on March 12, 2024 (the "**Public Announcement**") and the letter of offer dated March 21, 2024 (the "**Letter of Offer**") issued in connection with the Buyback. The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer. published today i.e., Tuesday, April 16, 2024 in the newspapers mentioned below:

Newspaper	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Shah Times	Hindi	Moradabad edition
Navshakti	Marathi	Mumbai edition

We request you to take the above information on record.

Thanking you,
For Dwarikesh Sugar Industries Limited

B. J. Maheshwari
Managing Director & CS cum CCO
DIN: 00002075

