

BAG/STX/letters/2023-24/AM/1255
April 20, 2023

To, Corporate Relationship Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001	To, Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051
Scrip Code: 532507	SYMBOL: BAGFILMS

Sub: Undertaking

Ref: Non-Applicability of Annual Disclosure to be made by an Entity identified as a Large Corporate as per SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of debt securities by large entities.

Dear Sir/Madam,

This is with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding submission of "Initial Disclosure" by listed entity covered under Large Corporate, we wish to confirm and undertake that we are not a Large Corporate as at March 31, 2023 as per the applicability criteria given under the said SEBI circular.

This is for your information and record please.

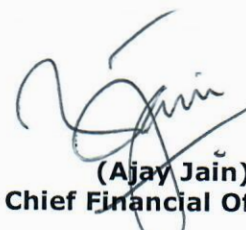
Thanking you,

Yours sincerely,

For **B.A.G. Films and Media Limited**


(Rajeev Parashar)
Company Secretary &
Compliance Officer




(Ajay Jain)
Chief Financial Officer

