#### Classification - Public



CIN: L65920MH1994PLC080618

Email: <a href="mailto:shareholder.grievances@hdfcbank.com">shareholder.grievances@hdfcbank.com</a>

Website: www.hdfcbank.com

HDFC Bank Limited, Zenith House, Opp. Race Course Gate no. 5 & 6, Keshavrao Khadye Marg, Mahalaxmi, Mumbai- 400034 Tel.: 022 - 3976 0000 / 07 / 12

February 25, 2024

**BSE Limited** 

Dept of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 500180 National Stock Exchange of India Limited

The Listing Department Exchange Plaza Bandra Kurla Complex, Mumbai 400 051

Scrip Symbol: HDFCBANK

Dear Sir/Madam,

Sub: Intimation under Regulations 30, 51(1) and 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Public Notice

Dear Sir/ Madam,

We wish to inform you that on February 25, 2024, Public Notices have been issued by HDFC Bank Limited, pursuant to Paragraph 42.3 of the Master Directions- Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 issued by the Reserve Bank of India ("**RBI**") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024.

The Public Notices issued in Financial Express (All editions) and Navshakti are enclosed herewith.

We request you to bring the above to the notice of all concerned.

Thank you.

Yours truly,

For HDFC Bank Limited

Santosh Haldankar Company Secretary

Encl: as above

**FE SUNDAY** 

# NEW APPLICATIONS FOR ARTIFICIAL INTELLIGENCE

# Bezos, Nvidia join OpenAl to fund humanoid startup

**BLOOMBERG** February 24

JEFF BEZOS, NVIDIA Corporation and other big technology names are investing in a business that's developing human-like robots, according to people with knowledge of the situation, part of a scramble to find new applications for artificial intelligence.

The startup Figure AI Inc also backed by OpenAI and Microsoft Corp - is raising about \$675 million in a funding round that carries a premoney valuation of roughly \$2 billion, said the people, who asked not to be identified because the matter is private. Through his firm Explore Investments LLC, Bezos has committed \$100 million. Microsoft is investing \$95 million, while Nvidia and an Amazon.com Inc-affiliated fund are each providing \$50 million.

Robots have emerged as a critical new frontier for the AI industry, letting it apply cutting-edge technology to realworld tasks. At Figure, engineers are working on a robot that looks and moves like a human. The company has said it hopes its machine, called Figure 01, will be able to perform **BIG NAMES PITCH IN** 

## \$675 million

Being raised by Figure Al Inc in a funding round with pre-money valuation of roughly \$2 billion

\$100 million committed by

Jeff Bezos



by Microsoft dangerous jobs that are unsuit-

is being invested

able for people and that its technology will help alleviate labour shortages.

Other technology companies are involved as well. Intel Corp's venture capital arm is pouring in \$25 million and LG Innotek is providing \$8.5 million. Samsung's investment group, meanwhile, committed \$5 million. Backers also include

KERALA STATE ROAD TRANSPORT CORPORATION

Short Term e-Tender Notice

is invited for Supply of

different QPM, Horticulture /

Forestry Sapling

only be published in NSC's website.

Transport Bhavan, Fort P.O, Thiruvananthapuram-695023

\$50 million

■ Figure AI hopes the

■ It also expects the

technology to help

to be given by Nvidia & an

Amazon-affiliated fund each

machine, called Figure 01,

will perform jobs that are

too dangerous for humans

alleviate labour shortages

venture firms Parkway Venture

Capital, which is investing \$100

million and Align Ventures,

which is providing \$90 million.

participating as well, putting in

\$2.5 million, while Aliya Capital

Partners is investing \$20 mil-

lion. Other investors include

Tamarack, at \$27 million; Bos-

colo Intervest Ltd, investing \$15

million and BOLD Capital Part-

The ARK Venture Fund is

considered acquiring Figure, is investing \$5 million. Bloomberg News reported in January on the funding round, which kicked off with Microsoft and OpenAI as the initial lead investors. Those big names helped attract the influx of cash from the other entities. The \$675 million raised is a significantincrease over the \$500 million initially sought by Figure.

ners, at \$2.5 million.

OpenAI, which at one point

Representatives for Figure and its investors declined to comment or did not immediately respond requests for comment.

People with knowledge of the matter expect the investors to wire the funds to Figure AI and sign formal agreements on Monday, but the numbers could change as final details are worked out. The roughly \$2 billion valuation is pre-money, meaning it doesn't account for the capital that Figure is raising.

Last May, Figure raised \$70 million in a funding round led by Parkway. At the time, chief executive officer Brett Adcock said, "We hope that we're one of the first groups to bring to market a humanoid that can actually be useful and do commercial activities."

For

Advertising in

TENDER PAGES

Contact

JITENDRA PATIL

Mobile No.:

9029012015

Landline No.:

67440215

New Delhi, February 24

PRESS TRUST OF INDIA

**THE QUAD IS** a statement that others cannot have a "veto" on choices of like-minded nations and the coalition is here to stay, grow and contribute to global prosperity, external affairs minister S Jaishankar said on Saturday, amid mounting global concerns over China's rising assertiveness in the Indo-Pacific.

In an address at a thinktank forum, Jaishankar described the coalition of India, the US, Japan and Australia as an "overhead light" that is a "creative, flexible, nimble, responsive and openminded" enterprise.

The Quad has largely been focusing on bolstering cooperation to ensure a free and an open and inclusive Indo-Pacific in the face of Chinese belligerence.

The external affairs minister said the Quad reflects the growth of a multipolar global order and its central approach is collaborative, and not unilateral.

"All four governments have behaved differently from how they normally do. The Quad is an overhead light — creative, flexible, nimble, responsive and

Electrical/TRD BHUSAWAL DIVISION

E-TENDER NOTICE

Digitally Signed Online Open E- Tender

are invited by Senior Divisional Electrical

Engineer (Traction Distribution) Central

Railway Bhusawal for and on behalf of

The President of India for the following

work. Tender notice no. BSL\_ELECT

TRD 04 2024, dated 22/02/2024. Name of

work. Pachora-Badnera section -: OHE work

for provision of 2x25 KV AT feeding system

in place of existing single phase, 25KV AC

OHE (Total 289.50 RKM/672 TKM) Approx.

cost of work Rs. 139,83,11,885.00 Earnest

Money Deposit Rs. 71,41,600.00 Last Date

& time for submission of tender, 18/03/2024

up to 15:00 hrs. Web site address for other

Senior Divisional Electrical Engineer (TRD)

For & on behalf of The President of India.

DOWNLOAD UTS APP FOR TICKET

Central Railway, Bhusawal

details. www.ireps.gov.in

open-minded enterprise. These are not adjectives we normally associate with the bureaucracy," he said explaining the principles that the grouping stands for.

Jaishankar also said that the Ouad has five messages, "One it reflects the growth of a multipolar order; two — it is postalliance and post-Cold War thinking; three

— it is against spheres influence: four – expresses the democratising of the global space and a collabo-

Quad is here to

stay and grow,

says Jaishankar

five — it is a statement that in this day and age, others cannot have a veto on our choices,

rative, not uni-

approach and

lateral

he said. He noted that the Ouad is facilitated by the emergence of the Indo Pacific.

## PUBLIC NOTICE

Notice is hereby given that Certificate(s) for the under mentioned equity shares of the Company have been lost/misplaced and the holder(s)/purchaser(s) of the said equity shares have applied to the Company for issuance of Duplicate Share Certificate(s). Any person who has a claim in respect of the said shares should lodge

the same with the Company at its registered office THERMAX LIMITED.

Thermax House, 14 Mumbai Pune Road, Wakdewadi, Pune – 411003

within 7 days from this date else the Company will proceed to issue duplicate certificate(s) to the aforesaid applicants without any further

Folio No.	Name of Shareholder	Cert. No.	No. of Shares	Dist. No. from	Dist. No. to	
TSE0002309	Sunil Raina	100428	500	65267086	65267585	
Date: 24/02/20	024. Place: Pi	ine (Nar	ne of Sh	areholder).	Sunil Raina	

SPANDANA SPHOORTY FINANCIAL LIMITED

CIN:L65929TG2003PLC040648 Registered Office: Galaxy, Wing B, 16th Floor, Plot No.1, Sy.No.83/1, Hyderabad Knowledge City, TSIIC, Raidurg Panmaktha, Hyderabad-500081, Telangana. Website: www.spandanasphoorty.com | Phone No.: 040-45474750 | E-mail: secretarial@spandanasphoorty.com POSTAL BALLOT NOTICE AND E-VOTING INFORMATION In compliance with the provisions of Section 110 of the Companies Act. 2013 (the 'Act') read with the Rule 20

and Rule 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules'), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relaxations and clarifications issued by Ministry of Corporate Affairs ('MCA') Ministry of Corporate Affairs ('MCA') for holding general meetings/ conducting postal ballot process through e-Voting vide General Circular Nos.14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, and 09/2023 dated September 25, 2023, (collectively 'MCA Circulars'), we are furnishing the following details: 1) The business to be transacted through voting only by electronic means - for seeking approval of the Members for the following: 1. Approval of Related Party Transactions with Criss Financial Limited

2. Approvalof Related Party Transactions with Criss Financial Limited for Financial Year 2024-25. 2) Date of completion of dispatch of Postal Ballot Notice to Members through e-mail -Saturday, February 24, 2024. 3) The Company has sent an e-mail for the Postal Ballot Notice dated February 23, 2024 to all the Members whose name appeared on the Register of Members/ Record of Depositories received from National Securities Depository Limited/ Central Depository Services (India) Limited (Depositories) as on Friday, February 16, 2024 (cut-off date) and whose e-mail addresses are registered with depository participant(s). A person who is not a Member as on the cut-off date should treat this advertisement for information purpose only.

4) The requirements of sending physical Postal Ballot Notice to the Members have been dispensed with vide 5) Details of the process and manner of remote e-voting along with the User ID and password are provided

over e-mail to all Members who have registered their e-mail addresses. The instructions for voting through electronic means are provided to all Members as part of the Postal Ballot Notice. | 6) The Company has engaged KFin Technologies Limited ('KFintech') for facilitating e-voting in a secure manner

7) For Members who have not registered their e-mail addresses or have not received e-mail the Postal Ballot Notice may obtain the user ID and password by sending a request at evoting@kfintech.com, secretarial@spandanasphoorty.com or contact KFintech, Company's Registrar and Share Transfer Agent at 040-67162222 or the Company at 040-48126666 between 10.00 am and 5.00 pm on all working days (except Saturday and Sunday) till 48 hours prior to the closure of the voting period. 8) In case of any queries, Member may write to einward.ris@kfintech.com. 9) It is clarified that for permanent registration of e-mail address, the Members are however requested to

register their e-mail addresswith the Depositories /Depository Participant. 10) The date and time of commencement of voting through electronic means - Sunday, February 25, 2024 (9:00 a.m. IST)

11) The date and time of end of voting through electronic means -Monday, March 25, 2024 (05:00 p.m. IST). 12) The remote e-voting platform will be disabled at 5:00 p.m. IST on Monday, March 25, 2024 by KFintech. Once the vote on resolution is cast by the Members, the Members shall not be allowed to change it subsequently. 13) Website address where Postal Ballot Notice is displayed: Company -www.spandanasphoorty.com and KFintech https://evoting.kfintech.com. Postal Ballot Notice is also submitted to BSE Limited and National Stock Exchange of India Limited and the same are also available on their websites.

14) Contact details of the person responsible to address the grievances connected with the remote e-voting: Mr. Vinay Prakash Tripathi, Company Secretary and Compliance Officer, Corporate Office - Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City, TSIIC, Raidurg Panmaktha, Hyderabad 500081, Telangana. Telephone Number: 040-45474750(except Saturday and Sunday), Email Id: secretarial@spandanasphoorty.com.

15) The Company has appointed Mr. Y Ravi Prasada Reddy (Membership No. FCS 5783), Proprietor, RPR & Associates, Practicing Company Secretaries (CP No. 5360), Hyderabad as Scrutinizer for conducting the remote e-voting process thereto in accordance with the provisions of the Act read with the Rules and the MCA Circulars in a fair and transparent manner. The results of the remote e-voting will be declared on or before Tuesday, March 26, 2024 at the Registered

Office of the Company, the results of the remote e-voting along with the scrutinizer's report will be uploaded on the Company's website www.spandanasphoorty.com and on the website of KFintech at https://evoting. kfintech.com and will be communicated to the National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com, where the equity shares/ securities of the Company are listed.

By the Order of the Board of Directors of For Spandana Sphoorty Financial Limited

Place: Hyderabad Date: February 24, 2024 Vinay Prakash Tripathi

Company Secretary and Compliance Officer

## Email: investors@natcopharma.co.in CIN: L24230TG1981PLC003201, www.natcopharma.co.in **NOTICE OF POSTAL BALLOT**

NATCO Pharma Limited Regd. Office: Natco House, Road No.2, Banjara Hills, Hyderabad-500 034, Phone: 040-23547532

## Notice is hereby given that pursuant to and in compliance with the provisions of Section(s) 108,

110 and other applicable provisions, If any, of the Companies Act, 2013 (the 'Act'), read with the Companies (Management and Administration) Rules, 2014 (the 'Rules') and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), Secretarial Standard - 2 on General Meetings (the 'SS-2'), read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28. 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 and General Circular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated May 5, 2022, General Circular No.11/2022 dated December 28, 2022 and General Circular No.9/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ('MCA Circulars') and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), approval of the Members of NATCO Pharma Limited (the Company) is being sought for the following Special Resolution(s) by way of Postal Ballot through remote e-voting process only ('remote e-voting'):

### Description of Special Resolution(s) To appoint Sri A.D.M. Chavali (DIN: 00374673) as Independent Director of the Company

- 2 To appoint Sri D. Vijaya Bhaskar (DIN:07158951) as Independent Director of the Compan 3 To appoint Sri V.C. Nannapaneni (DIN: 00183315) as Chairman & Managing Director
- 4 To appoint Sri Rajeev Nannapaneni (DIN: 00183872) as Vice Chairman and Chief
- Executive Officer of the Company 5 To reappoint Sri P.S.R.K Prasad (DIN: 07011140) as Director and Executive Vice
- President (Corporate Engineering Services) of the Company 6 To reappoint Dr. D. Linga Rao (DIN: 07088404) as Director and President (Technical Affairs) of the Company
- To reappoint Dr. Pavan Ganapati Bhat (DIN: 09691260) as Director & Executive Vice President (Technical Operations) of the Company

In compliance with the above mentioned provisions and MCA circulars, the electronic copies of Postal Ballot Notice ('Notice') along with the Explanatory Statement has been sent on February 22, 2024 to those Members whose names appeared in the Register of Members List of Beneficial Owners maintained by the Company/ Depositories respectively as at close of business hours on Friday, February 16, 2024, (the 'Cut-off date') and whose e-mail IDs are registered with the Company/Depositories. In accordance with the abovementioned Circulars. members can vote only through remote e-voting process. Further, pursuant to the aforesaid circulars the requirement of sending physical copies of the Notice, postal ballot forms and prepaid business reply envelopes has been dispensed with.

Notice is available on the Company's website i.e., www.natcopharma.co.in, website of Stock Exchanges i.e., BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com. Instructions for remote e-voting

# In compliance with the provisions of Section(s) 108, 110 of the Act read with the Companies

(Management and Administration) Rules, 2014, as amended and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, the Company has provided the facility to the Members to exercise their votes electronically through remote e-voting only on the e-voting platform provided by National Securities Depository Limited (NSDL). The login credentials for casting votes through remote e-voting have been sent to the members along with the Notice. The detailed procedure for casting of votes through remote e-voting has been provided in the Notice. Members whose names appeared in the Register of Members/ List of Beneficial Owners as on

the cut-off date i.e., Friday, February 16, 2024, are eligible to vote on the resolutions set out in the Notice through remote e-voting only. The voting rights shall be reckoned on the paid-up equity shares registered in the name of the Members as on that date. Members are requested to provide their assent or dissent through remote e-voting only. A person who is not a member as on the cut-off date should treat the Notice for information purpose only. The remote e-voting period shall commence on Monday, February 26, 2024 (9.00 a.m.

IST) and end on Tuesday, March 26, 2024 (5.00 p.m. IST). Members may cast their vote electronically during the aforesaid period. The remote e-voting module shall be disabled at 5.00 p.m. IST on Tuesday, March 26, 2024 and remote e-voting shall not be allowed beyond the same. During this period, Members of the Company holding shares either in physical form or in dematerialised form, may cast their vote by remote e-voting.

Once the vote is cast on the resolution, the Member will not be allowed to change it subsequently or cast the vote again. Members who have not registered their email ID are requested to register the same in the following manner:

a) Members holding shares in physical mode and who have not registered/updated their email ID with the Company are requested to register/update their email ID with M/s. Venture Capital and Corporate investments Pvt. Ltd., by sending duly signed request letter at investors.relations@vccipl.com with details of folio number and attaching a self-attested b) Members holding shares in dematerialised mode are requested to register/update their email

ID with the relevant Depository Participants with whom they maintain their demat account(s). Members are requested to note the following contact details for addressing e-voting related grievances: Venkat Ramesh Chekuri, Company Secretary & Compliance Officer, NATCO Pharma Limited,

NATCO House, Road No. 2, Banjara Hills, Hyderabad-500034, Telangana State, India. Phone

No.: 040-23547532 E-mail: investors@natcopharma.co.in CS Kiran Kumar Bodla (CP No. 15876), Proprietor, M/s, BK & Associates, Practicing Company Secretaries, Hyderabad has been appointed as the Scrutinizer for conducting the Postal Ballot through remote e-voting process only in a fair and transparent manner. The result of voting will be announced on or before 48 hours from the closure of e-voting.

These results will also be displayed along with the Scrutinizer's Report on the notice board of the Company at its Registered Office. The results will also be uploaded on the website of the Company www.natcopharma.co.in, website of Stock Exchanges i.e., BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com

Members are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote through remote e-voting. For NATCO Pharma Limited

> Venkat Ramesh Chekuri Company Secretary & Compliance Officer FCS No. 41964

## **PUBLIC NOTICE**

((Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

HDFC Bank Limited ("HDFC Bank") had executed definitive documents on June 19, 2023, for disinvestment/sale of approximately 90.01% of HDFC Credila Financial Services Limited's ("HDFC Credila") total issued and paid-up share capital, to: (a) Kopvoorn B.V., (which is a part of the BPEA EQT group); (b) Moss Investments Limited; (c) Defati Investments Holding B.V.; and (d) Infinity Partners (each (b), (c) and (d) are a part of ChrysCapital group), and the entities listed in (a), (b), (c) and (d) are hereinafter collectively referred to as the "Acquirers".

Pursuant to the Reserve Bank of India's ("RBI") approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Approval") issued to HDFC Credila, this notice is being issued by HDFC Bank pursuant to and in accordance with the Master Directions and the said RBI Approval

I. BACKGROUND OF HDFC CREDILA AND THE ACQUIRERS

- 1. HDFC Credila is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of HDFC Credila are listed on BSE Limited. HDFC Credila has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45-IA of the Reserve Bank of India Act, 1934 and HDFC Credila is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. HDFC Credila is, inter alia, engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. HDFC Credila has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, the Netherlands. The registration number of Kopvoorn is
- 3. Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- 4. Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- 5. Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi- 110019, India.

## II. PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of HDFC Credila (by way of a secondary acquisition from HDFC Bank as well as a primary infusion of capital in HDFC Credila) along with the acquisition of control of HDFC Credila. The Acquirers also propose to reconstitute the board of directors of HDFC Credila (collectively, the "Proposed Transaction").
- 2023. Under the said letter, the RBI had, inter-alia, stipulated that the shareholding of HDFC Bank in HDFC Credila (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to HDFC Bank had further, inter-alia, mentioned that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.

7. The Proposed Transaction is pursuant to, and in connection with certain clarifications issued by the RBI to HDFC Bank vide its letter dated April 20,

- 8. Considering the above, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- 9. The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

## III. RBI APPROVAL

Sd/-

- 10. RBI has, vide the RBI Approval in its letter dated February 23, 2024 issued to HDFC Credila, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 (thirty) days to 7 (seven) days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Approval. Accordingly, this public notice is issued by
- 12. This public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of HDFC Credila, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of HDFC Bank www.hdfcbank.com.

For and on behalf of HDFC Bank

**HDFC Bank Limited** CIN: L65920MH1994PLC080618 Regd, Office Address: HDFC Bank House Senapati Bapat Marg Lower Parel (W), Mumbai, Maharashtra, India, 400013

financialexp.epap.in

#### **Expression of Interest (EoI)** KSRTC invites EoI for conducting trial run of Fully Built Non AC 28-34 seater and 40 seater AC buses. For details Visit: www.etenders.kerala.gov.in / www.keralartc.com. Pre-EoI meeting of bidders 01.03.2024 (Online) at 11.00 am Last date for submission of EoI 13.03.2024, 5.00 pm. **Chairman & Managing Director** e-mail: meco@kerala.gov.in, 0471-2471011,(Extn: 252, 312) राष्ट्रीय बीज निगम लिमिटेड

## NATIONAL SEEDS CORPORATION LTD. (भारत सरकार का उपक्रम-मिनी रत्न कम्पनी) (A Govt. of India Undertaking-Mini Ratna Company)

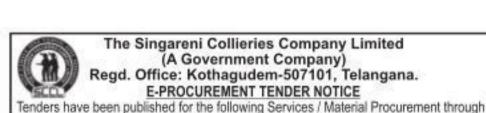
कॉरपोरेट पहचान संख्या (CIN): U74899DL1963GOI003913 क्षेत्रीय कार्यालय : ब्लॉक-एक्यू, प्लॉट-12, सेक्टर-5, सॉल्ट लेक, कोलकाता-700091 फोन: 033-2367-1077 / 74, ई-मेल : nsc.kolkata.ro@gmail.com सं.:- उत्पादन - 3/ एन.एस.सी. : कोल/2023-24/ दिनांक : 22-02.2024 सूचना / NOTICE

विस्तृत विवरण के लिए, जन सूचना (निविदा-कोटेशन) के अन्तर्गत निगम की वैबसाइट

केवल निगम की वैबसाइट पर प्रकाशित होगी।

and Ginger TL Seed. For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations). Online www.indiaseeds.com दैखें। उन्नत निविदा हेत् bid for the above tender may be ऑनलाइन बोली प्रस्ताव निगम के ई-पोर्टल: submitted at NSC e-Portal : https:// https://indiaseeds.enivida.com पर indiaseeds.enivida.com latest by अधिकतम 03-03-2024 के 11:00 वर्ग तक 11:00 Hrs. of 03-03-2024 प्रस्तुत किये जाने चाहिये। कोई भी शुद्धिपत्र/ परिशिष्ट Corrigendum / addendum, if any, shall

क्षेत्रीय प्रबंधक, राष्ट्रीय बीज निगम, कोलकाता / Regional Manager, NSC, Kolkata



NIT/Enquiry No. Description / Subject - Last date and time for Submission of bid(s). E132300355 - Tender for award of contract for Transport of Ammonium Nitrate Melt from hembur / Taloja to SME manufacturing plants located at Ramagundam and Manuguru areas of SCCL for a period of 2 Years - 11.03.2024 - 17:00 Hrs. E112300359 - DRILLING, EXCAVATION, LOADING, TRANSPORTATION, DUMPING PREADING & LEVELLING, ETC., OF 602.58 LBCM OF IN-SITU OB (WHICH INCLUDES 4.08

BCM of TOP SOIL, 569,92 LBCM OF HARD OB & 28,58 LBCM OF COAL) AND RE-HANDLING

OF 15.28 LCM OF TOP SOIL WITH CONVENTIONAL EQUIPMENT AND ADDITIONAL WORKS

VIZ., 3,000 RMT OF DRILLING AT RG OCP-III MINE (PHASE-II), RG-II AREA DURING A

e-procurement platform. For details, please visit https://tender.telangana.gov.in - or -

https://www.scclmines.com

PERIOD OF 36 MONTHS - 12:03:2024 15:00 Hrs. E042300354 - Out sourcing for Manufacturing of 20mm dia. Roof Bolts using SCCL Machinery at Central Workshop on piece rated basis along with supply and fixing of Nut, Domed washer and Conical seat-through critical mode e-Reverse auction - 13.03.2024-17:00 Hrs. E022300357 - Procurement of PALL make Transmissions/ Steering Filters for BEML Dumpers &

Water Sprinklers under rate contract for a period of 2 years- 13.03.2024 17:00 Hrs. NIT/Enquiry No. Description / Subject / Estimated Contract Value - Last date and time. CW/RD/e-93/2023-24, dt.15.02.2024 Providing Cement Concrete roads and CC Drains (Phase ll) in Kistaram village, Sathupalli, Kothagudem area, Khammam Dist., Telangana State (Under community Resource Augmentation plan) - Rs. 41,68,587/- 02.03.2024 - 04.30 P.M.

CW/RD/e-94/2023-24, dt.15.02.2024 - Providing Cement Concrete roads and CC Drains (Phase

in Kothuru village, Sathupalli Kothagudem area, Khammam Dist., Telangana State (Under

community Resource Augmentation plan), Rs. 41.68.383/-02.03.2024 - 04.30 P.M GM (KGM) APA/CVL/ET-82/23-24 - Raising height of existing steel bridge at ALP, APA. Godavarikhani, Peddapalli (Dist), Telangana (State) - 01.03.2024 - 04.30 P.M. RG-III/CVL/ET-84/23-24 - Deployment of contractor's work men's (10000 man shifts) for

underground works at ALP, Adriyala Projects Area - 07.03.2024 - 04.30 P.M. Dy.GM(Civil)/RG-III PR/2023-24/ADVT/MP/KGM/RGIII/84 R.O. No.: 982-PP/CL-AGENCY/ADVT/1/2023-24

#### FORM B **PUBLIC ANNOUNCEMENT** [Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

PARTICULARS DETAILS NAME OF CORPORATE DEBTOR CHAMBER CONSTRUCTIONS PRIVATE LIMITED Date of Incorporation of Corporate Debtor | 24/04/1995 Authority under which Corporate Debtor Registrar of Companies, Mumbai is Incorporated/Registered

FOR THE ATTENTION OF THE STAKEHOLDERS OF

CHAMBER CONSTRUCTIONS PRIVATE LIMITED

Corporate Identity No. / Limited Liability U45200MH1995PTC087614 Identification No. of Corporate Debtor Address of the registered office & principal RNA Corporate Park, Next to Collector's Office. Kalanagar, Bandra (East), Mumbai, office (if any) of Corporate Debtor Maharashtra -400051, India. B. Date of closure of Insolvency 21/02/2024 Resolution Process

Liquidation commencement date 21/02/2024 (Order received on 23/02/2024) of Corporate Debtor Name & Registration Number of Insolvency Debashis Nanda Rean, No: IBBI/IPA-003/IP-N00040/2017-18/10316 Professional acting as Liquidator CS-14, C Floor, Ansal Plaza Mall, Vaishali, Ghaziabad, Address and Email of the liquidator U.P. Email: dnanda.cma@gmail.com as registered with the Board

CS-14, C Floor, Ansal Plaza Mall, Vaishali, Ghaziabad,

U.P. Email: liq.chamberconstruction@gmail.com correspondence with the liquidator 11. Last date for submission of Claims 22/03/2024 Notice is hereby given that the National Company Law Tribunal, Court Room No. 1, Mumbai Bench has ordered the commencement of liquidation of Chamber Constructions Private Limited on 21/02/2024. The stakeholders of Chamber Constructions Private Limited are hereby called upon to submit their claims with proof on or before 22/03/2024, to the liquidator at the address mentioned against item No.10.

Address and e-mail to be used for

Submission of false or misleading proof of claims shall attract penalties. CMA Debashis Nanda Liquidator of Chamber Constructions Private Limited Date: 25.02.2024 Place : Ghaziabad, Uttar Pradesh

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may

submit the claims with the proof in person, by post or by electronic means.

Regn.No.: IBBI/IPA-003/IP-N00040/2017-18/10316

## Place: Hyderabad Date: February 22, 2024



## www.freepressjournal.in

#### Format C-1

(for candidate to publish in Newspapers, TV)

#### Declaration about criminal cases

(As per the judgment dated 25 September, 2018, of Hon'ble Supreme Court in WP (Civil) No 536 of 2011 (Public Interest Foundation & Qrs. Vs. Union of India & Anr.)

Name and address of candidate: CHANDRAKANT DAMODAR HANDORE

Handore Niwas, Malekarwadi, P L Lokhande marg, Chembur Mumbai 400089

Name of political party: INDIAN NATIONAL CONGRESS (independent candidates should write "Independent" here)

Name of Election: ELECTION TO THE COUNCIL OF STATES (RAJYA SABHA)

Name of Constituency: MAHARASHTRA

I <u>CHANDRAKANT DAMODAR HANDORE</u> (name of candidate), a candidate for the above-mentioned election, declare for public information the following details about my criminal antecedents:

SI. No.	Name of Court	Case No and dated	Status of case(s)	Section(s) of Acts concerned and brief description of offence(s)
1	Metropolitan Magistrate's Court, Bandra	Kherwadi Police Stn FIR319/2016	Preliminary stage	Probation from gathering and Assembly
2	Metropolitan Magistrate's Court, Vikhroli	Tilak Nagar LAC 2094/2014	Preliminary stage	Violation of code of conduct

(B) Details about cases of conviction for criminal offences-

#### NOT APLICABLE

		Description of offence(s) & punishment imposed		
	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	

"In the case of election to Council of States or election to Legislative Council by MLAs, mention the election concerned in place of name of constituency.

#### Sd/-CHANDRAKANT DAMODAR HANDORE

Handore Niwas, Malekarwadi, P L Lokhande Marg, Chembur Mumbai 400089

Place: Mumbai Date: 25/02/2024

PUBLIC NOTICE

((Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 date October 19, 2023 as amended from time to time ("**Master Directions**"))

HDFC Bank Limited ("HDFC Bank") had executed definitive documents on June 19, 2023, for disinvestment/sale of approximately 90.01% of HDFC Credila Financial Services Limited's ("HDFC Credila") total issued and paid-up share capital, to: (a) Kopvoorn B.V., (which is a part of the BPEA EQT group); (b) Moss Investments Limited; (c) Defati Investments Holding B.V.; and (d) Infinity Partners (each (b), (c) and (d) are a part of ChrysCapital group), and the entities listed in (a), (b), (c) and (d) are hereinafter collectively referred to as the "Acquirers".

Pursuant to the Reserve Bank of India's ("RBI") approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Approval") issued to HDFC Credila, this notice is being issued by HDFC Bank pursuant to and in accordance with the Master Directions and the said RBI Approval.

### I. BACKGROUND OF HDFC CREDILA AND THE ACQUIRERS

- 1. HDFC Credila is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra- 400059. The debt securities of HDFC Credila are listed on BSE Limited. HDFC Credila has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45- IA of the Reserve Bank of India Act, 1934 and HDFC Credila is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. HDFC Credila is, inter alia, engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. HDFC Credila has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- 2. Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, the Netherlands. The registration number of Kopvoorn is 86129368
- 3. Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5<sup>th</sup> Floor, St James Court, Port Louis 11328, Mauritius.
- 4. Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- 5. Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi- 110019. India.

### II. PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- 6. The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of HDFC Credila (by way of a secondary acquisition from HDFC Bank as well as a primary infusion of capital in HDFC Credila) along with the acquisition of control of HDFC Credila. The Acquirers also propose to reconstitute the board of directors of HDFC Credila (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, stipulated that the shareholding of HDFC Bank in HDFC Credila (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to HDFC Bank had further, inter-alia, mentioned that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- 8. Considering the above, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- 9. The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

### III. <u>RBI APPROVAL</u>

- 10. RBI has, vide the RBI Approval in its letter dated February 23, 2024 issued to HDFC Credila, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 (thirty) days to 7 (seven) days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Approval. Accordingly, this public notice is issued by HDEC Bank
- 12. This public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of HDFC Credila, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of HDFC Bank www.hdfcbank.com.

For and on behalf of HDFC Bank

Su/-HDFC Bank Limited CIN: L65920MH1994PLC080618 Regd, Office Address: HDFC Bank House Senapati Bapat Marg Lower Parel (W), Mumbai, Maharashtra, India, 400013

## Format C-1 Declaration about criminal cases

(As per the judgment dated 25th September, 2018, of Hon'ble Supreme Court in WP (Civil) No. 536 of 2011 (Public Interest Foundation & Ors. Vs. Union of India & Anr.)

Name and address of candidate : Dr. Ajeet Madhavrao Gopchade

Amrutpath Hospital, Doctor Lane, Nanded, Maharashtra. Pin-431601

Name of political party : Bharatiya Janata Party

Name of Election : Council of States (Maharashtra) -2024
\*Name of Constituency : MEMBERS OF THE MAHARASHTRA

LEGISLATIVE ASSEMBLY

I **Dr. Ajeet Madhavrao Gopchade**, a candidate for the above mentioned of election for public information the following details about my criminal antecedents:

	, , , , , , , , , , , , , , , , , , , ,						
(A)	Per	nding Criminal	cases				
SI. No.	Name of Court		Case No. and dated		Status of case(s)	Section(s) of Acts concerned and brief description of offence(s)	
1.	. Not Applicable		Not Applicable		Not Applicable	Not Applicable	
2.	Not Applicable		Not Applicable		Not Applicable	Not Applicable	
(B) I	Det	ails about cas	es of co	nviction f	for criminal offen	ces.	
Sl. No.		Name of Cou date(s) of or			tion of offence(s shment imposed	·	
1. Not Applica		able	Not Applicable		Not Applicable		
2. Not Applicable		able	Not Applicable		Not Applicable		

\*In case of election to Council of States or election to Legislative Council by MLAs, mention the election concerned in place of name of constituency.

Dr. Ajeet Madhavrao Gopchade



view the DRHP)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



## GARUDA CONSTRUCTION AND ENGINEERING LIMITED

Our Company was originally incorporated under the Companies Act, 1956 as 'Garuda Construction and Engineering Private Limited', and was issued a certificate of incorporation on September 21, 2010 by the Registrar of Companies, Maharashtra at Mumbai ("RoC").. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders in the extra ordinary general meeting held on September 09, 2023 and the name of our Company was changed to 'Garuda Construction and Engineering Limited' and a fresh Certificate of Incorporation dated October 10, 2023 was issued to our Company by the RoC. For details, see "History and Certain Corporate Matters" on page 184 of the Draft Red Herring Prospectus dated February 19, 2024, filed with the SEBI on February 23, 2024 (the "DRHP").

Corporate Identity Number: U45400MH2010PLC207963

Website: www.garudaconstructionengineering.com

Registered Office: 201, A Wing, Fortune 2000 C -3 Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra Contact Person: Aaushi Batheja, Company Secretary and Compliance Officer;
Telephone: +91 22 79635174, Email: compliance@garudaconstructionengineering.com

## OUR PROMOTERS: PRAVINKUMAR BRIJENDRA KUMAR AGARWAL, PKH VENTURES LIMITED AND MAKINDIAN TOWNSHIP PRIVATE LIMITED INITIAL PUBLIC OFFERING OF UP TO 2,78,00,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH (THE "EQUITY SHARES") OF GARUDA CONSTRUCTION AND

INITIAL FOBLIAGO OF UP 10 2,75,00,000 EQUITY SHARES OF FACE VALUE OF  $\P$  EACH (THE EQUITY SHARE) IN GRANDA CONSTRUCTION AND ENGINEERING LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF  $\P$ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF  $\P$ [•] LAKH ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 1,83,00,000. EQUITY SHARES AGGREGATING UP TO  $\P$ [•] LAKH ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 95,00,000 EQUITY SHARES BY OUR PROMOTER, PKH VENTURES LIMITED AGGREGATING UP TO  $\P$ [•] LAKH (THE "PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 29.88% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN

CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN [•] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], [•] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] and [•] EDITIONS OF THE MARATHI DAILY NEWSPAPER (WHERE OUR REGISTERED OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBIICDR Regulations, The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulation through Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 6(1) wherein not more than 50% of the Offer shall be allocated on a proportionate basis to QIBs, provided that our Company and the Selling Shareholder, may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders, out of which (a) one-third of such portion shall be reserved for applicants with an application size of more than ₹2.00 lakh up to ₹10.00 lakh and (b) two-thirds of such portion shall be reserved for applicants with an application size of more than ₹10.00 lakh, provided that the unsubscribed portion in either of such-subcategories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 35% of the Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. For further details, see "Offer Procedure" on page 327 of the DRHP. This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated February 19, 2024 with the SEBI on February 19, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the, website of the Company at https://www.garudaconstructionengineering.com/, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Corpwis Advisors Private Limited at www.corpwis.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

### BOOK RUNNING LEAD MANAGER

Corpwis Advisors Private Limited
510, 5th Floor, Dilkap Chambers,
Plot – A/7 Veera Desai Road,
Andheri (West), Mumbai, 400053 Maharashtra, India.
Telephone Number: +91 22 4972 9990
E-mail: ipo@corpwis.com
Website: www.corpwis.com
Contact Person: Mr. Nikunj Kanodia
Investor Grievance e-mail: investors@corpwis.com

SEBI Registration Number: INM000012962

Place: Mumbai

# Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: garudaconstructions.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: garudaconstructions.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

**REGISTRAR TO THE OFFER** 

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For GARUDA CONSTRUCTION AND ENGINEERING LIMITED
On behalf of the Board of Directors

Sd/-

#### AAUSHI BATHEJA Company Secretary and Compliance Officer

Date: 23/02/2024 Company Secretary and Compliance Officer
GARUDA CONSTRUCTION AND ENGINEERING LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an
initial public offer of its Equity Shares and has filed the DRHP dated February 19, 2024 with SEBI on February 23, 2024. The DRHP shall be available on the website of the
Company at https://www.garudaconstructionengineering.com/, website of the SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Corpwis Advisors
Private Limited at www.corpwis.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nesindia.com and
www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please
see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is
invited to "Risk Factors" beginning on page 34 of the DRHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.