



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/79/22-23

Date: 22-12-2022

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Subject: Intimation on achievement of Financial Closure for Highway Projects on Hybrid Annuity Mode

PNC Infratech Limited (the Company) is pleased to inform you that two (2) Hybrid Annuity Mode (HAM) Projects namely Gaju Village to Devinagar Bypass (Package 1C) and Mathura Bypass to Gaju Village (Package 1B) the respective SPVs viz. Hathras Highways Private Limited and Yamuna Highways Private Limited, wholly owned subsidiaries of the Company have received communications from National Highways Authority of India dated 21.12.2022, confirming the achievement of Financial Closure for the said projects as detailed below:

S. No.	Name of SPV and Project	Bid Project Cost (Rs. in Crores)	Construction and Concession Period	Financial Close Date
1.	Hathras Highways Private Limited [Four Laning of NH 530B from Gaju Village (Design km 32.982, Mathura - Aligarh District Boundary) to Devinagar Bypass (End) (Existing Km. 208.000 of SH 33(NH-530B/ Design Km. 66.000) (Design Length = 33.018 km) in the State of Uttar Pradesh on HAM mode (Package-1C)].	738.0	Construction Period: (730 days) Concession Period including Construction Period: (17 years)	16-12-2022
2.	Yamuna Highways Private Limited [Four Laning of NH 530B from Mathura Bypass (Start) (Existing km. 266.000 of SH 33/Design Km 0.000) to Gaju Village (End)(Design Km. 32.982)(Design Length = 32.982 km)in the State of Uttar Pradesh on HAM mode (Package- 1B)]	885.0	Construction Period: (730 days) Concession Period including Construction Period: (17 years)	16-12-2022

This is for your information and record.

Thanking you,
For PNC Infratech Limited

Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603



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