

Ref :: SD:424/425/11/12::2023-24

29.11.2023

<p><b>The Vice President</b> <b>BSE Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>MUMBAI - 400 001</b></p> <p>Scrip Code: 532483</p>	<p><b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>EXCHANGE PLAZA</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>MUMBAI - 400 051</b></p> <p>Scrip Code: CANBK</p>
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Dear Sir/Madam,

**Sub: Issue of Long Term Infra Bonds**

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised ₹ 5,000 crores Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Infra Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.68 %. The details of the Bonds issued are as follows:

Sl.No.	Particulars	Details
1.	ISIN	<b>INE476A08209</b>
2.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid- up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
3.	Issue Size	Rs. 5000 crore
4.	No. of Bonds	5,00,000
5.	Issue Opened on	24.11.2023
6.	Issue Closed on	24.11.2023
7.	Date of Allotment	29.11.2023
8.	Date of Redemption	29.11.2033
10.	Listing Status	Proposed to be listed on National Stock Exchange of India Limited
11.	Coupon	7.68 %
12.	Payment Schedule	Interest to be paid annually on 29th November every year
13.	Secured/Unsecured	Unsecured
14.	Special rights	Please refer Information Memorandum
15.	No of allottees	22

Please take the above information on record and arrange for dissemination.

Yours faithfully,

**SANTOSH KUMAR BARIK**  
**COMPANY SECRETARY**

सचिवालय विभाग

प्रधान कार्यालय

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