

Date: October 04, 2021

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001 <b>Scrip Code- 532365</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C— 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai — 400051 <b>Symbol - DSSL</b>
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**Sub: Allotment of 11,45,000 Equity shares upon conversion of Warrants into equivalent number of Equity shares and Compliance of Regulations 29 and 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

With reference to the above subject matter, we wish to inform you that in the meeting of the Board of Directors of the Company held today i.e. on October 04, 2021, at the corporate office of the Company at 3<sup>rd</sup> Floor, A Wing, Sunteck Centre, Subhash Road, Near Garware Chowk, Vile Parle (East), Mumbai-400057, the following was decided:

1. To convert 11,45,000 warrants of face value of Rs. 10/- each into 11,45,000 equity shares of face value of Rs. 10/- each issued at a price of Rs. 28/- (including a premium of Rs. 18/- per share) to the promoters/promoter group on preferential basis upon exercising the option available with warrant holders.

The following are the details of the allotment of 11,45,000 equity shares to the warrants holders-

Sr. No.	Name	Warrants (No.)	Equity Shares Allotted on conversion of Warrants (No.)	Category
1.	Trigem Infosolutions Limited	11,45,000	11,45,000	Promoter Group
	<b>Total</b>	<b>11,45,000</b>	<b>11,45,000</b>	

The detail as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto.

We request you to take the above on your record and acknowledge the same.

The meeting commenced at 03:00 p.m. and ended at 03:30 p.m.

Thanking You,

Yours faithfully,

For **Dynacons Systems & Solutions Limited**

  
**Ravishankar Singh**  
**Company Secretary & Compliance Officer**



**Dynacons Systems & Solutions Limited**

CIN NO : L72200MH1995PLC093130

Certified ISO 9001:2008, ISO 14001:2015, ISO 20000-1:2011, ISO 27001:2013, CMMI Maturity Level 3

Registered Office : 78, Ratnajyot Industrial Estate, Irla Lane, Vile Parle West, Mumbai - 400 056.

Corporate Office : 3rd Floor, A Wing, Sunteck Centre, Subhash Road, Near Garware Chowk, Vile Parle East, Mumbai - 400 057.

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**ANNEXURE -I**

**DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER9, 2015**

Sr. No.	Particulars	Detail
1.	Type of securities proposed to be issued	Warrants convertible into Equity Shares
2.	Type of Issuance	Preferential issue
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	11,45,000 Equity shares issued upon conversion of 11,45,000 warrants convertible into equity shares having face value of Rs. 10/- each issued at a price of Rs. 28/- (including a premium of Rs. 18/- per share) aggregating to Rs. 3,20,60,000 (Rupees Three Crore Twenty Lakhs Sixty Thousand Only)
4.	Name of the Investors	Trigem Infosolutions Limited
5.	Post-allotment of securities- Outcome of the subscription Issue Price/Allotted Price (in case of convertible) No. of investors	Allotted 16,00,000 warrants convertible into equity shares on 26.03.2021 @ Rs.28 each (including premium of Rs. 18 each), to 1 investor i.e. Trigem Infosolutions Limited belonging to promoter group, of which 11,45,000 equity shares are allotted to the investor upon conversion of warrants into equity shares. The post conversion issued subscribed and paid-up share capital of the Company is Rs.11,27,80,800 (Rupees Eleven crore Twenty-Seven Lakhs Eighty Thousand Eight Hundred Only) consisting of 1,12,78,080 (One Crore Twelve Lakh Seventy-Eight Thousand Eighty Only) equity shares of face value of Rs.10/ each fully paid.
6.	In case of convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument.	Intimation on conversion of securities

We request you to take the above on your record and acknowledge the same.

Thanking You,

Yours faithfully,

For Dynacons Systems & Solutions Limited

*Ravishankar Singh*



**Ravishankar Singh**  
Company Secretary &  
Compliance Officer