

Date: 01st February, 2021

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/1278

Company Code: PVR / 532689

Qualified institutions placement (“QIP”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) to qualified institutional buyers (the “QIB”)

Sub: Outcome of the meeting of the Fund Raise Committee

We wish to inform you that in respect of the QIP, the Fund Raise Committee of the Company has, at its meeting today *inter alia*, passed the following resolutions:

- (i) declaring the closure of issue period for the QIP today, i.e. 01st February, 2021;
- (ii) determining and approving the issue price for 55,55,555 Equity Shares to be allotted to eligible QIBs at a price of ₹ 1,440 per Equity Share, including a premium of ₹ 1,430 per Equity Share which takes into account a discount @ 3.74% per Equity Share on the floor price of ₹ 1,495.93, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”).
- (iii) approving and finalizing the confirmation of allocation note for sending to such QIBs to whom the allocation of Equity Shares is to be confirmed.

The Committee’s meeting commenced at 06:45 P.M. and the meeting was concluded at 07:15 P.M. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

The QIP was opened on 27th January, 2021 and the same was intimated to you pursuant to our letter dated 27th January, 2021.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully,
For **PVR Limited**

Pankaj Dhawan
Company Secretary and Compliance Officer

PVR LIMITED

Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase III, Gurugram 122002 (Haryana) India.

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Regd Office: 61, Basant Lok, Vasant Vihar, New Delhi 110057. CIN: L74899DL1995PLC067827

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF FUND RAISE COMMITTEE OF PVR LIMITED HELD ON MONDAY, THE 01st DAY OF FEBRUARY, 2021 AT CORPORATE OFFICE OF THE COMPANY AT BLOCK - A, 4TH FLOOR, BUILDING NO. 9A, DLF CYBER CITY, PHASE - III, GURUGRAM-122 002.

“RESOLVED THAT pursuant to the powers conferred on this committee by the Board of Directors in its meeting held on December 18, 2020, the qualified institutions placement of the Company (the “Issue”) opened pursuant to the resolution passed by this committee on 27th January, 2021, and the Issue be and is hereby declared as closed today, i.e., on 01st February, 2021.

“RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or Company Secretary wherever required.”

For **PVR Limited**

Pankaj Dhawan
Company Secretary and Compliance Officer

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF FUND RAISE COMMITTEE OF PVR LIMITED HELD ON MONDAY, THE 01st DAY OF FEBRUARY, 2021 AT CORPORATE OFFICE OF THE COMPANY AT BLOCK - A, 4TH FLOOR, BUILDING NO. 9A, DLF CYBER CITY, PHASE - III, GURUGRAM-122 002.

“RESOLVED THAT the issue price of the equity shares of the Company (**“Equity Shares”**) to be allotted to eligible qualified institutional buyers (**“QIBs”**) in accordance with Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **“SEBI ICDR Regulations”**) and pursuant to applicable provisions of Companies Act, 2013, as amended be fixed at ₹ 1,440 per Equity Share (**“Issue Price”**) i.e. at a premium of ₹ 1,430 per Equity Share, which takes into account a discount of 3.74% on the Floor Price amounting to ₹ 1,495.93 per Equity Share, as permitted in terms of Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations and the approval of the shareholders pursuant to resolution through postal ballot dated 19th January, 2021.”

“RESOLVED FURTHER THAT Mr. Nitin Sood, Chief Financial Officer, Mr. Rahul Gautam, Sr. VP- Finance and Mr. Pankaj Dhawan, Company Secretary be and are hereby authorized, severally or jointly, to take such action or to do all deeds, matters and things, including finalizing and executing/ signing such documents including the confirmation of allocation note as may be necessary, proper, desirable or expedient to give effect to the above resolutions, for the issue and allotment of the Equity Shares.”

“RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or Company Secretary wherever required.”

For **PVR Limited**

Pankaj Dhawan
Company Secretary and Compliance Officer

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF FUND RAISE COMMITTEE OF PVR LIMITED HELD ON MONDAY, THE 01st DAY OF FEBRUARY, 2021 AT CORPORATE OFFICE OF THE COMPANY AT BLOCK - A, 4TH FLOOR, BUILDING NO. 9A, DLF CYBER CITY, PHASE - III, GURUGRAM-122 002.

“RESOLVED THAT the form and content of confirmation of allocation note which is circulated to this committee of the board of directors and placed before this meeting, be and is hereby finalised and approved for sending to such QIBs to whom the allocation of Equity Shares is to be confirmed.”

“RESOLVED FURTHER THAT Mr. Nitin Sood, Chief Financial Officer, Mr. Rahul Gautam, Sr. VP- Finance and Mr. Pankaj Dhawan, Company Secretary be and are hereby authorized, severally or jointly, to take such action or to do all deeds, matters and things, including finalizing and executing/ signing such documents including the confirmation of allocation note as may be necessary, proper, desirous or expedient to give effect to the above resolutions, for the issue and allotment of the Equity Shares.”

“RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or Company Secretary wherever required.”

For **PVR Limited**

Pankaj Dhawan
Company Secretary and Compliance Officer