



Mehai Technology Limited

CIN: L74110RJ2013PLC066946

To
BSE Limited,
Department of Corporate Services,
First Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE Security Code: 540730

Sub: Corrigendum to the Notice of the Annual General Meeting of the Company to be held on Monday, September 11, 2023 at 12:00 P. M.

Dear Sir/Madam,

This has reference to captioned letter informing you about the Annual General Meeting (“AGM”) of Mehai Technology Limited (“the Company”), to be held on Monday, September 11, 2023 at 12:00 p.m. through Video Conferencing (“VC”) or Other Audio-Visual Means (“OAVM”) for seeking approval of shareholders for the matters mentioned in the Notice of the AGM.

A corrigendum has been issued to inform the shareholders of the Company regarding the changes made in the Notice of AGM. A copy of corrigendum to the Notice of AGM is enclosed herewith.

The said corrigendum shall form integral part of the Notice of AGM dated August 18, 2023, circulated to the shareholders of the Company and on and from the date hereof, the Notice of AGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

The same information is also available on the company's website i.e., www.mehaitech.co.in.

We request you to please take the above on record.

Thanking you,

For Mehai Technology Limited

Md Naim
Company Secretary and Compliance Officer
Encl: as above



CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING OF THE COMPANY

Dear Shareholders,

Mehai Technology Limited (“the Company”) had dispatched the Notice of Annual General Meeting (AGM) on August 18, 2023 for convening the AGM scheduled to be held on Monday, September 11, 2023 at 12:00 p.m. through Video Conferencing (“VC”) or Other Audio-Visual Means (“OAVM”).

The Notice has been circulated to the Members of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant Rules made thereunder.

This Corrigendum to the AGM Notice ("Corrigendum") is being issued to provide notice of amendments and additional details as mentioned herein. The issuance of this Corrigendum is in accordance with the provisions of SEBI (ICDR) Regulations and instructions received from the BSE Limited (“BSE”) on August 22, 2023 pursuant to the application submitted by the Company for in-principle approval to BSE for the issuance of up to 2,00,00,000 (Two Crores) Convertible Warrants into Equity Shares to Promoter and non-promoters.

Additional information in Explanatory Statement to Item No. 6 in the Notice of AGM

1. In respect of the valuation report dated August 14, 2023 issued by Mr. A.N. Gawade, IBBI Registered Valuer (Registration no. IBBI/RV/05/2019/10746), which is referenced in Point No. D on page No.16, Point No. M on page No. 19, Point No. O on page No. 19 and wherever the reference is drawn to the Valuation Report forming part of Explanatory Statement annexed to the AGM Notice, the following information is brought to the attention of the members:

Pursuant to the clarification sought by BSE Limited, the Valuation Report has been replaced, which inter alia sets out the values derived under different methods considered relevant by the Registered Valuer in its above referred Valuation Report. The Revised Valuation Report dated August 29, 2023 can also be accessed on the Company website on the same link as provided in the notice of AGM i.e., https://mehaitech.co.in/site_content/preferential_issue

Furthermore, the members are hereby informed that the value per share is arrived at ₹19.95 as per the revised valuation report. Nonetheless, even after considering the revised Valuation Report as required there is no change in pricing of warrants.



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2. As per Regulation 163(1)(j) of the SEBI (ICDR) Regulations, 2018, the members are informed about the current and proposed status of the allottee(s) post the preferential issue:

Sr. No.	Name of the Proposed Allottee	Pre-Preferential Issue	Post-Preferential Issue
		Category (Promoter/ Non - Promoter)	Category (Promoter/ Non - Promoter)
1	Dynamic Services & Security Limited	Promoter	Promoter
2	Abdul Rashid	N/A	Non-Promoter
3	Amar Ghosh	Non-Promoter	Non-Promoter
4	Debasish Saha	N/A	Non-Promoter
5	Dinesh Prasad Gond	N/A	Non-Promoter
6	Durga Prasad Shaw	N/A	Non-Promoter
7	Pushpender Jain	N/A	Non-Promoter
8	Sandip Rathi	N/A	Non-Promoter
9	Sanjay Jaiswal	N/A	Non-Promoter
10	Sankar Kumar Saha	N/A	Non-Promoter

3. As of the relevant date, August 11, 2023, Mr. Amar Ghosh, with PAN ASDPG7833L, held 1,400 equity shares, constituting 0.01% of the pre-preferential issue shareholding and 3.37% of the post-preferential issue (following the conversion of all warrants) total shareholding in Mehai Technology Limited.

This corrigendum shall form integral part of the Notice of AGM dated August 18, 2023, circulated to the shareholders of the Company and on and from the date hereof, the Notice of AGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned stakeholders are requested to take note of the above correction. This corrigendum will be available on the website of the Company at www.mehaitech.co.in besides being communicated to BSE Limited where shares of the Company are listed. All other contents of the Notice of AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For and on behalf of the Board
For Mehai Technology Limited

Md Naim
Company Secretary & Compliance Officer
Place: Kolkata
Date: August 29, 2023