



Ref: KL/SEC/2022-23/51

Date: July 21, 2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Subject: Allotment of 9% Non-Cumulative Compulsorily Redeemable Preference Shares ('Preference Shares') by Kamdhenu Ventures Limited ('Resulting Company No. 1').

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with Schedule III thereto and in compliance with the Observations letters of National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") dated September 28, 2020 (collectively be referred as "Exchanges Letter") on the Scheme of Arrangement, we wish to inform you that the Board of Directors of **KAMDHENU VENTURES LIMITED**, Resulting Company No.-1 in the Scheme of Arrangement of Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd ("**the Scheme of Arrangement**"), has vide their resolution passed by Circulation on 20th July, 2022, approved the allotment of 40,01,582 (Forty Lakhs One Thousand Five Hundred Eighty-Two) 9% Non-Cumulative Compulsorily Redeemable Preference Shares of face value of Rs.10 each ('Preference Shares'), , in a manner and ratio as provided in the Scheme of Arrangement.

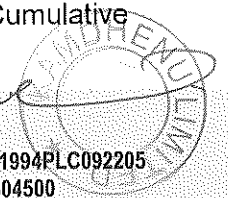
Pursuant to the Scheme of Arrangement, the existing Issued and Paid-up Capital of Kamdhenu Ventures Limited, consisting of 30,400 Equity Shares of face value of Rs. 10/- each, held by Kamdhenu Limited, stands cancelled.

Consequent to the allotment of Preference Shares and Cancellation of the Equity Shares as stated above, the Issued and Paid-Up Capital of the Company stands increased to Rs. 4,00,15,820 (Rupees Four Crores Fifteen Thousand Eight Hundred Twenty only) divided into 40,01,582 (Forty Lakhs One Thousand Five Hundred Eighty-Two) 9% Non-Cumulative Compulsorily Redeemable Preference Shares of Rs. 10 each.

KAMDHENU LIMITED
Regd. Off. 2nd Floor, Building No. 9A, DLF
Cyber City, Phase-III, Gurugram, HR-122002

E-mail: kamdhenu@kamdhenulimited.com
Website: www.kamdhenulimited.com

CIN: L27101HR1994PLC092205
Phone: 0124 4604500





Please be informed that allotment of equity shares in the Resulting Company No. 1 – Kamdhenu Ventures Limited to the equity shareholders of the Transferee Company – Kamdhenu Limited, shall be made in due course at a later date, for which the record date shall be fixed by the Company.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited



Khem Chand,

Company Secretary & Compliance Officer