

February 16, 2019

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Power Limited

"Shikhar" Near Adani House, Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to creation of pledge on 2,48,81,000 equity shares of Adani Power Limited


Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 2,48,81,000 equity shares of Adani Power Limited**

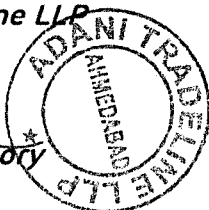
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **Adani Tradeline LLP**


Authorised Signatory



Encl: Disclosure in the prescribed format

Adani Tradeline LLP
(formerly known as Parsa Kente Rail Infra LLP)
801, Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP identification No.:AAJ-0233
Registered with Limited Liability

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

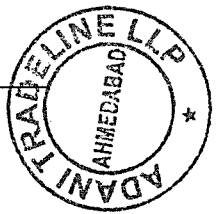
Registered Office: 801, Shikhar Complex, Srimali Soc., Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target company(TC) | Adani Power Limited |
| Name of the stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. |
| Date of reporting | 16-02-2019 |
| Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked | Adani Tradeline LLP |


Details of the creation of encumbrance:

| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | | |
|--|--|--------------------------|--------------------------|---|--------------------------|--------------------------|--|--|---|---------------------------|--------|--------------------------|---|---------------|--------------------------|
| | No. of shares | % of total share capital | % of total share capital | No. of shares | % of total share capital | % of total share capital | Type of event (creation /invocation/ release of encumbrance /invocation) | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ot hers) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares | % of total share capital |
| Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | 1,40,51,79,633 | 36.43 | 20.61 | 79,47,49,709 | 20.61 | - | - | - | - | - | - | - | - | 79,47,49,709 | 20.61 |
| Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | 1,64,32,820 | 0.43 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP) | 37,71,80,885 | 9.78 | 1.39 | 5,37,65,166 | 1.39 | 2,48,81,000 | pledge | 13-02-2019 | additional security for loans taken by group companies as per agreement with Lender / Trustee | 2,48,81,000 | 0.65 | Yes Bank Ltd. | 7,86,46,166 | 2.04 | |



(Handwritten signature)

| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | | Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] |
|--|--|--------------------------|---|--------------------------|---|--|---|---------------------------|--------|--------------------------|--|---------------|--|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge / lien / non disposal / undertaking / others) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares | |
| Pan Asia Trade & Investment Pvt. Ltd. | 15,10,62,201 | 3.92 | - | - | - | - | - | - | - | - | - | - | - |
| Worldwide Emerging Market Holding Ltd. | 19,28,46,900 | 5.00 | - | - | - | - | - | - | - | - | - | - | - |
| Afro Asia Trade and Investments Ltd. | 26,54,85,675 | 6.88 | - | - | - | - | - | - | - | - | - | - | - |
| Universal Trade and Investments Ltd. | 29,11,24,451 | 7.55 | - | - | - | - | - | - | - | - | - | - | - |
| Emerging Market Investment DMCC | 19,23,00,000 | 4.99 | - | - | - | - | - | - | - | - | - | - | - |
| Gautam S. Adani | 1 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Rajesh S. Adani | 1 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |

For Adani Tradeline LP

 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad
 Date: 16-02-2019