

BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

(FORMERLY KNOWN AS WIP (INDIA) PRIVATE LIMITED)

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

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April 28, 2022

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Maharashtra, India

Sub.: Intimation with respect to fund raising by issuance of debt securities by large entities in accordance with SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018) and BSE circular bearing reference no. 20220427-2 dated April 27, 2022

Ref.: Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) (Scrip Code 543225)

Dear Sir/Madam,

This is with reference to Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018), issued by Securities and Exchange Board of India ("SEBI") and BSE circular bearing reference no. 20220427-2 dated April 27, 2022, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that as per the applicability criteria given under the Clause 1.2 of Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) ("Trust") does not fall under the Large Corporate category as on March 31, 2022.

Further, the Trust has not issued any specified securities or debt securities or non-convertible redeemable preference share in terms of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 during the financial year 2021-22 and does not have any outstanding borrowing as on March 31, 2022. The Trust is governed by Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 and has listed its units on BSE Limited.

The Trust has voluntarily obtained an Issuer Rating ("Is") from CARE Ratings Limited, which has assigned "CARE AAA (Is)/Stable" rating (pronounced as Triple A (Issuer rating) with Stable outlook) to the Trust on January 4, 2022.

Hence, we confirm that the compliance under the aforesaid SEBI circular is not applicable for the Trust as on March 31, 2022 as it is not a "Large Corporate".

You are requested to kindly take the same on record.

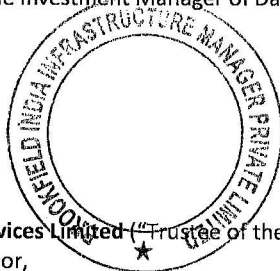
Thanking you,

Yours faithfully,

For Data Infrastructure Trust (formerly known as Tower Infrastructure Trust)

Brookfield India Infrastructure Manager Private Limited
(formerly known as WIP (India) Private Limited),
(acting in its capacity as the Investment Manager of Data Infrastructure Trust)


Sridhar Rengan
Director
DIN: 03139082




Inder Mehta
Compliance Officer of Data Infrastructure Trust

CC: Axis Trustee Services Limited ("Trustee of the Trust")
The Ruby, 2nd Floor,
29, Senapati Bapat Marg,
Dadar (West), Mumbai -400 028