

SHIV PRAKASH MITTAL
5, QUEENS PARK, BALLYGUNGE
FLAT NO. 2NW, KOLKATA-700019

September 16, 2021

To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra - Kurla Complex Bandra (E), Mumbai – 400051 Scrip Code: GREENPANEL	To The Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 Scrip Code: 542857
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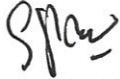
Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,

Yours Sincerely,



Shiv Prakash Mittal

Encl.: a/a

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Greenpanel Industries Ltd. (GIL) There is an indirect acquisition of shares and voting rights in GIL by the Acquirer.
2.	Name of the acquirer(s)	Mr. Shiv Prakash Mittal. There is an indirect acquisition of shares and voting rights in GIL by the Acquirer.
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited. BSE Ltd.
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	S.M. Management Private Ltd. (SMMPL) is holding 3,16,26,965 (25.79%) shares in GIL. Prior to this transaction, Mr. Rajesh Mittal was holding 68,74,541 (45.71%) shares in SMMPL and Mr. Shiv Prakash Mittal was holding 55,35,966 (36.81%) shares in SMMPL. Mr. Rajesh Mittal has transferred his entire shareholding in SMMPL to his brother Mr. Shiv Prakash Mittal by way of Gift. Mr. Rajesh Mittal and Mr. Shiv Prakash Mittal are real brothers. Pursuant to the aforesaid gift transaction, the shareholding of Mr. Shiv Prakash Mittal in SMMPL has increased from 55,35,966 (36.81%) to 1,24,10,507 (82.52%) . Hence, this is an Indirect acquisition of shares of Target Company and falls within Inter-se Transfer between the Immediate Relatives.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so,	

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	<ul style="list-style-type: none"> - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange. 	<p>Yes</p> <p>08.09.2021</p>	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	<p>Mr. Rajesh Mittal.</p> <p>Please note that Mr. Rajesh Mittal is not directly transferring any equity shares of the Target Company. However, he is transferring 68,74,541 (45.71%) shares in SMMPL which holds 3,16,26,965 (25.79%) shares in GIL, to the Acquirer as a Gift.</p>	<p>Mr. Rajesh Mittal.</p> <p>Please note that Mr. Rajesh Mittal is not directly transferring any equity shares of the Target Company. However, he is transferring 68,74,541 (45.71%) shares in SMMPL which holds 3,16,26,965 (25.79%) shares in GIL, to the Acquirer as a Gift.</p>
	b. Date of acquisition	On or after September 16, 2021.	September 16, 2021
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<p>The Acquirer shall not directly acquire any shares in the Target Company but will acquire 68,74,541 (45.71%) shares in SMMPL which holds 3,16,26,965 (25.79%) shares in GIL. Pursuant to the aforesaid acquisition, the shareholding of Mr. Shiv Prakash Mittal in SMMPL shall increase from 55,35,966 (36.81%) to 1,24,10,507</p>	<p>The Acquirer shall not directly acquire any shares in the Target Company but will acquire 68,74,541 (45.71%) shares in SMMPL which holds 3,16,26,965 (25.79%) shares in GIL. Pursuant to the aforesaid acquisition, the shareholding of Mr. Shiv Prakash Mittal in SMMPL shall increase from 55,35,966 (36.81%) to 1,24,10,507</p>

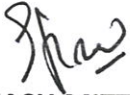
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		(82.52%).	(82.52%).		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	The Acquirer shall not directly acquire any shares in the Target Company but will acquire 68,74,541 (45.71%) shares in SMMPL which holds 3,16,26,965 (25.79%) shares in GIL. Pursuant to the aforesaid acquisition, the shareholding of Mr. Shiv Prakash Mittal in SMMPL shall increase from 55,35,966 (36.81%) to 1,24,10,507 (82.52%).	The Acquirer shall not directly acquire any shares in the Target Company but will acquire 68,74,541 (45.71%) shares in SMMPL which holds 3,16,26,965 (25.79%) shares in GIL. Pursuant to the aforesaid acquisition, the shareholding of Mr. Shiv Prakash Mittal in SMMPL shall increase from 55,35,966 (36.81%) to 1,24,10,507 (82.52%).		
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable as there is no direct acquisition of shares of the Target Company. The transfer of shares of SMMPL between Mr. Rajesh Mittal and Mr. Shiv Prakash Mittal is in nature of Gift.	Not applicable as there is no direct acquisition of shares of the Target Company. The transfer of shares of SMMPL between Mr. Rajesh Mittal and Mr. Shiv Prakash Mittal is in nature of Gift.		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*)	As per Annexure A			
	- Each Seller / Transferor				

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Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



SHIV PRAKASH MITTAL

Date: September 16, 2021

Place: Kolkata

S. No	Particulars	Pre Transaction			Transaction			Post Transaction		
		Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital	Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital	Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital
Acquirers:										
1	SHIV PRAKASH MITTAL	755000	0.62%	0.62%	0	0	0	755000	0.62%	0.62%
Sellers:										
1	RAJESH MITTAL	3849900	3.14%	3.14%	0	0	0	3849900	3.14%	3.14%
Other entities forming part of Promoter Group / PAC(s):										
1	SHOBHAN MITTAL	10588380	8.63%	8.63%	0	0	0	10588380	8.63%	8.63%
2	SANTOSH MITTAL	1465900	1.20%	1.20%	0	0	0	1465900	1.20%	1.20%
3	KARUNA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
4	SANIDHYA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
5	CHITWAN MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
6	MASTER ADITYA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
7	RAJESH MITTAL & SONS, HUF	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
8	S.M. MANAGEMENT PVT. LTD.	31626965	25.79%	25.79%	0	0	0	31626965	25.79%	25.79%
9	PRIME HOLDINGS PVT. LTD.	13332800	10.87%	10.87%	0	0	0	13332800	10.87%	10.87%
10	VANASHREE PROPERTIES PVT. LTD.	3116055	2.54%	2.54%	0	0	0	3116055	2.54%	2.54%
11	BLUESKY PROJECTS PRIVATE LIMITED	375000	0.31%	0.31%	0	0	0	375000	0.31%	0.31%
12	NIRANJAN INFRASTRUCTURE PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
13	R S HOMCON LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
14	SHOWAN INVESTMENT PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
15	BRJBHUMI MERCHANTS PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
16	BRJBHUMI TRADEVIN PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
17	MASTERMIND SHOPPERS PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
18	DHOLKA PLYWOOD INDUSTRIES PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
19	TRADE COMBINES PTE. LTD. (INCORPORATED IN SINGAPORE)	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
20	RKS FAMILY FOUNDATION	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
21	SHIV PRAKASH MITTAL AND SHOBHAN MITTAL (ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM)	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
22	MITTALGREEN PLANTATIONS LLP	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
	TOTAL PROMOTER HOLDING	65110000	53.10%	53.10%	0	0	0	65110000	53.10%	53.10%

Note: There would be no change in shareholding of Greenpanel Industries Ltd. (GIL). In the proposed transaction, Mr. Rajesh Mittal would Gift 68,74,541 (45.71%) equity shares in S.M. Management Private Ltd. (SMMPL), to his brother Mr. Shiv Prakash Mittal. Since, SMMPL holds 3,16,26,965 (25.79%) shares in GIL, this falls into indirect acquisition of shares of GIL.