



Date: February 07, 2023

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400 001 India
Scrip Code: 543529

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051 India
Symbol: DELHIVERY

Sub: Intimation of Allotment of 1,34,563 Equity Shares against exercise of vested Options under Delhivery Employee Stock Option Plans

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“SEBI ESOP Regulations”), We wish to inform you that the Stakeholder Relationship Committee of Delhivery Limited (‘Company’) on Monday, February 06, 2023 approved and allotted 1,34,563 (One Lakh Thirty Four Thousand Five Hundred Sixty Three Only) Equity Shares of face value Re. 1/- each against the exercise of vested Options as under:

- 1,02,563 (One Lakh Two Thousand Five Hundred Sixty-Three Only) under Delhivery Employee Stock Option Plan 2012 (“ESOP 2012”), and
- 32,000 (Thirty-Two Thousand Only) under Delhivery Employee Stock Option Plan III 2020 (“ESOP 2020”)

The equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company in all respects.

Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 72,83,10,884/- to Rs. 72,84,45,446/-.

The details as required as disclosure under Part E pursuant to Regulation 10(c) of SEBI ESOP Regulations are enclosed as "Annexure-I" & "Annexure-II".

This disclosure will also be hosted on the Company's website viz. www.delhivery.com

Request you to kindly take the same on record.

Yours sincerely,

For Delhivery Limited

Sunil Kumar Bansal
Company Secretary & Compliance Officer
Membership No: F4810
Place: Gurugram

Encl: As above



Annexure-I

Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2012 - ESOP 2012

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited') N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2012 with the recognized Stock Exchange	1. NSE: July 25, 2022 2. BSE: July 12, 2022
4	Filing Number, if any	1. NSE: 31886 2. BSE: 154973
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan 2012 ("ESOP 2012")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	February 06, 2023
9	Number of shares issued / allotted	1,02,563
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	72,83,10,884 to 72,84,13,446
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	5,600 Options @ Rs.0.10/-* 25,823 Options @ Rs.1/-



		5,500 Options @ Rs.16.28/- 65,640 Options @ Rs.29.85/-
14	Premium per share	5,500 Options @ Rs.15.28/- 65,640 Options @ Rs.28.85/-
15	Total issued shares after this issue / allotment	72,84,13,446
16	Total issued share capital after this issue / allotment (in Rs.)	72,84,13,446/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

**Consequent upon adjustment of issuance of bonus shares and split of shares*

For Delhivery Limited

Sunil Kumar Bansal
Company Secretary & Compliance Officer
Membership No: F4810



Annexure-II

Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOP 2020

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited') N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	3. National Stock Exchange of India Limited (NSE) 4. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	1. NSE: August 24, 2022 2. BSE: August 24, 2022
4	Filing Number, if any	1. NSE: 32231 2. BSE: 158194
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan III 2020 ("ESOP 2020")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	February 06, 2023
9	Number of shares issued / allotted	32,000
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	72,84,13,447 to 72,84,45,446
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	32,000 Options @ Rs.0.10/-*



14	Premium per share	N.A.
15	Total issued shares after this issue / allotment	72,84,45,446
16	Total issued share capital after this issue / allotment (in Rs.)	72,84,45,446/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

**Consequent upon adjustment of issuance of bonus shares and split of shares*

For Delhivery Limited

Sunil Kumar Bansal
Company Secretary & Compliance Officer
Membership No: F4810