SAGAR CONSOLIDATED HOLDINGS PRIVATE LIMITED

14, BALLYGUNGE PARK ROAD, PARK TOWER, FLAT NO. 042 KOLKATA – 700 019, WEST BENGAL, INDIA E-MAIL ID: sarafgk@hotmail.com

To, GEE Limited Plot No. E-1, Road No. 7, Wagle Industrial Estate Thane, Maharashtra – 400 604, India

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Maharashtra, India

<u>Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject, kindly find attached herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanks & Regards,

For Sagar Consolidated Holdings Private Limited

Sagar Consolidated Holdings Pyt Ltd

Director.

Govind Kumar Saraf

Director (DIN: 00718228)

Place: Kolkata Date: 06.01.2023

SAGAR CONSOLIDATED HOLDINGS PRIVATE LIMITED

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<u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Name of the Target Company (TC)	GEE Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Sagar Consolidated Holdings Private Limited		
Whether the acquirer belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC areListed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) 	4,62,649 NA	1.78 NA	NA NA
c) Voting rights (VR) otherwise than by sharesd) Warrants / convertible securities / any other	NA	NA	NA
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	4,62,649	1.78	NA
Details of acquisition /sale			
 a) Shares carrying voting rights acquired/sold b) VRs acquired / sold otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify 	4,62,649 NA NA	1.78 NA NA	NA NA NA
holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	4,62,649	1.78	NA

Sagar Consolidated Holdings Pvt. Lite

Director.

SAGAR CONSOLIDATED HOLDINGS PRIVATE LIMITED

14, BALLYGUNGE PARK ROAD, PARK TOWER, FLAT NO. 042 KOLKATA – 700 019, WEST BENGAL, INDIA

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After the acquisition / sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NA NA NA NA	NA NA NA NA	NA NA NA NA	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).				
Date of acquisition / sale of shares / VR or date of receipt ofintimation of allotment of shares, whichever is applicable	06.01.2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale	25,988,466 Equity Shares of Rupees 2/- each			
Equity share capital / total voting capital of the TC after the said acquisition / sale	25,988,466 Equity Shares of Rupees 2/- each			
Total diluted share / voting capital of the TC after the said acquisition	25,988,466 Equity Shares of Rupees 2/- each			

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause - 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Sagar Consolidated Holdings Private Limited

Sagar Consolidated Holdings Pvt. Lin

Director.

Govind Kumar Saraf

Director (DIN: 00718228)

Signature of the Acquirer / Seller / Authorized Signatory

Place: Kolkata Date: 06.01.2023